



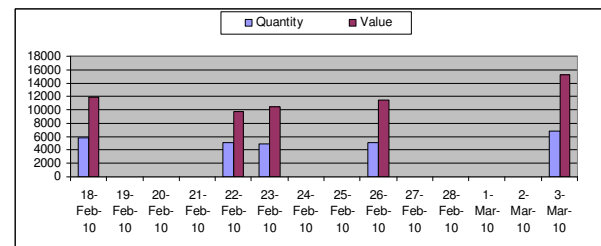
Review-

- The Key benchmark indices ended with small losses after witnessing intraday volatility. Fears of rise in interest rates following rise in food inflation weighed on the sentiment. Weak global cues played the spoilsport after strong gains on the domestic bourses over the past three trading session.
- Firm global stocks had aided the rally on the domestic bourses recently. The BSE 30-share Sensex was provisionally down 44.60 points or 0.26%, up 67.36 points from the day's low and off 69.55 points from the day's high. The Sensex fell below the psychological 17,000 mark. It had settled a tad above the 17,000 level on Wednesday, 3 March 2010.
- The market drifted lower in early trade on profit taking after last three days' strong gains triggered by the finance minister's pledge to cut fiscal deficit in the Union Budget 2010-2011 late last week. The market recovered from lower level in morning trade. However, the intraday recovered proved short-lived. The Sensex hit a fresh intraday low in early afternoon trade. The market once again cut losses in mid-afternoon trade as select index pivotals rebounded from lower level.
- Food price index rose 17.87% in the 12 months to 20 February 2010, faster than the annual rise of 17.58% in the previous week, government data released today, 4 March 2010 showed. The fuel price index was up 9.59%. The primary articles index rose 15%. Higher inflation is likely to add pressure on the central bank to raise interest rates in April 2010.
- Coming back to equities, the market breadth, indicating the overall health of the market, was strong. Telecom shares gained on fresh buying. Banking shares were mixed ahead of a meeting of bankers with the Reserve Bank of India tomorrow, 5 March 2010 to discuss the implementation of base rate. Auto stocks declined on profit booking. Software pivotals slipped on reports top IT firms are mulling salary hike for the financial year 2010-11, which will impact profitability.

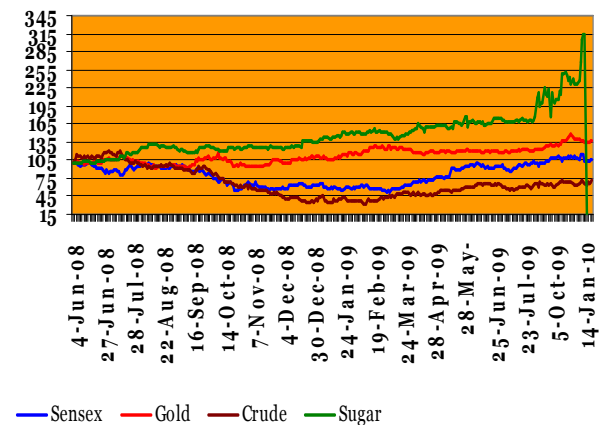
Indices

	Close	%Change
Nifty	5080	0.15
Sensex	16971	0.17

Trade Statistics



BSE Vs Key Commodities



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Time	Scrip	call	Rec. price	Tgt	Stlp	Remark
9:14	TECHM	BUY	918	927	913	SL HITED
9:15	IRB	BUY	258.50	262/268	253	HOLD
9:21	NUCHEM	BUY	11.50	13.80/1 4.50	10.20	HOLD
11:11	EDUCOMP	BUY	705	718	698	SL HITED
11:54	SESAGOA	BUY	440	444/449	437	BOTH TGT DONE
2:43	DLF	BUY	304	310/312	299	HOLD



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