



Shriram Transport Finance Company Limited

A Public Limited Company Incorporated under the Companies Act, 1956 (Registered as a Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934))

Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600004 **Tel No:** +91 44 2499 0356 **Fax:** +91 + 91 44 2499 3272 **Corporate Office:** Wockhardt Towers, Level – 3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 **Tel. No.:** +91 22 4095 9595 **Fax:** +91 22 4095 9596/97 **Website:** www.stfc.in **Compliance Officer and Contact Person:** Mr. K. Prakash; **E-mail:** stfcncd3comp@stfc.in

Public Issue by Shriram Transport Finance Company Limited, (“Company” or “Issuer”) of Secured Non-Convertible Debentures of face value of ₹ 1,000 each, (“NCDs”), aggregating upto ₹ 50,000 lacs with an option to retain over-subscription upto ₹ 50,000 lacs for issuance of additional NCDs aggregating to a total of upto ₹ 1,00,000 lacs, hereinafter referred to as the “Issue”.

This is to inform you that in addition to the in-principle approval for the Issue dated June 15, 2011 received from the National Stock Exchange of India Limited, (“NSE”), the Company has also received an in-principle approval dated July 5, 2011 for listing of the NCDs from the Bombay Stock Exchange Limited, (“BSE”). The Company will take steps to get the NCDs admitted for listing and trading on the NSE and BSE as per the terms mentioned in the Prospectus.

For **Shriram Transport Finance Company Limited**

Sd/-

Company Secretary

Place: Mumbai

Date: July 08, 2011