



TERM SHEET FOR PFC BOND ISSUE- 80(A&B)

Instrument	Secured, Redeemable, Non-Convertible, Non-cumulative, Tax free Bonds in the nature of Debentures Series 80	
<i>Face value</i>	Rs. 1,00,000(Rupees One Lacs only) per Bond	
<i>Form of Issuance</i>	Dematerialized	
<i>Listing</i>	On the Wholesale Debt Market segment of NSE	
<i>Interest payment</i>	Interest is payable annually on Actual/Actual Basis.	
<i>Issue Size</i>	Rs. 150 Crores with the right to retain over subscription (Green Shoe Option). The amount of over subscription to be retained will be decided by the Corporation.	
<i>Rating</i>	'AAA' by CRISIL and 'AAA' by ICRA	
<i>Maturity and Redemption</i>	Series 80-A	Series 80-B
	10 years from the deemed date of allotment	15 years from the deemed date of allotment
<i>Coupon rate</i>	8.09%	8.16%
<i>Date of Redemption</i>	25 th November, 2021	25 th November, 2026
<i>Put Option</i>	No	
<i>Call Option</i>	No	
<i>First Interest Payment Date</i>	25 th November, 2012	
<i>Subsequent interest Payment date</i>	25 th November every year till maturity	
<i>Issue & Redemption Price</i>	At par	
<i>Deemed Date of Allotment</i>	25 th November 2011	
<i>Interest on application money</i>	At the coupon rate from the date of credit in PFC account till the day prior to the deemed date of allotment.	
<i>Trustees</i>	PNB Investment Services Ltd	
<i>Security</i>	The security will be registered in favor of trustees within the stipulated time.	
<i>Registrar & Transfer Agent</i>	M/s Skyline Financial Services Ltd	
<i>Minimum Application Size</i>	1 Bond and then in multiple of 1 Bond	

<i>Issue opening date</i>	02 nd November, 2011
<i>Issue Closing date</i>	15 th November, 2011
<i>Pay – in - date</i>	02 nd November 2011 to 15 th November 2011
<i>Collecting Banker</i>	HDFC Bank
<i>Record Date</i>	15 Calendar days