



STATEMENT OF ADDITIONAL INFORMATION

NAME OF MUTUAL FUND: ICICI PRUDENTIAL MUTUAL FUND
NAME OF ASSET MANAGEMENT COMPANY: ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED
Name of Trustee Company: ICICI Prudential Trust Limited

INVESTMENT MANAGER

ICICI Prudential Asset Management Company Limited

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

Corporate Office: 8th Floor, Peninsula Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

www.icicipruamc.com

TRUSTEE

ICICI Prudential Trust Limited

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

This Statement of Additional Information (SAI) contains details of ICICI Prudential Mutual Fund, its constitution, and certain tax, legal and general information. It is incorporated by reference (is legally a part of the Scheme Information Document). Capitalised terms not defined herein shall have the meaning ascribed to them in the relevant Scheme Information Document.

This SAI is dated July 20, 2009.

I. INFORMATION ABOUT SPONSOR, AMC AND TRUSTEE COMPANIES

A. Constitution of the Mutual Fund

ICICI Mutual Fund, which has been renamed as ICICI Prudential Mutual Fund ("the Mutual Fund" or "the Fund") has been constituted as a Trust in accordance with the provisions of the Indian Trusts Act, 1882 (2 of 1882). The Trust Deed has been registered under the Indian Registration Act, 1908. The Mutual Fund was registered with SEBI on October 13, 1993 under Registration code **MF/003/93/6**.

ICICI Mutual Fund was established by its sponsors erstwhile ICICI Ltd. (Since merged with ICICI Bank Ltd and Prudential plc, through its wholly owned subsidiary, Prudential Corporation Holdings Limited, by contributing an amount of Rs. 10 Lakhs and Rs.12.2 lacs to the corpus of the Fund respectively. Prudential Plc has contributed with the approval of Reserve Bank of India vide letter No: CO.FID (I) 4940/10/I.07.02.200 (221) 97-98 dated April 25, 1998. SEBI has approved the change in name of the Fund to Prudential ICICI Mutual Fund vide its letter IIMARP / 88 / 98 dated April 16, 1998. A deed of amendment to the Trust Deed dated August 25, 1993 was executed and registered.

7 An Amendatory Agreement was entered into between Prudential plc and ICICI Bank Ltd on May 27, 2006 for transfer of 6% of the Shareholding of Prudential plc in ICICI Prudential Asset Amendatory Agreement was entered into between Prudential plc and Management Co. Ltd (AMC) and ICICI Prudential Trust Co. Ltd. (Trustee Company) to ICICI Bank Ltd. Consequent to the said transfer, with effect from August 26, 2006 ICICI Bank Limited holds shares aggregating to 51% of the share capital of AMC and Trustee Company, whereas the balance 49% is held by Prudential plc of UK, through its wholly owned subsidiary, Prudential Corporation Holdings Limited.

AMC has informed SEBI of the said transfer. SEBI has vide its letter IMD/RK/42692/05 dated June 15, 2006 taken note of the proposed transfer.

Consequent to the said transfer the name of the Mutual Fund has been changed to ICICI Prudential Mutual Fund. The approval for the said change has been accorded from SEBI vide its letter no. IMD/PM/90168/07 dated April 02, 2007.

B. Sponsor

2

ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. The Sponsor have entrusted a sum of Rs.22.2lacs to the Trustee as the initial contribution towards the corpus of the Mutual Fund. The Sponsor is the Settler of the Mutual Fund Trust.

ICICI Bank Limited

Securities and Exchange Board of India, vide its letter no. MFD/PM/567/02 dated June 4, 2002, has accorded its approval in recognizing ICICI Bank Ltd. as a co-sponsor consequent to the merger of ICICI Ltd. with ICICI Bank Ltd.

ICICI Bank is India's second-largest bank with total assets of Rs. 3,793.01 billion (US\$ 75 billion) at March 31, 2009 and profit after tax Rs. 37.58 billion for the year ended March 31, 2009. The Bank has a network of 1,442 branches and about 4,721 ATMs in India and presence in 18 countries. ICICI Bank offers a wide range of banking products and financial services to corporate and retail customers through a variety of delivery channels and through its specialised subsidiaries and affiliates in the areas of investment banking, life and non-life insurance, venture capital and asset management. The Bank currently has subsidiaries in the United Kingdom, Russia and Canada, branches in United States, Singapore, Bahrain, Hong Kong, Sri Lanka, Qatar and Dubai International Finance Centre and representative offices in United Arab Emirates, China, South

Africa, Bangladesh, Thailand, Malaysia and Indonesia. Our UK subsidiary has established branches in Belgium and Germany.

ICICI Bank's equity shares are listed in India on Bombay Stock Exchange and the National Stock Exchange of India Limited and its American Depositary Receipts (ADRs) are listed on the New York Stock Exchange (NYSE).

ICICI Bank was originally promoted in 1994 by ICICI Limited, an Indian financial institution, and was its wholly-owned subsidiary. ICICI's shareholding in ICICI Bank was reduced to 46% through a public offering of shares in India in fiscal 1998, an equity offering in the form of ADRs listed on the NYSE in fiscal 2000, ICICI Bank's acquisition of Bank of Madura Limited in an all-stock amalgamation in fiscal 2001, and secondary market sales by ICICI to institutional investors in fiscal 2001 and fiscal 2002. ICICI was formed in 1955 at the initiative of the World Bank, the Government of India and representatives of Indian industry.

Pursuant to the Scheme of Amalgamation effective March 30, 2002, among ICICI, ICICI Personal Financial Services, ICICI Capital Services and ICICI Bank, sanctioned by the High Court of Gujarat and the High Court of Judicature at Bombay and approved by the Reserve Bank of India, ICICI, ICICI Personal Financial Services and ICICI Capital Services were merged with ICICI Bank in an all-stock merger. ICICI Bank is the surviving legal entity in the amalgamation.

Financial Performance of the ICICI Bank Limited (past three years):

	(Rs. In Crores)		
	Year ended March 31, 2007	Year ended March 31, 2008	Year ended March 31, 2009
Total Income	28,923.46	39,599.11	38,696.27
Profit After Tax	3,110.22	4,157.73	3,758.13
Free Reserves	23,413.92	45,357.53	48,419.73
Net Worth (Equity capital plus Free reserves)	24,313.26	46,470.21	49,533.02

Prudential plc

2

Prudential plc is a leading international financial services group providing retail financial products and services and fund management to many millions of customers worldwide. As a group Prudential plc has, as of June 30, 2007, over GBP 260 billion of funds under management, more than 20 million customers and over 26,000 employees worldwide as of June 30, 2007.

	Year ended December 31 (Rs. Crore)		
Description	2005	2006	2007
Total Income	333,852.75	291,801.51	276,717.91
Profit After Tax and minority interests	6,072.26	7,095.13	8,560.27
Free Reserves	33,787.12	43,561.19	50,909.33
Net-worth	34,753.16	44,551.58	51,939.58

C. The Trustee Company (The Trustee) - ICICI Prudential Trust Limited

ICICI Prudential Trust Limited, a company incorporated under the Companies Act, 1956 is the Trustee to the Fund vide Trust Deed dated August 25, 1993 as amended from time to time. The Trustee through its Board of Directors, shall discharge its obligations as trustee of the

ICICI Prudential Mutual Fund. The Trustee ensures that the transactions entered into by the AMC are in accordance with the SEBI Regulations and will also review the activities carried on by the AMC.

The Board and the Shareholders of the Trustee Company accorded their approval for the change of name of the company from Prudential ICICI Trust Limited to ICICI PRUDENTIAL TRUST LIMITED. Pursuant to applications made by the Trustee Company the Ministry of Company Affairs (MCA) vide its letter dated January 17, 2007 and the Securities & Exchange Board of India (SEBI) vide its letter no. IMD/PM/84968/07 dated January 23, 2007 have accorded approval for the change of name of the Trustee Company to ICICI PRUDENTIAL TRUST LTD.

(i)Details of Trustee Directors:

Name	Age/Qualification	Brief Experience
Mr. Keki Bomi Dadiseth* (S/o. Bomi Kharshed Dadiseth) 8-A, Manek, L.D. Ruparel Marg, Malabar Hill, Mumbai 400 006	62 years B.Com, F.C.A, Fellow of The Institute of Chartered Accountants in England & Wales	Mr. Dadiseth is a fellow member of the Institute of Chartered Accountant. . He is also a Director on the Board of various companies and trustee of charitable institutions. Director Britannia Industries Ltd. ICICI Prudential Life Insurance Co. Ltd. Nicholas Pirmal India Ltd. Prudential plc Siemens Ltd. Indian Hotels Company Ltd. Godrej Properties Limited Trustee Sir Ratan Tata Trust Bai Hirabai J.N. Tata Trust, Navsari Charitable Institution Member Indian School of Business - Member, Executive Board Marsh & McLennan Companies Inc. – Member International Advisory Board Breach Candy Hospital Trust- Member, Managing Committee & Finance Committee Advisor Goldman Sachs- International Advisor Fleishman- Hillard Inc- Member, International Advisory Board Oliver Wyman Limited, U.K- Member Senior Advisory Board
Mr. Eruch .B. Desai (S/o. Mr. Byramsha Desai) 81, Sonarica 33-A, Pedder Road Mumbai 400 026 Solicitor and Advocate	77 years. Solicitor and Advocate	Mr. Desai is a Solicitor & Advocate. He is a Senior Partner with a firm of Solicitor and Advocates. He is also a Director on the Board of various companies. Partner Mulla & Mulla & Craigie Blunt & Caroe Director Bekaert Industries Pvt.Ltd. The Century Textiles & Industries Ltd. Dolphin Fisheries & Trading Pvt.Ltd. Hercules Hoists Ltd. (Alternate director) Hindalco Industries Ltd. Panasonic Battery India Ltd. Supreme Industries Ltd. Uni abex Alloy Products Ltd Sandur Manganese & Iron Ores Ltd. Reliance Infratel Limited

Name	Age/Qualification	Brief Experience
Mr. D. J. Balaji Rao (S/o D. B. Jagannath Rao) D-103, Adarsh Residency 47 th Cross (2 nd Main) Jayanagar, 8 th Block Bangalore – 560082	68 years B.E.(Mech); PG Diploma in Industrial Engg. And Advanced Management Program from European Institute of Business Administration (INSEAD), Fontainebleau (France)	Mr. Balaji Rao is an Engineer. He is also a Director on the Board of various companies. Director Ashok Leyland Ltd. Bajaj Auto Ltd. 3M INDIA Ltd. – Graphite India Ltd. Ennore Foundries Ltd JSW Energy Limited (erstwhile Jindal Thermal Power Co. Ltd.) – Mumbai CMI FPE Limited Hinduja Foundries Limited Bajaj Holdings and Investment Limited Bajaj Finserv Limited Bajaj Auto Finance Limited
Mr. M S Parthasarathy (S/o Late M.S. Tiruvenkatachari) B2 Ashok Svasti, 33 Balakrishna Road Valmiki Ngr, Tiruvanmiyur Chennai – 600041	69 years B.Com, Certified Associate of the Indian Institute of Bankers (CAIIB), Associate of the Chartered Institute of Bankers (AIB), London	Mr. Parthasarathy is a Director on the Board of Sundaram Home Finance Ltd. Managing Trustee SFL Shares Trust Director Sundaram Home Finance Ltd., Chennai
Ms. Madhabi Puri-Buch* (D/o. Kamal Puri) ICICI Bank Apartments, Flat No. 4A, 2 nd Floor, P. Balumarg, Near Tata Press, Prabhadevi, Mumbai 400 025.	42 years PGDM (MBA) from the Indian Institute of Management Ahmedabad – 1986-1988 Rank: 6 th GPA: 3.343 B.A.(Hons) Mathematics with Economics From St. Stephen's College, Delhi University –	Ms. Madhbi Puri-Buch is an MBA from IIM – Ahmedabad. Director ICICI Bank Ltd. ICICI Securities Limited TOFA Trusteeship Services Pvt. Ltd.

*Mr. Keki Bomi Dadiseth is a Nominee Director of Prudential plc U.K. and Ms. Madhabi Puri-Buch is a Nominee Director of ICICI Bank Ltd.

ii) The responsibilities and duties of the Trustee

5

Pursuant to the Deed of Trust dated August 25, 1993 constituting the Mutual Fund and in terms of the Regulations the rights and obligations of the Trustee are as under:

1. The Trustee shall have a right to obtain from the AMC such information as is considered necessary by it.
2. The Trustee shall ensure before the launch of any scheme that the Asset Management Company has:
 - i. systems in place for its back office, dealing room and accounting;

- ii. appointed all key personnel including fund manager(s) for the scheme(s) and submitted to the Trustee their bio-data which shall contain the educational qualifications, past experience in the securities market within fifteen days of their appointment;
 - iii. appointed auditors to audit the accounts of the schemes;
 - iv. appointed a compliance officer to comply with regulatory requirements and to redress investor grievances;
 - v. appointed registrars and laid down parameters for their supervision;
 - vi. prepared a compliance manual which is updated by including all the provisions of regulations and guidelines issued by SEBI from time to time and designed internal control mechanisms including internal audit systems commensurate with the size of the mutual fund.
 - vii. Specified norms for empanelment of brokers and marketing agents.
3. The Trustee shall ensure that the AMC has been diligent in empanelling the brokers, in monitoring securities transactions with brokers and avoiding undue concentration of business with any broker.
 4. The Trustee is required to ensure that the AMC has not given any undue or unfair advantage to any associate or dealt with any of the associates of the AMC in any manner detrimental to the interests of the Unitholders.
 5. The Trustee is required to ensure that the transactions entered into by the AMC are in accordance with the Regulations and the provisions of the Scheme.
 6. The Trustee is required to ensure that the AMC has been managing the schemes independently of other activities and has taken adequate steps to ensure that the interest of investors of one Scheme are not compromised with those of any other Scheme or of other activities of the AMC.
 7. The Trustee is required to ensure that all the activities of the AMC are in accordance with the provisions of the Regulations and shall exercise general and specific due diligence as required under the Regulations.
 8. Where the Trustee has reason to believe that the conduct of the business of the Fund is not in accordance with these Regulations and the provisions of Scheme it is required to take such remedial steps as are necessary by it and to immediately inform SEBI of the violation and the action taken by it.
 9. Each Director of the Trustee is required to file with the Trust the details of each securities transaction, which exceed the value of Rs.1 lakh on a quarterly basis.
 10. The Trustee is accountable for and is required to be the custodian of the Fund's property of the respective Scheme and to hold the same in trust for the benefit of the Unitholders in accordance with the Regulations and the provisions of the Trust Deed.
 11. The Trustee is required to take steps to ensure that the transactions of the Fund are in accordance with the provisions of the Trust Deed.
 12. The Trustee is responsible for the calculation of any income due to be paid to the Mutual Fund and also of any income received in the Mutual Fund for the holders of the units of any scheme in accordance the Regulations and the Trust Deed.

13. The Trustee shall obtain the consent of the Unitholders:
 - a) whenever required to do so by SEBI, in the interest of Unitholders
 - b) whenever required to do so on the requisition made by three-fourths of the Unitholders of the Scheme.
 - c) when the Trustee decides to wind up or prematurely redeem the units.
14. The Trustees shall ensure that no change in the fundamental attributes of any scheme or the trust or fee and expenses payable or any other change which would modify the scheme and affects the interests of unit holders is carried out unless:
 - a written communication about the proposed change is sent to each Unitholder and
 - an advertisement is given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the Head Office of the mutual fund is situated; and
 - the Unitholders are given an option to exit at the prevailing Net Asset Value without any exit load.

Subject to the Regulations and the guidelines issued by SEBI, the consent of the Unitholders of the Scheme will be obtained through voting, by mail. Detailed modalities of the same, including the principles for entitlement of votes for each Unitholder will be finalized in consultation with and after obtaining the approval of SEBI and the Trustee.
15. The Trustee is required to call for the details of transactions in securities by the key personnel of the AMC in their own names or on behalf of the AMC and report the same to SEBI as and when called for.
16. The Trustee is required to review quarterly, all transactions carried out between the Fund, the AMC and its associates.
17. The Trustee is required to review quarterly, the net worth of the AMC and in case of any shortfall ensure that the AMC makes up for the shortfall as per clause (f) of sub regulation (1) of Regulation 21 of the Regulations.
18. The Trustee is required to periodically review all service contracts such as custody arrangements and transfer agency, and satisfy itself that such contracts are executed in the interest of the Unitholders.
19. The Trustee is required to ensure that there is no conflict of interest between the manner of deployment of its net worth by the AMC and the interest of the Unitholders.
20. The Trustee is required to periodically review the investor complaints received and the redressal of the same by the AMC.
21. The Trustee is required to abide by the Code of Conduct as specified in the Fifth Schedule of the Regulations.
22. The Trustee has to furnish to SEBI on a half yearly basis:-
 - a) a report on the activities of the Fund covering the details as prescribed by SEBI;
 - b) a certificate stating that the Trustees have satisfied themselves that there have been no instances of self dealing or front running by any of the Trustee, directors and key personnel of the AMC;
 - c) a certificate to the effect that the AMC has been managing the schemes independently of any other activities and in case any activities of the nature referred to in sub

Regulation (2) of Regulation 24 of the Regulations have been undertaken, the AMC has taken adequate steps to ensure that the interest of the Unitholders is protected.

23. The independent Directors of the Trustee are required to give their comments on the report received from the AMC regarding the investments by the Mutual Fund in the securities of the group companies of the sponsors.

24. No amendments to the Trust Deed shall be carried out without the prior approval of SEBI and Unitholders approval/ consent will be obtained where it affects the interests of Unitholders as per the procedure / provisions laid down in the Regulations.

6

25. The Trustees shall exercise general and specific due diligence required under the Regulations.

26. Trustee shall maintain high standards of integrity and fairness in all their dealings and in the conduct of their business.

27. Trustee shall render at all times high standards of service, exercise due diligence, ensure proper care and exercise independent professional judgment.

28. The independent directors of the Trustee shall pay specific attention to the following as may be applicable, namely:

- a) The Investment Management Agreement and the compensation paid under the agreement.
- b) Service contracts with affiliates – whether the asset management company has charged higher fees than outside contractors for the same services.
- c) Selection of the asset management company's independent directors
- d) Securities transactions involving affiliates to the extent such transaction are permitted.
- e) Selecting and nominating individuals to fill independent directors vacancies.
- f) Code of ethics must be designed to prevent fraudulent, deceptive or manipulative practices by insiders in connection with personal securities transactions.
- g) The reasonableness of fees paid to sponsors, asset management company and any others for services provided.
- h) Principal underwriting contracts and renewals
- i) Any service contracts with the associates of the asset management company.

29. Notwithstanding anything contained in sub-regulations (1) to (25) of regulation 18 of the Regulations, the Trustees shall not be held liable for acts done in good faith if they have exercised adequate due diligence honestly.

30. SEBI circular no. MFD/CIR/10/ 15895 /2002 dated August 20, 2002 provides that the meetings of the Trustees shall be held at least once in every two calendar months and at least six such meetings should be held every year. Further, as per the Regulations, for the purposes of constituting the quorum for the meetings of the Trustees, at least one Independent Trustee or Director should be present during such meetings.

During the period, April 1, 2009 to June 29, 2009, two meetings of the Directors of the Trustees were held. The Trustee's supervisory role is discharged by reviewing the information and the operations of the Fund based on reports submitted at the Board Meetings of the Trustee, by reviewing the reports being submitted by the Internal Auditor and the bi-monthly, quarterly and half-yearly compliance reports. The Trustee also conducts a detailed review of the half-yearly and annual accounts of the schemes of the Fund and discusses the matters arising there from with the Statutory Auditors of the Fund.

(iii) Due Diligences by the Trustees

A. General Due Diligence:

- i. the Trustees shall be discerning in the appointment of the directors on the Board of the asset management company.
- ii. Trustees shall review the desirability of continuance of the asset management company if substantial irregularities are observed in any of the schemes and shall not allow the asset management company to float new schemes.
- iii. The trustee shall ensure that the trust property is properly protected, held and administered by proper persons and by a proper number of such persons.
- iv. The trustee shall ensure that all service providers are holding appropriate registrations from the Board or concerned regulatory authority.
- v. The Trustees shall arrange for test checks of service contracts.
- vi. Trustees shall immediately report to Board of any special developments in the mutual fund.

B. Specific Due Diligence:

The Trustees shall:

- i. obtain internal audit reports at regular intervals from independent auditors appointed by the Trustees.
- ii. obtain compliance certificates at regular intervals from the asset management company.
- iii. hold meeting of trustees more frequently.
- iv. consider the reports of the independent auditor and compliance reports of asset management company at the meetings of trustees for appropriate action.
- v. maintain records of the decisions of the Trustees at their meetings and of the minutes of the meetings.
- vi. prescribe and adhere to a code of ethics by the Trustees, asset management company and its personnel.
- vii. communicate in writing to the asset management company of the deficiencies and checking on the rectification of deficiencies.

iv) Trusteeship Fees

The trusteeship fees payable annually shall be subject to a maximum of 0.05% of the aggregate of Trust Fund and unit capital as of April 1 of each year and the exact amount of fees to be paid for each year shall be decided by the Trustee within the above limit.

SEBI has, in terms of its letter No.MFD/LV/059/00 dated January 31, 2000 approved an amendment to Trust Deed. The amendment authorizes the Trustee to decide upon the Trusteeship Fee to be charged from the Mutual Fund at the beginning of each financial year (April 1 to March 31), within the aforesaid limit. The amendment does not in any way, adversely impact or alter the interests of Unitholders under the existing schemes of the Fund.

D. Asset Management Company (AMC)

ICICI Asset Management Company Limited (I-AMC), a company registered under the Companies Act, 1956, having its Registered office at 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001 was established by ICICI Limited as its wholly owned subsidiary, I- AMC has been appointed as the Asset Management Company of the ICICI Mutual Fund by the Trustee to act as the Investment Manager of the ICICI Mutual Fund vide the Investment Management Agreement dated September 3, 1993 , and executed between ICICI Asset Management Company Limited and

ICICI Trust Limited Consequent to a review of long-term business strategy of the AMC, it was decided to further strengthen commitment to the individual investor segment. As a part of this Scheme, Prudential plc. (formerly known as Prudential Corporation plc.) of the UK (Prudential) was inducted as the new joint venture partner.

I-AMC was approved by SEBI to act as the Investment Manager of ICICI Mutual Fund vide its letter No.IIMARP/MF/22356 dated October 12, 1993. Consequent to the restructuring of shareholding pattern as stated above, SEBI vide its letter No.IIMARP\631\98 dated March 11, 1998 accorded its approval for the induction of Prudential plc (through its wholly own subsidiary, Prudential Corporation Holdings Limited) as a shareholder of the AMC. The AMC has applied and secured approval from the Registrar of Companies, Delhi and Haryana, for its change of name to Prudential ICICI Asset Management Company Limited, vide letter No.21/55-54135/320 dated March 26, 1998.

An Amendatory Agreement was entered into between Prudential Plc. and ICICI Bank Ltd on May 27, 2006 for transfer of 6% of the Shareholding of Prudential Plc. in I-AMC to ICICI Bank Ltd. Consequent to the said transfer, with effect from August 26, 2006 ICICI Bank Limited holds shares aggregating to 51% of the share capital of ICICI Prudential Asset Management Company Limited (AMC), whereas the balance 49% is held by Prudential Plc. of UK, through its wholly owned subsidiary, Prudential Corporation Holdings Limited.

The AMC will manage the schemes of the Fund, in accordance with the provisions of Investment Management Agreement, the Trust Deed, the Regulations and the objectives of each of the schemes.

1

AMC has obtained registration from SEBI vide Registration No.INP000000373 dated February 29, 2000 read with a renewed certificate dated February 27, 2003, to act as a Portfolio Manager under SEBI (Portfolio Managers) Regulations, 1993. Further, the Mutual Funds Division of SEBI, vide its letter no. MFD/LV/248/2000 dated May 10, 2000, conveyed its no objection for the AMC undertaking PMS activities subject to the AMC complying with the requirements as envisaged in Regulation 24(2) of SEBI (Mutual Funds) Regulations, 1996. The AMC has commenced the Portfolio Management activities, after complying with the regulatory requirements. The same are not in conflict with the mutual fund activities. Further, SEBI vide its letter dated May 31, 2006 having reference no. IMD/RK/41539/05 has conveyed its no objection for the AMC to undertake Advisory Services to Offshore Funds.

Pursuant to the provisions of sections 77A, 77AA and 77B and other applicable provisions of the Companies Act, 1956 (the "Act") and The Private Limited Company And Unlisted Public Limited Company (Buy-back of Securities) Rules, 1999 (the "Rules"), as amended from time to time and article 5(e) of the articles of association of the company, the Board of directors approved the buy-back in their meeting held on February 28, 2006. The Company has bought back 502,559 fully paid-up equity shares of Rs. 10/- each at a price of Rs. 482.53 per equity share. Consequent to the aforesaid buy-back the total paid up capital of the Company reduced to 18,018,552 fully paid up Equity shares of Rs 10 each.

The Board of Directors had at their meeting held on December 12, 2006, approved further buyback of shares and accordingly, the Company has bought back 366,462 fully paid-up equity shares of Rs. 10/- each at a price of Rs. 525 per equity share. Consequent to the aforesaid buy-back the total paid up capital of the Company is reduced to 17,652,090 fully paid up Equity shares of Rs. 10/- each.

The Board and the Shareholders of the AMC accorded their approval for the change of name of the company from PRUDENTIAL ICICI ASSET MANAGEMENT COMPANY LTD to ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LTD (AMC). Pursuant to applications made by the AMC the Ministry of Company Affairs (MCA) vide its letter dated January 17, 2007 and the Securities & Exchange Board of India (SEBI) vide its letter no. IMD/PM/84968/07 dated January 23, 2007 have accorded approval for the change of name of the AMC to ICICI PRUDENTIAL ASSET

(i) Details of AMC Directors:

Name	Age/Qualification	Brief Experience
Ms. Chanda Kochhar	48 years , Master in Management Studies, ICWA	<p>Mrs. Chanda Kochhar, MD & CEO – ICICI Bank.</p> <p>Ms. Chanda Kochhar is the Managing Director and Chief Executive Officer of ICICIBank Limited. She began her career with ICICI as a Management Trainee in 1984 and has thereon successfully risen through the ranks by handling multidimensional assignments and heading all the major functions in the Bank at various points in time.</p> <p>In 1993 when ICICI decided to enter commercial banking, she was deputed to ICICI Bank as a part of the core team to set up the bank. When ICICI set up the Infrastructure Industry Group in 1996 to create dedicated industry expertise in the areas of Power, Telecom and Transportation sector, she was handpicked and made incharge of the Infrastructure Industry Group. Further in 1998, when ICICI created the "Major Client Group" to handle the relationships with the top 200 clients of ICICI, she was promoted as General Manager and was made the head of the Major Clients Group. In the year 1999 she simultaneously started handling the strategy and E-commerce divisions of ICICI.</p> <p>In July 2000, she was chosen to head the Retail finance division of ICICI and has been instrumental in scaling up the business. In April 2001, she was promoted as an Executive Director, heading the retail business in the Bank. Having joined it during its nascent stage, her strategic thinking and skills to convert challenges into opportunities ensured that within a short span of around 5 years ICICI Bank emerged as the largest retail financier in India. In the process of transforming a small bank into the largest private sector bank in the country, within a decade of its inception, the various steps taken by her also shaped the retail finance industry in India.</p> <p>In April 2006, she was appointed as the Deputy Managing Director with responsibility for both Corporate and Retail banking business of ICICI Bank and from October 2006 to October 2007, she handled the International and Corporate businesses of ICICI. Once again under her leadership, International banking was the fastest growing businesses within the Bank aiming to cater to the cross-border needs of clients.</p> <p>In October 2007, she was appointed as the Joint Managing Director & CFO. She was heading the Corporate Centre, was the Chief Financial Officer (CFO) and was also the official spokesperson for ICICI Bank. In</p>

Name	Age/Qualification	Brief Experience
		<p>addition to finance, planning and communications; her responsibilities included the global treasury, principal investments & trading, risk management and legal functions. She was also responsible for day-to-day guidance and administrative matters relating to the compliance and internal audit functions.</p> <p>Awards</p> <p>Under the leadership of Ms. Kochhar ICICI Bank had won The Asian Banker - "Best Retail Bank in India" award for five consecutive years from the year 2001 to 2005. As recognition of her contribution to establish ICICI Bank as a leading player in the banking industry Ms. Kochhar has also been:</p> <ul style="list-style-type: none"> • Ranked 25th in the Fortune's List of Most Powerful Women in Business, 2008 • Featured in the list of 25 most powerful women leaders in Business Today, 2008 • Selected as 'Rising Star Award' for Global Awards 2006 by Retail Banker International • Awarded Business Woman of the Year 2005 by The Economic Times of India • Selected as Retail Banker of the Year 2004 (Asia-Pacific region) by The Asian Banker from amongst prominent retail bankers in the Asia Pacific region <p>Education & Certifications</p> <p>Born in Jodhpur, Rajasthan, she joined Jaihind College in Mumbai for a Bachelors Degree in Arts and after graduating in 1982, completed her MBA and Cost Accountancy. She did her Masters in Management Studies (Finance) from the Jamnalal Bajaj Institute of Management Studies, Mumbai and topped her batch and received the Wockhardt Gold Medal for Excellence in Management Studies. In Cost Accountancy, she received the J. N. Bose Gold Medal for highest marks in that year.</p>
Mr. Barry Stowe	51 years.	<p>Barry Stowe is Chief Executive of Prudential Corporation Asia.</p> <p>He is responsible for an extensive network of over 50 life insurance and fund management operations spanning 13 diverse markets. With 450,000 dedicated staff and agents, Prudential's Asia business offers a wide range of savings, protection and investment products tailored to meet the needs of local customers, in addition to consumer finance sector in Vietnam. Prudential is Asia's leading Europe-based life insurer, with over £34.3 billion in assets under management (as of 30 June 2008), and is also a major player in Asia's fund management sector.</p> <p>Prior to joining Prudential in October 2006, Barry was President of Accident & Health Worldwide for AIG Life</p>

Name	Age/Qualification	Brief Experience
		<p>Companies, overseeing more than 100 operations across six continents. Under his leadership, AIG became the global market leader in Accident & Health insurance, leveraging rapidly-evolving dynamics between consumers, governments and the medical industry to maintain a vigorous CAGR of 24%. Barry was also pivotal in building the Accident & Health unit into one of AIG's most profitable businesses, accounting for over 30% of AIG Life Companies' total earnings by 2005.</p> <p>Barry has considerable experience in Asia, having spent three years as the Regional Head for AIG Accident & Health in Southeast Asia before his appointment to the Hong Kong-based role of President, Accident & Health Worldwide.</p> <p>In addition to his eleven years with AIG, Barry's career in the insurance industry includes his tenure as President & CEO of Nisus, a subsidiary of the Pan American Life Insurance Company, and several leadership positions at Willis Corroon, a global risk management and insurance brokerage based in the U.S.</p> <p>Barry is actively involved with a number of charities and community organisations, with a focus on the needs of children</p>
Mr. N. S. Kannan	44 years, Honours Graduate in Mechanical Engineering, Post Graduate from IIM, CFA,	<p>Mr. N.S. Kannan is the Executive Director and Chief Financial Officer of ICICI Bank. In addition to Finance, Taxation and Communications, his responsibilities include Compliance, Internal Audit, Corporate Legal and Global Treasury operations.</p> <p>Prior to the current assignment, Mr. Kannan was the Executive Director of ICICI Prudential Life Insurance Company. He looked after the Corporate Centre including the Finance and accounts functions, Investor/analyst relations, Investment Management, Corporate Strategy, Corporate Communications, Human Resources and Business Intelligence. Prior to shifting to ICICI Prudential, Mr. Kannan was the Chief Financial Officer and Treasurer of ICICI Bank.</p> <p>Mr. Kannan has been with the ICICI group for over 18 years. He joined the ICICI group in 1991 as a project officer. During his tenure at ICICI group, he has handled project finance operations, infrastructure financing, structured finance and treasury operations.</p> <p>Mr. Kannan is a postgraduate in management from the Indian Institute of Management, Bangalore with a gold medal for best all-round performance. He is also a Chartered Financial Analyst from the Institute of Chartered Financial Analysts of India and an Honours graduate in Mechanical Engineering.</p>

Name	Age/Qualification	Brief Experience
Dr. (Mrs.) Swati A Piramal	42 years Medical Degree - University of Bombay. College of Physicians and Surgeons Industrial Medicine, Bombay. Master of Public Health (Harvard University, U.S.A).	<p>Dr. Swati A. Piramal is Vice Chairperson - Piramal Life Sciences Limited and Director - Piramal Healthcare Limited.</p> <p>Dr. Piramal, completed her M.B.B.S. medical degree from the University of Bombay, and MPH Master of public Health Degree from Harvard School of Public Health, Boston USA.</p> <p>As Director of Piramal Healthcare she looks into Research and Development, Strategic Alliances, Communication, Knowledge Management, Public Policy, Discovery Research, Chemical Process Development for discovering new Drug Delivery Systems, Clinical Research, Planning and Implementation of a new Clinical Research Organisation.</p> <p>Dr. Piramal headed the task force for creating a new entry into Medical Services, to set up a national diagnostic network of pathology laboratories, to provide world-class diagnostic services to the consumer.</p> <p>She is also a director on the board of Piramal enterprises, Allergan India Pvt. Ltd., NPIL Fininvest Pvt. Ltd., SBI Capital Markets Ltd., Aalpex Ltd.. She holds positions in various international outfits like NPIL Life Sciences Ltd. (UK), Torcan Chemical Ltd., Bankinter Foundation Spain, university of Pennsylvania. Dr. Piramal is also a member of various Indian Government bodies like FICCI, Task Force on Women Entrepreneurs, Indo US S&T Forum.</p> <p>Dr. Piramal has received various awards for her contributions viz. "Chevalier de l'Ordre National du Merite ' (Knight of the Order of Merit) in 2006, from the French President Mr. Jacques Chirac, the BMA Management Woman Achiever of the Year Award (2004-05), nominated one of the 25 most powerful women in India, thrice in succession from 2002 till 2005, "LakshmiPat Singhania-IIM, Lucknow National Leadership Award," in the category of Young Leader in the field of Science and Technology for the year 2006, the Chemtech Pharma Award : for "Outstanding Contributions" in PHARMA & biotech Industries and the Rajiv Gandhi Award for Outstanding Woman Achiever by Rajiv Gandhi Foundation in 2007.</p> <p>She was the first woman to be elected Vice President of Assocham 2008 and President Elect 2009 in 87 years of ASSOCHAM'S history.</p>
Mr. Vikram B.	51 years. B.A. LL.B.	Mr. Vikram B. Trivedi is the Managing Partner of M/s.

Name	Age/Qualification	Brief Experience
Trivedi		<p>Manilal Kher Ambalal & Co., Advocates, Solicitors & Notary.</p> <p>Mr. Trivedi enjoys the confidence and patronage of leading corporate houses, financial public and private sector institutions, banks, finance company, property developers, trust and private individuals. He is also associated with various social and charitable activities and has travelled around the World extensively. He also a Committee Member in several Associations including "The Law, Review, Reforms & Rationalisation Committee" of Indian Merchant Chambers and Bombay Chamber of Commerce & Industry and is also a Member of Editorial Board of M & A Critique (The Mergers & Acquisitions update).</p>
Mr. Vijay Thacker	48 years. B.com, FCA, GRAD, CWA	<p>Mr. Thacker is the Managing Partner of V. P. Thacker & Co.</p> <p>Mr. Vijay Thacker is a Chartered Accountant and Cost Accountant and has been in professional practice for over 22 years. He is a Fellow of the Institute of Chartered Accountants of India.</p> <p>Mr. Thacker's professional skills and experience cover diverse facets including Audit and assurance, Business consulting, Corporate Law and taxation, Hotel and tourism consulting, Franchise consulting and Consulting for Family and Owner managed businesses.</p> <p>He is also a speaker and paper writer at international and domestic conferences</p>
Mr. H. N. Sinor	65 years. B.Com., L.L.B.	<p>Mr. Sinor is a graduate in Commerce and Law. His illustrious career has spanned 42 years in the banking sector. He has had exposure to the working of both public and private sector banks and has hence, had the experience of both the phases of nationalization and liberalization in this sector.</p> <p>He started his career in 1965 with Central Bank of India and in 1969 moved to Union Bank of India where he worked for 28 years. During his career in Union Bank of India, he worked in various capacities to reach the position of General Manager. In 1996, he was appointed as Executive Director of Central Bank of India, he moved to ICICI Bank in July 1997 as Executive Director. On 1st June 1998, he took over as Managing Director & CEO of ICICI Bank. During his tenure ICICI Bank, he moved from a marginal player to a major play in banking fraternity. During this period ICICI Bank also became the first bank from India to be listed on New York Stock Exchange. This was followed by an acquisition of an old private sector bank namely Bank of Madura in 2001 which gave ICICI Bank size and the geographic reach. The major challenge was in terms of</p>

Name	Age/Qualification	Brief Experience
		<p>integration of people of diverse culture and bringing the bank on a common technological platform. This was accomplished seamlessly and with sensitivity and with a short period of 6 months. The Banking Industry thereafter witnessed a mega-merger of parent ICICI with ICICI Bank, making the Bank second largest in the system. After this merger in the services of the Bank w.e.f. 31st May 2003 and joined Indian Banks' Association as Chief Executive on 1st June 2003.</p> <p>His career has encompassed a wide ranging variety of roles related with the operations of commercial banking. He ha held several important positions during this period and ha been exposed to every sphere of banking activities, balancing between the field and the administration functions.</p> <p>Mr. Sinor has attended a large number of training programmes and seminars in India and Overseas. He has traveled extensively and has been exposed to meeting with global bankers, fund managers, banking analysts etc.</p> <p>He has worked on various committees of the Govt. of India, Reserve Bank of India and Confederation of Indian Industry and has hence contributed to policy and decision making process in the system</p>
Mr. Dileep Choksi	58 years. B.Com., Chartered Accountant, L.L.B, ICWA.	<p>Mr. Dileep C. Choksi a Chartered Accountant by profession has over 35 years of experience.</p> <p>His areas of specialization include tax planning and structuring for domestic and international clients, including expatriates, finalizing collaborations and joint ventures, corporate restructuring and analyzing tax impact of various instruments. He has advised some of India's largest business houses on mergers and acquisitions and multinational companies on cross border structuring and acquisition.</p> <p>Mr. Choksi has contributed various papers on mergers and acquisitions, valuation of business enterprises, company law, corporate governance and taxation. He has assisted in the preparation of the prominent book "Kanga and Palkhiwala - The Law and Practice of income Tax" Eight Edition by late Mr. N. A. Palkhiwala and Mr. B.A. Palkhivala.</p> <p>He has been an ex-visiting faculty member of the Jamnalal Bajaj Institute of Management Studies, Bankers Training College, and Reserve Bank of India. He was earlier on the Taxation Committee of the Indian Merchant Chambers.</p> <p>Mr. Choksi is on the Board of several leading</p>

Name	Age/Qualification	Brief Experience
		companies including ICICI Lombard General Insurance Company Limited, ICICI Prudential Asset Management Company Limited, NSE.IT Limited, and State Bank of India. He was also on the Advisory Board of foreign banks as well as Ex-Chairman of Banque Nationale De Paris, Mumbai
Mr. Nimesh Shah	38 years. B.Com, ACA, & AICWA	<p>Nimesh Shah joined ICICI Prudential AMC as its Managing Director in July 2007.</p> <p>Nimesh has completed his Chartered Accountancy and Cost Accountancy. Prior to joining ICICI Prudential AMC, Nimesh was Senior General Manager at ICICI Bank and has over 14 years experience in banking and financial services. At ICICI Group, he has handled many responsibilities including project finance, corporate banking and international banking.</p> <p>He was associated with one of the first batches of senior managers selected to lead the foray of ICICI Bank into the international arena. He led ICICI Bank's foray into the Middle-Eastern region and Africa.</p>
Mr. Nilesh Shah	39 years. B. Com, Grad. C. W. A., C.A.	<p>Nilesh Shah is Deputy Managing Director of ICICI Prudential AMC. He joined ICICI Prudential AMC in June 2004 as the Chief Investment Officer.</p> <p>Nilesh is a gold medalist Chartered Accountant. He is also a merit ranked cost accountant. He participated in GFM-25 at JP Morgan, New York. Nilesh has valuable experience of over 15 years Across the Banking & Financial Services Sector.</p> <p>Nilesh was the Business Standard Fund Manager of the Year in 2003 for Fixed Income.</p> <p>At ICICI Prudential AMC he oversees investments across the Mutual Fund and the Portfolio Management Services (PMS) and is instrumental in overall business and investment strategy development. He also spearheads the Product Development and Corporate Communication Function.</p>

(ii) Powers, Duties and Obligations of the AMC

A Powers of the AMC

The AMC, in the course of managing the affairs of the Mutual Fund, has the power, inter-alia:

- to invest in, acquire, hold, manage or dispose of all or any securities and to deal with, engage in and carry out all other functions and to transact all business pertaining to the Fund;
- to keep the moneys belonging to the Trust with scheduled banks and Custodians as it may deem fit;

- (c) to issue, sell and purchase Units under any Scheme;
- (d) to repurchase the Units that are offered for repurchase and hold, reissue or cancel them;
- (e) to formulate strategies, lay down policies for deployment of funds under various Schemes and set limits collectively or separately for privately placed debentures, unquoted debt instruments, securitised debts and other forms of variable securities which are to form part of the investments of the Trust Funds;
- (f) to arrange for investments, deposits or other deployment as well as disinvestment or refund out of the Trust Funds as per the set strategies and policies;
- (g) to make and give receipts, releases and other discharges for moneys payable to the Trust and for the claims and demands of the Trust;
- (h) to get the Units under any scheme listed on any one or more stock exchanges in India or abroad;
- (i) to open one or more bank accounts for the purposes of the Fund, to deposit and withdraw money and fully operate the same;
- (j) to pay for all costs, charges and expenses, incidental to the administration of the Trust and the management and maintenance of the Trust property, Custodian and/or any other entities entitled for the benefit of the Fund, audit fee, management fee and other fees;
- (k) to furnish compliance reports to the Trustees as prescribed by SEBI.
- (l) to provide or cause to provide information to SEBI and the Unitholders as may be specified by SEBI and
- (m) to generally do all acts, deeds, matters and things which are necessary for any object, purpose or in relation to the ICICI Prudential Mutual Fund in any manner or in relation to any scheme of the ICICI Prudential Mutual Fund.

The Asset Management Company shall maintain high standards of integrity and fairness in all their dealings and in the conduct of their business.

The Asset Management Company shall render at all times high standards of service, exercise due diligence, ensure proper care and exercise independent professional judgement.

The independent directors of the Asset Management Company shall pay specific attention to the following as may be applicable, namely:

- i. The Investment Management Agreement and the compensation paid under the agreement.
- ii. Service contracts with affiliates – whether the company has charged higher fees than outside contractors for the same services.
- iii. Securities transactions involving affiliates to the extent such transaction are permitted.
- iv. Code of ethics must be designed to prevent fraudulent, deceptive or manipulative practices by insiders in connection with personal securities transactions.
- v. The reasonableness of fees paid to sponsors, asset management company and any others for services provided.
- vi. Principal underwriting contracts and renewals
- vii. Any service contracts with the associates of the company.

In terms of the Investment Management Agreement and the Regulations, the AMC is entitled to an investment management fee at 1.25% per annum of the average net assets for a corpus up to Rs.100 crores and at 1.00% per annum for the corpus amount in excess of Rs.100 crores. Further, as per the Regulations, for the schemes launched on no load basis, the Asset Management Company is entitled to collect an additional management fees not exceeding 0.50% of the average net assets outstanding in each financial year. The Management Fee across all options/ sub options under the scheme will be same.

(iii) Duties and Obligations of the AMC

- (1) The asset management company shall take all reasonable steps and exercise due diligence to ensure that the investment of funds pertaining to any scheme is not contrary to the provisions of these regulations and the trust deed.
- (2) The asset management company shall exercise due diligence and care in all its investment decisions as would be exercised by other persons engaged in the same business.
- (3) The asset management company shall be responsible for the acts of commissions or omissions by its employees or the persons whose services have been procured by the asset management company.
- (4) The asset management company shall submit to the trustees quarterly reports of each year on its activities and the compliance with these regulations.
- (5) The trustees at the request of the asset management company may terminate the assignment of the asset management company at any time:
Provided that such termination shall become effective only after the trustees have accepted the termination of assignment and communicated their decision in writing to the asset management company.
- (6) Notwithstanding anything contained in any contract or agreement or termination, the asset management company or its directors or other officers shall not be absolved of liability to the mutual fund for their acts of commission or omissions, while holding such position or office.
- (7) (a) An asset management company shall not through any broker associated with the sponsor, purchase or sell securities, which is average of 5% or more of the aggregate purchases and sale of securities made by the mutual fund in all its schemes.
Provided that for the purpose of this sub-regulation, aggregate purchase and sale of securities shall exclude sale and distribution of units issued by the mutual fund.

Provided further that the aforesaid limit of 5% shall apply for a block of any three months.

(b) An asset management company shall not purchase or sell securities through any broker [other than a broker referred to in clause (a) of sub-regulation (7)] which is average of 5% or more of the aggregate purchases and sale of securities made by the mutual fund in all its schemes, unless the asset management company has recorded in writing the justification for exceeding the limit of 5% and reports of all such investments are sent to the trustees on a quarterly basis.

Provided that the aforesaid limit shall apply for a block of three months.

- (8) An asset management company shall not utilise the services of the sponsor or any of its associates, employees or their relatives, for the purpose of any securities transaction and distribution and sale of securities:

Provided that an asset management company may utilize such services if disclosure to that effect is made to the unit holders and the brokerage or commission paid is also disclosed in the half yearly annual accounts of the mutual fund.

[Provided further that the mutual funds shall disclose at the time of declaring half-yearly and yearly results;

- i. any underwriting obligations undertaken by the schemes of the mutual funds with respect to issue of securities associate companies,
- ii. devolvement, if any,
- iii. subscription by the schemes in the issues lead managed by associate companies
- iv. subscription to any issue of equity or debt on private placement basis where the sponsor or its associate companies have acted as arranger or manager.

- (9) The asset management company shall file with the trustees the details of transactions in securities by the key personnel of the asset management company in their own name or on behalf of the asset management company and shall also report to the Board, as and when required by the Board.
- (10) In case the asset management company enters into any securities transactions with any of its associates a report to that effect shall be sent to the trustees at its next meeting
- (11) In case any company has invested more than 5 per cent of the net asset value of a scheme, the investment made by that scheme or by any other scheme of the same mutual fund in that company or its subsidiaries shall be brought to the notice of the trustees by the asset management company and be disclosed in the half yearly and annual accounts of the respective schemes with justification for such investment *[provided the latter investment has been made within one year of the date of the former investment calculated on either side.*
- (12) The asset management company shall file with the trustees and the Board -
- (a) detailed bio-data of all its directors alongwith their interest in other companies within fifteen days of their appointment; and
 - (b) any change in the interests of directors every six months.
 - [(c) a quarterly report to the trustees giving details and adequate justification about the purchase and sale of the securities of the group companies of the sponsor or the asset management company as the case may be, by the mutual fund during the said quarter.
- (13) Each director of the Asset Management Company shall file the details of his transactions of dealing in securities with the trustees on a quarterly basis in accordance with guidelines issued by the Board.
- (14) The asset management company shall not appoint any person as key personnel who has been found guilty of any economic offence or involved in violation of securities laws.
- (15) The asset management company shall appoint registrars and share transfer agents who are registered with the Board.
Provided if the work relating to the transfer of units is processed in-house, the charges at competitive market rates may be debited to the scheme and for rates higher than the competitive market rates, prior approval of the trustees shall be obtained and reasons for charging higher rates shall be disclosed in the annual accounts.
- (16) The asset management company shall abide by the Code of Conduct as specified in the Fifth Schedule.

Information on Key Personnel:

3

Name/Designation	Age/Qualification	Brief Experience
Mr. Nimesh Shah Managing Director & CEO	36/ B.Com, ACA, & AICWA	Over 14 years of experience in banking activities. Managing Director – ICICI Prudential AMC Ltd., July 2007 till date. ICICI Bank Ltd. – 1993 -2007
Mr. Nilesh Shah Deputy Managing Director	39/ B.Com, A.C.A, Grad C.W.A,	Deputy Managing Director - ICICI Prudential AMC Limited – February 2008 till date Deputy Managing Director & Chief Investment Officer ICICI Prudential AMC Limited July 2007 – February 2008 Chief Investment Officer – ICICI Prudential AMC Ltd – June 2004 to July 2007 Director and Chief Investment Officer – Franklin Templeton AMC India Pvt. Limited 1997-2004 Head – Structured Products ICICI Securities and Finance Company Limited 1992-1997
Mr. Raghav Iyengar/ BCOM,CA ,Grad CWA	40yrs/ Head – Institutional Sales	ICICI Prudential Asset Management Company Limited December 2006 to Present Sr. Vice President & Head Institutional Sales Heads the institutional business for ICICI Prudential AMC, accounts for over 60% of assets under management. Responsible for profitability, cross- sell and products in the institutional segment Manage a team of 20+ professionals across 8 locations Responsible for corporate cross-sell initiatives to ICICI Bank team Member of the Executive committee, the apex decision making body in the organization. Tata Asset Management Limited July 2002 to November 2006 Vice President & Head Institutional Sales Joined in July 2002 as Regional Manager – West Promoted in 15 months to head Institutional Sales Given additional responsibility in January 2006 to start the Portfolio Management business Joint head of sales responsible for Institutional sales and sales from key distributors including banks Part of the core team which grew assets under management from Rs. 8 bn to Rs. 130 bn in 48 months. Member of the Managing Committee of the organization JF Asset Management Private Ltd, Mumbai

		<p>September 2000 to June 2002 (Part of JP Morgan Fleming Asset Management) Head of Marketing Oversees JFIAM all India sales thrust Involved in identifying new business areas, new product launches Responsible for identifying new channel partners for effective distribution Designing & implementing strategy to ensure market share Provide a platform to market JPMF Global funds to domestic investors.</p> <p>Prudential ICICI Asset Management Co. Ltd., Mumbai April 1998 to August 2000 Associate Vice President – Institutional Sales & Portfolio Management Services</p> <p>Hired as Regional Manager, to set up & manage PruICICI's Karnataka Operations Generated Assets under Management of over Rs.3.5 Billion in 18 months Promoted to "Associate Vice President" based at Mumbai in December 1999 Oversees Institutional Sales in Maharashtra with Assets under Management of over Rs. 10 Billion. All India Sales Head for Prudential ICICI Portfolio Managers.</p>
--	--	---

Ms. Supriya Sapre Head – Legal & Compliance Officer,	39/ C.A.	15 Years experience ICICI Prudential AMC Ltd. – Head – Legal & Compliance Officer – April 2009 till date Head of Internal Audit – September 2006 to March 2009 Lovelock & Lewes – Sr. Manager Audit – August 2005 to August 2006 S.R. Batliboi & Co. – Manager Audit – April 1994 – April 2005
Mr. Krishnan Chari/ Associate Vice President -Risk Management	36/ B.COM, MA(Economics)	15 years Experience in Investment Banking and Banking Industry with specific focus on Corporate Finance, Corporate Banking and Risk Management. Deputy Manager -Corporate Banking Centurion Bank Ltd-Jan1997-Dec1999 Asst Vice President- Credit Risk Mgt Axis Bank Ltd-Dec 1999-Jan07 Chief Manager-Credit Risk Mgt-ICICI Bank Ltd Jan07-Aug07 Associate Vice President- Derivatives Counter Party Risk Mgt - Ing Vysya Bank Ltd-Aug-Sep 2007
Mr. Chaitanya Pande/ Co Head – Fixed Income	37/ PGDM from IMI, New Delhi, BSc from St. Stephens College, New Delhi	13 yrs Manager – Fund Management, Co-Head – Fixed Income – ICICI Prudential AMC Ltd. since July – 2007 16 th September 2002 till date – Sr. Fund Manager – ICICI Prudential AMC Limited January 2000 to September 20 Manager –As Fund Management JF Asset Management (India) Pvt. Limited May 1995 to January 2000 Investment Analyst JF Asset Management (India) Pvt. Limited
Mr. Yogesh Bhatt/ Vice President – Investments	40/ A.C.A. Grad C.W.A.	16 years as Equity Dealer. ICICI Prudential Asset Management Co. Ltd. From June 2004 to Mar 07 as Associate Vice President – Investments Sushil Finance Consultants Ltd. From 1999 to June 2004 as Equity Dealer/ Strategist Falcon Brokerage Private Limited. – From 1996 to 1999 as Equity Dealer Sushil Finance Consultants Ltd. From 1991 to 1996 as Equity Dealer/ Strategist
Mr. B. Ramakrishna/ Sr. Vice President – Finance & Risk Management	41/ B'Com, A.C.A Grad. CWA	Over 13 Years of experience in Corporate Planning, Investor Relations, Financial Planning. ICICI Prudential AMC Ltd. – CFO From September 23, 2004 till Mar 07. Marico Industries Ltd. As General Manager – Corporate Finance from September 1998 to September, 2004. ITC Agrotech Ltd. As Commercial Manager from February 1993 to August 1998.
Mr. Rahul Goswami/ Senior V.P. – Co -	35/ B. Sc., M. B. A.	12 Years – Fund Management Debt.

Head of Fixed Income		<p>Co-Head – Fixed Income – ICICI Prudential AMC Ltd. Since May -2007</p> <p>ICICI Prudential Asset Management Co. Ltd. From July 6, 2004 till Mar 07 as Senior Fund Manager</p> <p>Franklin Templeton Asset Management (I) Pvt. Ltd. From October 2002 to July 2004 as Fund Manager.</p> <p>UTI Bank Ltd. From January 2000 to October 2002 to July 2004 as Fund Manager.</p> <p>UTI Bank Ltd. From January 2000 to October 2002 as Manager – Investments and Merchant Banking.</p> <p>SMIFS Securities Ltd. From June 1998 to January 2000 as Senior Dealer – Debt Sales.</p> <p>Khandwala Finances Ltd. From October 1997 to June 1998 as Senior Dealer – Debt Sales.</p> <p>RR Financial Consultants Limited from December 1995 to October 1997 as Manager – Debt Sales.</p>
Mr. S Naren/ Chief Investment Officer – Equity	42/ B.Tech – IIT Madras PGDM – IIM Calcutta	<p>Over 18 years of experience in Fund Management, Equity Research, Operations etc.</p> <p>Chief Investment Officer – Equity from February , 2008 till date ICICI Prudential AMC Ltd.</p> <p>ICICI Prudential AMC Ltd. – Co-Head – Equities from October, 2004 till Mar 07.</p> <p>Refco Sify Securities India Pvt. Ltd. as Head of Research from November, 2003 to October, 2004</p> <p>HDFC Securities Ltd. as Vice President from September, 2000 to March, 2002 and as Director & COO from March, 2002 to November, 2003</p> <p>Yoha Securities as CEO from December, 1995 to September, 2000</p>
Mr. Prashant Kothari - Associate Vice President – Investments	26/ PGDM IIMA	<p>3 Years as Equity Analyst and Fund Manager. ICICI Prudential AMC Limited – Fund Manager from September 2004 to Mar 07</p> <p>ICICI Prudential AMC Limited – Equity Analyst from May 2003</p>
Mr. Deven Sangoi - Head Equity	37/ B.E. (Electronics) M.B.A. (Finance)	<p>Over all 11 years of equity market experience. (5 years of Fund management experience.)</p> <p>ICICI Prudential AMC Ltd. – Head – Equities from February 2008 till date</p> <p>ICICI Prudential AMC Limited – September 2005 as Senior Fund Manager.</p> <p>Birla Sun Life AMC Ltd. – From February 2000 to</p>

		<p>September 2005 as Manager, Assistant Vice President, Fund Manager</p> <p>Alchemy Share and stock Brokers Pvt. Ltd. From June 1994 to February 2000 – as Senior Analyst</p>
Mr. Chintan A. Haria / Senior Manager – Investments	25 / M.Com, ACA, ICWA	Holding position as an Asst. to the Dealer in ICICI Prudential Asset Management Company Ltd. ICICI Prudential AMC October 2005 till date.
Mr. Prashant Poddar - Senior Research Analyst	28 / B. Tech, PGDBM (IIM- (Lucknow)	<p>More than 2 years in ICICIPru 5 months in AIG (Insurance)</p> <p>ICICI Prudential AMC Limited – Nov 2005 till date as Research analyst</p> <p>AIG – 5 months as Management Trainee (General Management role) in Insurance</p>
Mr. Munzal Shah / Associate Vice President Investments	36/ Chartered Accountant	<p>6 years in Equity Research Analyst in the mid-cap space.</p> <p>ICICI Prudential AMC Ltd – AVP-Investments from 03-Oct-2006 to till date.</p> <p>DSP Merrill Lynch Ltd - From December 2005 till September 2006</p> <p>Emkay Shares and Stock Brokers Ltd From October 2004 till November 2005</p> <p>IDBI Capital Markets Ltd From November 2003 till September 2004</p> <p>Sushil Finance Consultants Ltd From April 2003 till October 2003</p> <p>Advani Share Brokers Pvt Ltd From July 2002 till March 2003</p> <p>Quest Securities Co Pvt Ltd From October 2000 till June 2002</p>
Mr. Pushpinder Singh/ Senior Fund Manager	35/ MBA, B.Tech	<p>9 years in equity research and fund management. ICICI Prudential AMC Limited – Oct 2006 till date as Associate vice president-Investments.</p> <p>Kotak Mahindra AMC Ltd -Oct 2004 to Sept2006 as Associate vice president -funds management.</p> <p>Refco-sify Securities India (P) Ltd - From September 2001 to October 2004 as equity research analyst.</p> <p>Asit C. Mehta Investment Intermediates Ltd - from June 2000 to September 2001 as equity research analyst</p>
Mr. Mrinal Singh/ Research Analyst	29/ BE (Mech.), PGDM (Finance) - (SPJIMR, Mumbai)	6 years total experience. ICICI Prudential AMC Ltd – From June 2008, 3 years with Wipro Ltd., 3 years with BOSCH India (erstwhile MICO)
Ms. Kamaljeet Saini Investor Relations	29/ B.Com.	8 yrs of work experience in Customer Service. Out of which almost 3 years in Mutual Fund Industry.

Officer		Quality Analyst with Intelenet Sparsh. – 2-3 years.
Mr. Rajat Chandak/ Research Analyst	23/ B. Com, MBA	ICICI Prudential AMC Limited – May 2008 till date
Mr. Manish Banthia/ Senior Manager – Debt	29/ B. Com, CA, MBA	4 years total experience, ICICI Prudential AMC Ltd – October 2005 till date, Aditya Birla Nuvo Ltd. – From May'05 to Oct'05, Aditya Birla Management Corporation Ltd. – From May'2004 to May'2005
Mr. Devang Shah/ Credit Research Analyst	26/ B. Com, CA	3 ½ years total experience. ICICI Prudential AMC Ltd – April 10, 2008 to till date. 1½ years with Deutsche Asset Management. 2 years with Pricewaterhouse Coopers
Mr. Kayzad Eghlim	43 Years, B.Com and M.Com,	ICICI Prudential AMC - June 2008 till date September 2006 to June 2008 - IDFC Investment Advisors Ltd Dec 2003 – to August 2006 - Prime Securities June 2003 to Oct 2003- Canbank Mutual Fund (IS Himalayan Fund) Equity Dealer With Canbank Mutual Fund (June 2000 to June 2003) 1991-94 - Canbank Mutual Fund in September, 1990 in The Primary Market Department (IPO)
Mr. Sanjay Parekh	40 years/ B.Com and C.A.	ICICI Prudential AMC Ltd – October 15, 2008 till date ASK Investment Manager / ASK Investment Holdings - Nov 2005 – 15th Oct 2008 Prabhudas Liladher Pvt Ltd - 2002 – 2005 Sunidhi Consultancy Services - 1999 – 2002 Insight AMC - 1995-1999
Mr. George Joseph	35 Years/ BCom. B.A., C.A., ICWA.	ICICI Prudential AMC Ltd – March 10, 2008 till date DSP Merrill Lynch Ltd, Mumbai - Senior Business Analyst Wipro Technologies, Bangalore - Senior Business Analyst MetLife India Insurance Company Private Limited, Bangalore - Deputy Manager Investments & Treasury Cholamandalam DBS Finance Ltd, Chennai - Assistant Manager Finance Tanfac Industries Ltd (Aditya Birla Group) - Senior Officer Finance EID Parry India Limited, Chennai - Industrial Trainee

As indicated above, at present above are the Fund Managers & Research Analysts involved in fund management/ research activities. The past experience of these employees is indicated above.

All the above key personnel are based at the Corporate Office of AMC

4

The AMC has an Internal Investment Committee comprising of the Deputy Managing Director, the Chief Investment Officer, Fund Managers and the Research Analyst who meet at periodic intervals. The Investment Committee, at its meetings, reviews the performance of the schemes and general market outlook and formulates broad investment strategy.

The Deputy Managing Director who chairs the Investment Committee Meetings guides the deliberations at Investment Committee. He, on an ongoing basis, reviews the portfolios of the schemes and gives directions to the Chief Investment Officer/ Fund Managers/ Co- Head Fixed Income, where considered necessary. It is the ultimate responsibility of the Chief Investment

Officer/ Fund Managers/ Co- Head Fixed Income to ensure that the investments are made as per the internal/Regulatory guidelines, Scheme investment objectives and in the best interest of the unitholders of the respective schemes.

E. Service providers

Custodian

HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, has been appointed as Custodian. The Custodian has been registered with SEBI and has been awarded registration No. IN/CUS/001. The salient features of the Custodian Agreement are as under:

- (a) Provide post-trading and custodial services to the Mutual Fund.
- (b) Ensure benefits due on the holdings are received.
- (c) Provide detailed management information and other reports as required by the AMC.
- (d) Maintain confidentiality of the transactions.
- (e) Be responsible for the loss or damage to the assets belonging to the Scheme due to negligence on its part or on the part of its approved agents and
- (f) Segregate assets of each Scheme.

Further, the Custodian shall not assign, transfer, hypothecate, pledge, lend, use or otherwise dispose any assets or property, except pursuant to instruction from the Trustee/AMC or under the express provisions of the Custodian Agreement.

The Custodian shall also not deal, on its own account, in securities purchased or sold by the Mutual Fund without making an adequate disclosure to SEBI and the Trustee/AMC.

The Custodian will be entitled to remuneration for its services in accordance with the terms of the Custodian Agreement.

Transfer agent

Computer Age Management Services Private Limited, Floor IV, Tower 1, Rayala Towers, 158, Anna Salai, Chennai - 600 002 (CAMS) have been appointed as Registrar for the Scheme. The Registrar is registered with SEBI under registration No: INR000002813. As Registrar to the Scheme, CAMS will handle communications with investors, perform data entry services and dispatch Account Statements. The AMC and the Trustee have satisfied themselves that the Registrar can provide the services required and have adequate facilities and the system capabilities.

Board of the Trustees and the AMC have ensured that the Registrar has adequate capacity to discharge responsibilities with regard to processing of applications and dispatching unit certificates to unitholders within the time limit prescribed in the Regulations and also has sufficient capacity to handle investor complaints.

Statutory auditor

N.M. Rajji & Co.
Chartered Accountants
Universal Insurance Building,
P.M. Road,
Mumbai – 400 001

Collecting Bankers

For Collecting Bankers to NFOs please refer Scheme Information Document of the respective scheme.

F. Compliance Officer

The Compliance Officer of the Fund is

Ms. Supriya Sapre
Head – Legal and Compliance
ICICI Prudential Asset Management Company Limited
8th Floor, Peninsula Towers, Peninsula Corporate Park,
Ganpatrao Kadam Marg, Off Senapati Bapat Marg
Lower Parel, Mumbai – 400 013

G. Investor Relations Officer

Investor relations officer of the Fund is Ms. Kamaljeet Saini and she may be contacted at the corporate office of the AMC at Mumbai.

F. Condensed financial information (CFI) for all the schemes launched by MF during the last three fiscal years (excluding redeemed schemes) in the format given below:

17

a) Condensed Financial Information as on March 31, 2007

	ICICI Prudential Discovery Fund	ICICI Prudential Long Term Floating Rate Plan	ICICI Prudential Fixed Maturity Plan Series 25 - 15 Months Plan	ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	ICICI Prudential Fixed Maturity Plan - Yearly Series 5 @@
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Growth Option / Plan A	25.23	10.8027	10.6998	24.76	10.6961
Dividend Option /Plan A	19.30	10.0882		23.12	10.6961
Institutional Growth / Plan B / Direct		10.8750	10.7597		10.7230
Institutional Dividend / Plan B / Direct		10.0976			10.7230
Institutional Plus Dividend / Plan C		10.0652			
FII Growth	10.61				
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend	2.00	0.6284		5.50	1.4726
Dividend Option Institutional/Plan B Dividend Option		0.6576			

	ICICI Prudential Discovery Fund	ICICI Prudential Long Term Floating Rate Plan	ICICI Prudential Fixed Maturity Plan Series 25 - 15 Months Plan	ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	ICICI Prudential Fixed Maturity Plan - Yearly Series 5 @@
Dividend Option Institutional Plus/Plan C Dividend option		0.0880			
Retail Dividend - 1					0.6612
Institutional Dividend - 1					0.6718
NAV at the end of the period					
Growth Option / Plan A	24.31	11.5186	11.4827	26.61	11.4934
Dividend Option /Plan A	16.80	10.1083		19.39	10.0205
Retail Growth-I					10.6806
Retail Dividend-I					10.0192
Institutional Growth / Plan B / Direct		11.6419	11.5875		11.5453
Institutional Dividend / Plan B / Direct / Institutional Qtly		10.1303			
Institutional Growth-I	10.35			10.44	10.7010
Institutional Dividend-I					10.0193
Compounded Annualised Returns (Based on NAVs of Growth Option)	40.33%	5.72%	5.42%	49.80%	6.39%
Benchmark Index	Nifty	CRISIL Liquid Fund Index	\$	CNX Nifty Junior	\$
Return compared to Benchmark Index	(15.95)%	0.27%	\$	(0.17%)	\$
Net Assets end of period (Rs. Crore)	873.13	113.26	253.01	1058.42	59.99
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	2.03	1.25	0.60	2.01	0.43
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	1.00	0.85	0.25	1.00	0.24

	ICICI Prudential Fixed Maturity Plan - 1 Year Plus Series 12@@	ICICI Prudential Blended Plan - Plan A	ICICI Prudential Blended Plan - Plan B	ICICI Prudential Infrastructure Fund	ICICI Prudential Services Industries Fund
Historical Per Unit Statistics					

	ICICI Prudential Fixed Maturity Plan - 1 Year Plus Series 12@@	ICICI Prudential Blended Plan - Plan A	ICICI Prudential Blended Plan - Plan B	ICICI Prudential Infrastructure Fund	ICICI Prudential Services Industries Fund
NAV at the beginning of the year (Rs.)					
Growth Option / Plan A	10.7347	10.5365	10.4731	14.84	11.76
Dividend Option /Plan A		10.2803	10.2379	13.81	11.76
Institutional Growth / Plan B / Direct	10.7835				
Institutional Dividend / Plan B / Direct			10.2498		
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend		0.2500	0.4000	2.50	
Dividend Option Institutional/Plan B Dividend Option			0.4000		
Retail Dividend - 1	0.6679				
Institutional Dividend - 1	0.6593				
NAV at the end of the period					
Growth Option / Plan A	11.5012	11.5399	11.2428	17.65	14.96
Dividend Option /Plan A		10.9854	10.5697	13.71	14.96
Retail Growth-I	10.6640				
Retail Dividend-I	10.0045				
Institutional Growth / Plan B / Direct	11.5775				
Institutional Dividend / Plan B / Direct / Institutional Qtly			10.6355		
Institutional Growth-I	10.6834				
Institutional Dividend-I	10.0046				
Compounded Annualised Returns (Based on NAVs of Growth Option)	6.29%	8.13%	6.60%	43.25%	35.33%
Net Assets end of period (Rs. Crore)	113.53	495.01	58.54	1583.42	465.98
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.63	1.50	1.50	1.94	2.26
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.27		1.00		

	ICICI Prudential Fixed Maturity Plan Series 28 - 16 Months Plan	ICICI Prudential Fusion Fund	ICICI Prudential Fixed Maturity Plan - Series 28	ICICI Prudential Fixed Maturity Plan - Series 30 - 13 Months Plan	ICICI Prudential Hybrid Fixed Maturity Plan - 13 Months Plan
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Growth Option / Plan A	10.0013	10.47	10.0111		
Dividend Option /Plan A	10.0013	10.47	10.0111		
Institutional Growth / Plan B / Direct	10.0055		10.0112		
Institutional Dividend / Plan B / Direct	10.0055		10.0112		
FII Growth		10.47			
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend	0.6985		0.7991	0.5168	0.3869
Dividend Option Institutional/Plan B Dividend Option	0.7297		0.8369		
Retail Quarterly Option					0.3851
Institutional Quarterly Dividend Option					0.4120
NAV at the end of the period					
Growth Option / Plan A	10.7032	11.38	10.8218	10.5212	10.3916
Dividend Option /Plan A	10.0046	11.38	10.0222	10.0043	10.0046
Institutional Growth / Plan B / Direct	10.7345		10.8599	10.5397	
Institutional Dividend / Plan B / Direct / Institutional Qtly	10.0047		10.0224		
Institutional Growth-I		11.51			
Compounded Annualised Returns (Based on NAVs of Growth Option)	5.97%	13.56%	8.19%	*5.21%	*3.92%
Net Assets end of period (Rs. Crore)	144.38	640.51	703.88	225.89	820.62
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.50	2.12	0.55	0.60	0.60
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.25	0.99	0.20	0.35	0.15

	ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan A	ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plus Plan A	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan
Historical Per Unit Statistics					
NAV at the beginning of the year					
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend	0.0440	0.2253	0.0540	0.2212	
Dividend Option Institutional/Plan B Dividend Option		0.2369	0.0646		
Compounded Annualised Returns (Based on NAVs of Growth Option)	*0.49%	*2.31%	*0.59%	*2.26%	*2.40%
NAV at the end of the period					
Growth Option / Plan A	10.0491	10.2309	10.0585	10.2264	10.24
Dividend Option /Plan A	10.0052	10.0049	10.0044	10.0051	10.24
Institutional Growth / Plan B / Direct	10.0596	10.2427	10.0693		10.25
Institutional Dividend / Plan B / Direct / Institutional Qtly		10.0050	10.0046		10.25
Net Assets end of period (Rs. Crore)	242.00	159.76	65.92	797.13	928.65
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.51	0.43	0.56	0.20	1.33
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.20	0.13	0.15		1.64

	ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 35 - Eighteen Months Plan A	ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 35 - Eighteen Months Plan B
--	--	---	---	--	---

Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend		0.0625	0.1665	0.0680	0.1206
Compounded Annualised Returns (Based on NAVs of Growth Option)	*1.50%	*0.67%	*1.72%	*0.73%	*1.26%
NAV at the end of the period					
Growth Option / Plan A	10.15	10.0672	10.1716	10.0728	10.1262
Dividend Option /Plan A	10.15	10.0047	10.0050	10.0048	10.0055
Institutional Growth / Plan B / Direct		10.0728		10.0756	
Net Assets end of period (Rs. Crore)	1100.16	287.23	860.06	412.41	670.25
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	2.23	0.45	0.20	0.51	0.20
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		0.15		0.22	

	ICICI Prudential Fixed Maturity Plan - Series 35 - Eighteen Months Plan C
Historical Per Unit Statistics	
NAV at the beginning of the period	--
Dividends (inclusive of distribution tax if, any)	
Dividend Option/Plan A Dividend	0.0880
Compounded Annualised Returns (Based on NAVs of Growth Option)	*0.94%
NAV at the end of the period	
Growth Option / Plan A	10.0939
Dividend Option /Plan A	10.0058
Net Assets end of period (Rs. Crore)	616.08
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.22

Notes:

1. Returns since inception are for the growth plan in each case.
2. In case of ICICI Prudential Long Term Floating Rate Plan returns have been computed using Plan A - Growth Option.

3. While arriving at Net Income per unit, Income Equalization Reserve and mark to market has not been considered and it is calculated on the basis of closing units as of March 31, 2007.
 4. The Compounded annualized returns of each scheme are computed from inception of the Scheme till the end of the period of the respective condensed financial information whereas the returns compared to benchmark index are computed for the financial year.
 5. Units for ICICI Prudential Fixed Maturity Plan –Series 25 - Quarterly, ICICI Prudential Fixed Maturity Plan –Series 6 – Yearly, ICICI Prudential Fixed Maturity Plan –Series 26 – Quarterly, ICICI Prudential Long Term Floating Rate Plan – Institutional Plus Plan, ICICI Prudential Fixed Maturity Plan Series 28 - 4 Months Plan, ICICI Prudential Plan I, ICICI Prudential Fixed Maturity Plan Series 24, ICICI Prudential Fixed Maturity Plan Series 27 – 3 Months Plan, ICICI Prudential Fixed Maturity Plan -Yearly –Series 25 , ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan A, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan B, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan C, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan D and ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan E were made nil on 11 August, 2005, 19 August 2005, 2 September, 2005, 5 May, 2006, 16 May, 2006, May 25, 2006, June 10, 2006, June 27,2006, July 20,2006 ,September 22, 2006, October 27,2006, December 29,2006, January 22,2007 and February 9,2007 respectively.
 6. For the schemes where all the units were redeemed during the year and fresh subscription were invited on a later date the date of allotment is considered to be the date of reopening and opening NAV is not stated.
 7. Nomenclature for 'FII Option' for ICICI Prudential Discovery, ICICI Prudential Emerging Star and ICICI Prudential Fusion Schemes is changed to Institutional Option-I' w.e.f. 14th August 2006.
- * ICICI Prudential Fixed Maturity Plan – Series 30 - 13 Months Plan, ICICI Prudential Fixed Maturity Plan – Series 34 - 18 Months Plan, ICICI Prudential Fixed Maturity Plan – Series 34 - 1 Year Plan A, ICICI Prudential Hybrid Fixed Maturity Plan 13 Months Plan, ICICI Prudential Fixed Maturity Plan – Series 34 - 17 Months Plan, ICICI Prudential Fixed Maturity Plan – Series 34 - Eighteen Months Plus Plan A, ICICI Prudential Fixed Maturity Plan – Series 34 – Eighteen Months Plan, ICICI Prudential Fixed Maturity Plan – Series 35 - Eighteen Months Plan A, ICICI Prudential Fixed Maturity Plan – Series 34 - 15 Months Plan, ICICI Prudential Fixed Maturity Plan – Series 35 - Eighteen Months Plan B, ICICI Prudential Fixed Maturity Plan – Series 35 - Eighteen Months Plan C, ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan have not completed one year from the date of their launch. Returns are computed in absolute terms and for Growth Options only from the date of allotment. The NAV on the date of allotment is taken as Rs.10 for computation of returns.

b) Condensed Financial Information as on March 31, 2008 #

	ICICI Prudential Blended Plan – Plan A	ICICI Prudential Blended Plan – Plan B
Historical Per Unit Statistics		
NAV at the beginning of the year (Rs.)		
Growth Option / Plan A	11.5399	11.2428
Dividend Option /Plan A	10.9854	10.5697
Institutional Dividend / Plan B / Direct		10.6355
Dividends (inclusive of distribution tax if,		

any)		
Dividend Option/Plan A Dividend	0.9000	0.5000
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.49%	7.75%
NAV at the end of the period		
Growth Option / Plan A	12.6009	12.3579
Dividend Option /Plan A	11.0312	11.0926
Net Assets end of period (Rs. Crore)	375.71	16.60
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.50%	1.49%

	ICICI Prudential Infrastructure Fund	ICICI Prudential Services Industries Fund	ICICI Prudential Fusion Fund	ICICI Prudential FMP Series 34-18 Months Plan
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	17.65	14.96	11.38	10.0491
Dividend Option /Plan A	13.71	14.96	11.38	10.0052
Institutional Growth / Plan B / Direct				10.0596
Institutional Growth-I			11.51	
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	7.00	3.00	1.00	
Compounded Annualised Returns (Based on NAVs of Growth Option)	46.71%	24.86%	12.92%	7.91%
NAV at the end of the period				
Growth Option / Plan A	26.9200	16.7900	12.7800	11.0811
Dividend Option /Plan A	14.1000	14.0300	12.0400	11.0327
Institutional Growth / Plan B / Direct				11.1257
Institutional Growth-I	14.2700		13.0700	
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.85%	2.14%	2.12%	0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	1.00%		1.00%	0.20%
Benchmark Index	Nifty	Nifty	CNX Nifty Junior	CRISIL Short Term Bond Fund Index

Return compared to Benchmark Index	28.80%	(13.86)%	(5.52)%	1.78%
------------------------------------	--------	----------	---------	-------

	ICICI PRU FMP - Series 34 - Seventeen Months Plan	ICICI Prudential Equity & Derivatives Income Optimiser Fund	ICICI Prudential Equity & Derivatives Wealth Optimiser Fund	ICICI Prudential FMP Series 34 - Sixteen Months Plan
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.0585	10.24	10.15	10.0672
Dividend Option /Plan A	10.0044	10.24	10.15	10.0047
Institutional Growth / Plan B / Direct	10.0693	10.25		10.0728
Institutional Dividend / Plan B / Direct	10.0046	10.25		
FII Growth				
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend		0.35	0.60	
Dividend Option Institutional/Plan B Dividend Option		0.35		
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.06%	10.62%	3.57%	8.64%
NAV at the end of the period				
Growth Option / Plan A	11.0351	11.3500	10.4500	11.0352
Dividend Option /Plan A	10.9758	10.9800	9.9000	10.9668
Institutional Growth / Plan B / Direct	11.0907	11.3900		11.0742
Institutional Dividend / Plan B / Direct / Institutional Qtly	11.0195	11.0200		
Net Assets end of period (Rs. Crore)	71.30	886.71	714.09	307.73
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.55%	1.50%	2.03%	0.45%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.15%	1.20%		0.15%

	ICICI Prudential FMP Series 34 - Fifteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A	FMP Series 37 - 1 Year Plan A	FMP - SERIES 34 - ONE YEAR PLAN - B
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.0728	10.0536	10.0000	10.0000
Dividend Option /Plan A	10.0048	10.0536	10.0000	10.0000
Institutional Growth / Plan B / Direct	10.0756			
Net Income per unit	0.0028	0.0025	0.0016	0.0006
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend				0.6726
Dividend Option Institutional/Plan B Dividend Option				0.6963
Compounded Annualised Returns (Based on NAVs of Growth Option)	10.90%	10.12%	9.98%	10.53%
NAV at the end of the period				
Growth Option / Plan A	11.1972	11.0792	11.0035	11.0622
Dividend Option /Plan A	11.1217	11.0792	11.0035	10.3616
Institutional Growth / Plan B / Direct	11.2336			11.0953
Institutional Dividend / Plan B / Direct / Institutional Qtly				10.3690
Net Assets end of period (Rs. Crore)	454.84	264.04	298.20	1,426.16
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.60%	0.75%	0.25%	0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.30%			0.20%

	FMP Series 35 - 13 Months Plan B	FMP - SERIES 37 - 14 MONTHS PLAN	ICICI Pru Fusion Fund - Series-II	*FMP - SERIES 35 - One Year Plan
Historical Per Unit Statistics				

NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.0440	10.0273	10.00	
Dividend Option /Plan A	10.0440	10.0273	10.00	
Institutional Growth / Plan B / Direct	10.0452	10.0280		
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend			1.00	
NAV at the end of the period				
Growth Option / Plan A	11.0776	11.0356	11.0300	10.9679
Dividend Option /Plan A	11.0776	11.0356	10.2900	10.9679
Institutional Growth / Plan B / Direct	11.1119	11.0691	11.1200	10.9987
Institutional Dividend / Plan B / Direct / Institutional Qtly				10.9987
Compounded Annualised Returns (Based on NAVs of Growth Option)	10.30%	10.09%	10.27%	
Simple absolute returns for scheme not completed 1 year from the date of allotment				9.68%
Net Assets end of period (Rs. Crore)	812.99	233.57	972.98	253.24
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.60%	0.50%	1.95%	0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.30%	0.20%	1.20%	0.20%

	*ICICI Pru Interval - Monthly Plan- I	*ICICI Pru Interval - Qtrly Plan- I	*FMP - Series 38 - 1 Year Plan A	*ICICI Pru Interval-Qtrly Plan-II
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.5304	0.7607		0.6605
Simple absolute returns for scheme not completed 1 year from the date of	6.65%	7.94%	8.74%	7.12%

allotment				
NAV at the end of the period				
Growth Option / Plan A	10.6648	10.7941	10.8742	10.7121
Dividend Option /Plan A	10.1287	10.0104	10.8742	10.0355
Institutional Growth / Plan B / Direct			10.9022	
Institutional Dividend / Plan B / Direct / Institutional Qtly			10.9022	
Net Assets end of period (Rs. Crore)	200.86	746.69	247.17	26.68
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.21%	0.15%	0.50%	0.09%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %			0.20%	

	*FMP Series 36-18 Months Plan A	*FMP Series 36-18 Months Plan B	*ICICI Pru Interval-Qtrly Plan-III	*FMP-Series 38--1 Year Plan B	*FMP-Series 38- Two Years Plan
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend	0.8407	0.6028	0.3097		0.5309
Compounded Annualised Returns (Based on NAVs of Growth Option)					
Simple absolute returns for scheme not completed 1 year from the date of allotment	8.42%	6.07%	5.11%	4.73%	5.01%
NAV at the end of the period					
Growth Option / Plan A	10.8425	10.6072	10.5106	10.4725	10.5013
Dividend Option /Plan A	10.0706	10.0628	10.1926	10.4725	10.0331
Institutional Growth / Plan B / Direct		10.6521		10.4967	
Net Assets end of period					

	*FMP Series 36-18 Months Plan A	*FMP Series 36-18 Months Plan B	*ICICI Pru Interval-Qtrly Plan-III	*FMP-Series 38--1 Year Plan B	*FMP-Series 38- Two Years Plan
(Rs. Crore)	128.73	593.95	101.72	40.12	102.49
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.10%	1.12%	0.07%	0.60%	1.01%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		0.50%		0.25%	

	*FMP-Series 39-24 Months-Plan B	*ICICI Pru Interval-Annual Plan-1	*ICICI Pru Interval- Annual Plan -II	*ICICI Prudential Indo Asia Equity Fund
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.5026		0.2806	
Dividend Option Institutional/Plan B Dividend Option			0.3091	
Net Assets end of period (Rs. Crore)	91.55	43.27	294.66	715.49
Growth Option / Plan A	10.4686	10.5207	10.3921	8.7700
Dividend Option /Plan A	10.0310	10.5207	10.1112	8.7700
Institutional Growth / Plan B / Direct		10.5401	10.4215	8.7700
Institutional Dividend / Plan B / Direct / Institutional Qtly			10.1121	
Simple absolute returns for scheme not completed 1 year from the date of allotment	4.69%	5.21%	3.92%	-12.30%
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.80%	0.51%	0.71%	2.14%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		0.20%	0.12%	2.14%

	*FMP Series 41 -19 Months Plan	*ICICI PRU Interval-Annual Plan-III	*ICICI Pru Interval-Half Yrly Plan 1	*ICICI PRU-FMP-Series 39-18 Month - Plan A
--	---------------------------------------	--	---	---

	*FMP Series 41 - 19 Months Plan	*ICICI PRU Interval- Annual Plan-III	*ICICI Pru Interval-Half Yrly Plan 1	*ICICI PRU-FMP- Series 39-18 Month - Plan A
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Net Income per unit	0.0016	0.0012	0.0013	0.0013
Dividends (inclusive of distribution tax if, any)				
NAV at the end of the period				
Growth Option / Plan A	10.3016	10.3443	10.3788	10.2613
Dividend Option /Plan A	10.3016	10.3443	10.3788	10.2613
Institutional Growth / Plan B / Direct	10.3282	10.3607		10.2755
Institutional Dividend / Plan B / Direct / Institutional Qtly	10.3282			
Institutional Growth-I	10.3282			
Simple absolute returns for scheme not completed 1 year from the date of allotment	3.02%	3.44%	3.79%	2.61%
Net Assets end of period (Rs. Crore)	334.54	107.82	6.29	86.26
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.85%	0.55%	0.127%	0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.25%	0.20%		0.15%

	*ICICI PRU Interval- Annual Plan-IV	*ICICI PRU-Interval II-QTRLY Interval PLAN A	*ICICI Pru Interval-Half YrlyPlan II	*ICICI PRU- INTRVLII-QTRLY INTRVL PLAN B
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)				
Dividends (inclusive of distribution tax if, any)				
NAV at the end of the period				
Growth Option / Plan A	10.2970	10.3312	10.3188	10.3475
Dividend Option /Plan A	10.2970	10.1450	10.3188	10.0158
Simple absolute returns for scheme not completed 1 year from the date of allotment	2.97%	3.31%	3.19%	3.48%

Dividend Option/Plan A Dividend		0.1836		0.3288
Net Assets end of period (Rs. Crore)	2.41	10.69	1.48	542.04

	*ICICI PRU-FMP-Series39-18 Mon -PI B	*ICICI PRU FMP Sr 41 -18 Months Plan	*ICICI PRU FMP Sr 38 - ONE YR PLAN C	*ICICI PRU FMP Sr 38 -ONE YR PLAN D	*ICICI PRU-INTRVLII-QTRLY INTRVL PLANC
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend				0.3023	0.3152
Dividend Option Institutional/Plan B Dividend Option				0.3198	
NAV at the end of the period					
Growth Option / Plan A	10.2582	10.2384	10.2831	10.2906	10.3297
Dividend Option /Plan A	10.2582	10.2384	10.2831	10.1985	10.0109
Institutional Growth / Plan B / Direct	10.2734	10.2578	10.2976	10.3076	
Institutional Dividend / Plan B / Direct / Institutional Qtly	10.2734	10.2578		10.2105	
Simple absolute returns for scheme not completed 1 year from the date of allotment	2.58%	2.38%	2.83%	2.91%	3.30%
Net Assets end of period (Rs. Crore)	125.44	56.26	15.99	58.05	779.40

	*ICICI PRU FMP Sr 41 - 17 Months Plan	*ICICI PRU-INTRVLII-QTRLY INTRVL PLAND	*ICICI PRU FMP-SRs 39-6Mths Plan A	*ICICI PRU-SR42-18 MONTHS PLAN	*ICICI PRU FMP SERIES 4213 MONTHS A
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend		0.2273	0.2747		

	*ICICI PRU FMP Sr 41 - 17 Months Plan	*ICICI PRU- INTRVLII-QTRLY INTRVL PLAND	*ICICI PRU FMP- Srs 39-6Mths Plan A	*ICICI PRU- SR42-18 MONTHS PLAN	*ICICI PRU FMP SERIES 4213 MONTHS A
NAV at the end of the period					
Growth Option / Plan A	10.1992	10.2939	10.2721	10.1861	10.2071
Dividend Option /Plan A	10.1992	10.0652	10.2721	10.1861	10.2071
Institutional Growth / Plan B / Direct	10.2150				10.2235
Simple absolute returns for scheme not completed 1 year from the date of allotment	1.99%	2.94%	2.72%	1.86%	2.07%
Net Assets end of period (Rs. Crore)	43.44	51.00	442.59	163.04	103.45
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.65%	0.10%	0.10%	0.75%	0.72%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.15%				0.10%

	*ICICI PRU INTERVAL QUARTERLY PLAN 2E	*ICICI Prudential Real Estate Securities Fund	*ICICI Prudential FMP series 39 - 3 Mths Plan B	*ICICI Prudential FMP series 39 - 3 Mths Plan C	*ICICI Prudential FMP series 41 - 16 Mths Plan
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Dividends (inclusive of distribution tax if, any)					
NAV at the end of the period					
Growth Option / Plan A	10.3390	9.4647	10.1750	10.1898	10.1474
Dividend Option /Plan A	10.0486	9.4647	10.1750	10.1898	10.1474
Institutional Growth / Plan B / Direct		9.4758			10.1598
Simple absolute returns for scheme not completed 1 year from the date of allotment	3.39%	-5.35%	1.75%	1.90%	1.47%
Net Assets end of period (Rs. Crore)	195.12	388.64	20.91	209.24	88.41
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %		1.42%			0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		0.92%			0.08%

	*ICICI Prudential FMP series 39 - 16 Weeks Plan A	*ICICI Prudential FMP series 42 - 13 Mths Plan B	*ICICI Prudential FMP series 42 - 13 Mths Plan C	*ICICI Prudential Interval Fund II - Quarterly Interval Plan F	*ICICI Prudential FMP series 42 - 16 Mths Plan
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)					
Dividends (inclusive of distribution tax if, any)					
Dividend Option/Plan A Dividend	0.2464			0.2303	0.0991
Dividend Option Institutional/Plan B Dividend Option		0.1827			0.1096
NAV at the end of the period					
Growth Option / Plan A	10.2438	10.1541	10.1681	10.2397	10.0726
Dividend Option /Plan A	10.2438		10.1681	10.0092	10.0726
Institutional Growth / Plan B / Direct		10.1685	10.1788		10.0829
Institutional Dividend / Plan B / Direct / Institutional Qtly		10.1685			10.0829
Simple absolute returns for scheme not completed 1 year from the date of allotment	2.44%	1.54%	1.68%	2.40%	0.73%
Net Assets end of period (Rs. Crore)	306.15	60.39	20.30	542.26	62.75
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %		0.60%	0.50%		0.55%

	*ICICI Prudential FMP series 41 - 14 Months Plan	*ICICI Prudential FMP series 42 - 3 Months Plan A	*ICICI Prudential FMP series 41 - 15 Months Plan
Historical Per Unit Statistics			
NAV at the beginning of the year (Rs.)			
Dividends (inclusive of distribution tax if, any)			
Dividend Option/Plan A Dividend		0.0916	
NAV at the end of the period			
Growth Option / Plan A	10.0568	10.0888	10.0461
Dividend Option /Plan A	10.0568	10.0888	10.0461
Institutional Growth / Plan B / Direct	10.0629		10.0493

Simple absolute returns for scheme not completed 1 year from the date of allotment	0.57%	0.89%	0.46%
Net Assets end of period (Rs. Crore)	102.39	474.15	36.80
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %		0.60%	0.50%

Notes:

- 1) Returns since inception are for the growth plan in each case.
- 2) In case of ICICI Prudential Long Term Floating Rate Plan returns have been computed using Plan A - Growth Option.
- 3) The Compounded annualized returns of each scheme are computed from inception of the Scheme till the end of the period of the respective condensed financial information whereas the returns compared to benchmark index are computed for the financial year.
- 4) Units for ICICI Prudential Fixed Maturity Plan –Series 25 - Quarterly, ICICI Prudential Fixed Maturity Plan – Series 6 – Yearly, ICICI Prudential Fixed Maturity Plan –Series 26 – Quarterly, ICICI Prudential Long Term Floating Rate Plan – Institutional Plus Plan, ICICI Prudential Fixed Maturity Plan Series 28 - 4 Months Plan, ICICI Prudential Plan I, ICICI Prudential Fixed Maturity Plan Series 24, ICICI Prudential Fixed Maturity Plan Series 27 – 3 Months Plan, ICICI Prudential Fixed Maturity Plan -Yearly –Series 25, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan A, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan B, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan C, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan D and ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan E, ICICI Prudential Fixed Maturity Plan Series 28 – 13 Months Plan, ICICI Prudential Fixed Maturity Plan Yearly Series 25, ICICI Prudential Fixed Maturity Plan Series 34 – Three Months Plus Plan A and ICICI Prudential Fixed Maturity Plan Series 35 – Three Months Plan A, ICICI Prudential Fixed Maturity Plan Yearly Series 5, ICICI Prudential Fixed Maturity Plan Yearly Series 12, ICICI Prudential Fixed Maturity Plan Series 28 - 16 Months Plan, ICICI Prudential Fixed Maturity Plan Series 35 - 3 Months Plan B and ICICI Prudential Fixed Maturity Plan Series 35 - 3 Months Plan C, ICICI Prudential Fixed Maturity Plan – Series 37 – 3 Months Plan A, ICICI Prudential Fixed Maturity Plan – Series 37 – 3 Months Plan B, ICICI Prudential Series 37 – 3 Months Plus Plan A, ICICI Prudential Series 38 – 3 Months Plan A, ICICI Prudential FMP Series 30 – 13 Months Plan and ICICI Prudential Series 38- 3 Months Plan B, ICICI Prudential Series 37- 3 Months Plus Plan B, ICICI Prudential Series 38- 3 Months Plan C and ICICI Prudential Series 34- 6 Months Plan were made nil on 11 August, 2005, 19 August 2005, 2 September, 2005, 5 May, 2006, 16 May, 2006, May 25, 2006, June 10, 2006, June 27,2006, July 20,2006 ,September 22, 2006, October 27,2006, December 29,2006, January 22,2007, February 9, 2007, April 04, 2007, April 09, 2007, April 19, 2007, April 24, 2007, April 27, 2007 May 7,2007, May 14,2007, May 14, 2007, May 29,2007, June 14, 2007, June 27, 2007, July 12, 2007, July 19, 2007, July 23, 2007, August 9,2007, August 16,2007, August 28,2007 and September 5, 2007 respectively.
- 5) For the schemes where all the units were redeemed during the year and fresh subscription were invited on a later date the date of allotment is considered to be the date of reopening and opening NAV is not stated.
- 6) Nomenclature for 'FII Option' for ICICI Prudential Discovery, ICICI Prudential Emerging Star and ICICI Prudential Fusion Schemes is changed to Institutional Option-I' w.e.f. 14th August 2006.
- 7) * ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan, ICICI Prudential Interval Fund – Monthly Interval Plan- I, ICICI Prudential Interval Fund – Monthly Interval Plan -II, ICICI Prudential Interval Fund – Quarterly Interval Plan- I, ICICI Prudential Interval Fund –

Quarterly Interval Plan-II, ICICI Prudential Interval Fund – Quarterly Interval Plan- III, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 38 - 2 Years Plan, ICICI Prudential Fixed Maturity Plan - Series 36-Eighteen Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 36-Eighteen Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 24 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 3 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 3 Months Plan C, ICICI Prudential Annual Interval Plan I, ICICI Prudential Annual Interval Plan II, ICICI Prudential Annual Interval Plan III, ICICI Prudential Annual Interval Plan IV, ICICI Prudential Interval Fund II – Quarterly Plan A, ICICI Prudential Interval Fund II – Quarterly Plan B, ICICI Prudential Interval Fund II – Quarterly Plan C, ICICI Prudential Interval Fund II – Quarterly Plan D, ICICI Prudential Interval Fund II – Quarterly Plan E, ICICI Prudential Interval Fund II – Quarterly Plan F, ICICI Prudential Fixed Maturity Plan - Series 39 – 18 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 39 – 6 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 39 – 18 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 16 Weeks Plan A, ICICI Prudential Fixed Maturity Plan - Series 41 – 19 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 18 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 17 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 16 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 14 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 15 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 42 – 18 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 42 – 13 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 42 – 13 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 42 – 13 Months Plan C, ICICI Prudential Fixed Maturity Plan - Series 42 – 3 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 42 – 16 Months Plan, ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Interval Fund – Half Yearly Plan I, ICICI Prudential Interval Fund – Half Yearly Plan II, ICICI Prudential Fusion Fund Series – II, ICICI Prudential Real Estate Securities Fund have not completed one year from the date of their launch. Returns are computed in absolute terms and for Growth Options only from the date of allotment. The NAV on the date of allotment is taken as Rs.10 for computation of returns.

Un-audited.

c) Condensed Financial Information as on March 31, 2009

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	ICICI Prudential Fusion Fund Series II	ICICI Prudential Interval Fund Monthly Interval Plan-I
Historical Per Unit Statistics				
Date of Allotment	29-Dec-06	29-Dec-06	31-Mar-07	12-May-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	11.35	10.45	11.03	10.6648
Dividend Option /Plan A	10.98	9.90	10.29	10.1287
Institutional Growth / Plan B / Direct	11.39		11.12	
Institutional Dividend / Plan B / Direct	11.02			

Net Income per unit	-0.6936	-3.0256	-2.4000	43.6223
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	1.1000	-	-	0.9971
Dividend Option Institutional/Plan B Dividend Option	1.1000	-	-	0.5528
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.86%	-7.54%	-23.29%	8.50%
Net Assets end of period (Rs. Crore)	250.46	399.36	479.87	3.66
NAV at the end of the period				
Growth Option / Plan A	12.11	8.38	5.88	11.6647
Dividend Option / Plan A	10.57	7.95	5.49	10.0309
Institutional Growth / Plan B / Direct	12.19		5.99	10.6018
Institutional Dividend / Plan B / Direct	10.64			10.0403
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.50%	2.10%	2.02%	0.28%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	1.20%		1.07%	0.06%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	December 29, 2006	December 29, 2006	March 31, 2007	May 12, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	12.11	8.38	5.88	11.66
Annualised yield	9.36%	-7.18%	-20.57%	8.82%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	8.86%	-7.54%	-23.29%	8.50%
Allotment date	29-Dec-06	29-Dec-06	31-Mar-07	12-May-07
Beg nav	10.00	10.00	10.00	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	12.11	8.38	5.88	11.6647
No. of days	823	823	731	689
Simple Annualised	9.36%	-7.18%	-20.57%	8.82%
compound	8.86%	-7.54%	-23.29%	8.50%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund Monthly Interval Plan-I	ICICI Prudential Interval Fund – Quarterly Interval Plan-I	ICICI Prudential Interval Fund – Quarterly Interval Plan-II	ICICI Prudential Interval Fund – Quarterly Interval Plan-III
Historical Per Unit Statistics				
Date of Allotment	12-May-07	15-May-07	15-Jun-07	20-Jul-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.6648	10.7941	10.7121	10.5106
Dividend Option /Plan A	10.1287	10.0104	10.0355	10.1926
Net Income per unit	43.6223	48.1929	59.4170	26.5498
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.9971	0.8618	0.9123	1.0323
Dividend Option Institutional/Plan B Dividend Option	0.5528	0.2555	0.4737	0.3028
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.50%	9.37%	9.29%	8.81%
Net Assets end of period (Rs. Crore)	3.66	7.61	1.95	1.91
NAV at the end of the period				
Growth Option / Plan A	11.6647	11.8342	11.7276	11.5426
Dividend Option /Plan A	10.0309	10.0793	10.0498	10.1429
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.6018		10.4873	
Institutional Dividend / Plan B / Direct	10.0403	10.0849		
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.28%	0.05%	0.11%	0.03%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.06%	0.17%	0.21%	0.04%
Benchmark Index				
Return compared to Benchmark Index				

Return computed from	May 12, 2007	May 15, 2007	June 15, 2007	July 20, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.66	11.83	11.73	11.54
Annualised yield	8.82%	9.76%	9.63%	9.08%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	8.50%	9.37%	9.29%	8.81%
Allotment date	12-May-07	15-May-07	15-Jun-07	20-Jul-07
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.6647	11.8342	11.7276	11.5426
No. of days	689	686	655	620
Simple Annualised	8.82%	9.76%	9.63%	9.08%
compound	8.50%	9.37%	9.29%	8.81%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan	ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B	ICICI Prudential Interval Fund – Annual Interval Plan-I	ICICI Prudential Interval Fund – Annual Interval Plan-II
Historical Per Unit Statistics				
Date of Allotment	3-Aug-07	13-Aug-07	17-Aug-07	5-Oct-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.5409	10.5120	10.5207	10.3921
Dividend Option /Plan A	10.0708	10.0727	10.5207	10.1112
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct			10.5401	10.4215
Institutional Dividend / Plan B / Direct				10.1121
Net Income per unit	0.9687	1.0031	1.1029	27.1970
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.8104	0.8448	0.8609	0.3807
Dividend Option Institutional/Plan B Dividend Option	-	-	-	0.4077

Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.88%	9.02%	9.42%	9.29%
Net Assets end of period (Rs. Crore)	107.19	92.72	48.52	7.16
NAV at the end of the period				
Growth Option / Plan A	11.5175	11.5148	11.5719	11.4128
Dividend Option /Plan A	10.1560	10.1443	10.6491	10.7002
Institutional Growth / Plan B / Direct			11.6173	11.5302
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.15%	1.03%	0.50%	0.47%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	August 3, 2007	August 13, 2007	August 17, 2007	October 5, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.52	11.51	11.57	11.41
Annualised yield	9.14%	9.28%	9.69%	9.50%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	8.88%	9.02%	9.42%	9.29%
Allotment date	3-Aug-07	13-Aug-07	17-Aug-07	5-Oct-07
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.5175	11.5148	11.5719	11.4128
No. of days	606	596	592	543
Simple Annualised	9.14%	9.28%	9.69%	9.50%
compound	8.88%	9.02%	9.42%	9.29%

Format of Condensed Financial Information as on 31st March 2009	INTH1	INTA3	INASIA	F4119
	ICICI Prudential Interval Fund – Half Yearly Interval Plan-I	ICICI Prudential Interval Fund – Annual Interval Plan-III	ICICI Prudential Indo Asia Equity Fund	ICICI Prudential Fixed Maturity Plan - Series 41 - Nineteen

				Months Plan
Historical Per Unit Statistics				
Date of Allotment	12-Oct-07	18-Oct-07	18-Oct-07	19-Oct-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.3788	10.3443	8.77	10.3325
Dividend Option /Plan A	10.3788	10.3443	8.77	10.3325
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		10.3607	8.77	10.3601
Institutional Dividend / Plan B / Direct				10.3601
Institutional Plus Growth Option / Plan C				
Institutional Plus Dividend / Plan C				
Institutional Growth-I				10.3601
Net Income per unit	4.1009	16.6270	-3.4208	0.9722
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.8108	0.7288	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.18%	9.78%	-35.84%	8.54%
Net Assets end of period (Rs. Crore)	0.14	3.94	362.57	334.79
NAV at the end of the period				
Growth Option / Plan A	11.3765	11.4514	5.25	11.2612
Dividend Option /Plan A	10.5073	10.6858	5.25	11.2612
Institutional Growth / Plan B / Direct			5.25	11.3595
Institutional Dividend / Plan B / Direct		10.6148		11.3595
Institutional Growth-I				11.3595
FII Growth				
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.04%	0.47%	2.09%	0.85%

Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		0.04%	2.09%	0.51%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	October 12, 2007	October 18, 2007	October 18, 2007	October 19, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.38	11.45	5.25	11.26
Annualised yield	9.37%	10.00%	-32.71%	8.70%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	9.18%	9.78%	-35.84%	8.54%
Allotment date	12-Oct-07	18-Oct-07	18-Oct-07	19-Oct-07
Beg nav	10.0000	10.0000	10.00	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.3765	11.4514	5.25	11.2612
No. of days	536	530	530	529
Simple Annualised	9.37%	10.00%	-32.71%	8.70%
Simple absolute returns for scheme not completed 1 year from the date of allotment				
compound	9.18%	9.78%	-35.84%	8.54%

Format of Condensed Financial Information as on 31st March 2009	INTQ2A	F3918A	INTAIV	INTH2
	ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan A	ICICI Prudential Interval Fund – Annual Interval Plan-IV	ICICI Prudential Interval Fund – Half Yearly Interval Plan-II
Historical Per Unit Statistics				
Date of Allotment	24-Oct-07	26-Oct-07	26-Oct-07	7-Nov-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.3312	10.2988	10.2970	10.3188

Dividend Option /Plan A	10.1450	10.2988	10.2970	10.3188
Institutional Growth / Plan B / Direct		10.3137		
Net Income per unit	8.0440	1.3922	0.6750	18.6223
Dividend Option/Plan A Dividend	1.0060	-	0.8066	0.8477
Dividend Option Institutional/Plan B Dividend Option	0.2932	-	-	-
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.79%	12.84%	8.98%	9.52%
Net Assets end of period (Rs. Crore)	5.95	51.86	6.23	0.99
NAV at the end of the period				
Growth Option / Plan A	11.4345	11.8864	11.3082	11.3555
Dividend Option /Plan A	10.1799	11.8864	10.4642	10.4559
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.4733	11.9345	10.4904	
Institutional Dividend / Plan B / Direct	10.1879			
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.23%	1.06%	0.63%	0.06%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.24%	0.59%	0.09%	
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	October 24, 2007	October 26, 2007	October 26, 2007	November 7, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.43	11.89	11.31	11.36
Annualised yield	9.99%	13.19%	9.15%	9.70%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	9.79%	12.84%	8.98%	9.52%
Allotment date	24-Oct-07	26-Oct-07	26-Oct-07	7-Nov-07

Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.4345	11.8864	11.3082	11.3555
No. of days	524	522	522	510
Simple Annualised	9.99%	13.19%	9.15%	9.70%
compound	9.79%	12.84%	8.98%	9.52%

Format of Condensed Financial Information as on 31st March 2009	INTQ2B	F3918B	F4118	INTQ2C
	ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan B	ICICI Prudential Fixed Maturity Plan – Series 41 - Eighteen Months Plan	ICICI Prudential Interval Fund-II Quarterly Interval Plan – C
Historical Per Unit Statistics				
Date of Allotment	7-Nov-07	10-Nov-07	20-Nov-07	23-Nov-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.3475	10.2989	10.2722	10.3297
Dividend Option /Plan A	10.0158	10.2989	10.2722	10.0109
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		10.3147	10.2925	
Institutional Dividend / Plan B / Direct		10.3147	10.2925	
Net Income per unit	129.0446	0.7459	0.9255	117.6408
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.8428	-	-	0.8818
Dividend Option Institutional/Plan B Dividend Option	0.2692	-	-	0.5271
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.57%	7.66%	8.66%	9.83%
Net Assets end of period (Rs. Crore)	2.08	131.51	59.28	3.22

NAV at the end of the period				
Growth Option / Plan A	11.3621	11.0799	11.1967	11.3525
Dividend Option /Plan A	10.1226	11.0799	11.1967	10.0647
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		11.1434	11.2802	
Institutional Dividend / Plan B / Direct	10.1172	11.1434	11.2802	10.0691
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.07%	0.75%	0.69%	0.02%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.60%	0.35%	0.15%	0.02%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	November 7, 2007	November 10, 2007	November 20, 2007	November 23, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.36	11.08	11.20	11.35
Annualised yield	9.75%	7.77%	8.79%	9.99%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	9.57%	7.66%	8.66%	9.83%
Allotment date	7-Nov-07	10-Nov-07	20-Nov-07	23-Nov-07
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.3621	11.0799	11.1967	11.3525
No. of days	510	507	497	494
Simple Annualised	9.75%	7.77%	8.79%	9.99%
compound	9.57%	7.66%	8.66%	9.83%

Format of Condensed Financial Information as on 31st March 2009	F4117	INTQ2D	FM4218	INTQ2E
	ICICI Prudential Fixed Maturity Plan – Series 41 –	ICICI Prudential Interval Fund-II Quarterly Interval Plan	ICICI Prudential Fixed Maturity Plan – Series 42 -	ICICI Prudential Interval Fund-II Quarterly Interval

	Seventeen Months Plan	– D	Eighteen Months Plan	Plan – E
Historical Per Unit Statistics				
Date of Allotment	4-Dec-07	5-Dec-07	12-Dec-07	13-Dec-07
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.2395	10.2939	10.2195	10.3390
Dividend Option /Plan A	10.2395	10.0652	10.2195	10.0486
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.2561			
Net Income per unit	0.7682	199.3996	15.9491	420.8496
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	1.1960	-	1.0042
Dividend Option Institutional/Plan B Dividend Option	-	0.7339	-	0.2805
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.60%	11.79%	15.65%	10.78%
Net Assets end of period (Rs. Crore)	44.36	0.88	7.24	0.45
NAV at the end of the period				
Growth Option / Plan A	11.1533	11.5859	12.0830	11.4224
Dividend Option /Plan A	11.1533	10.0717	12.0830	10.0569
Retail Dividend-I				
Institutional Growth / Plan B / Direct	11.2204			
FII Growth				
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.68%	0.05%	0.94%	0.01%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.24%	0.05%		0.16%
Benchmark Index				
Return compared to Benchmark Index				

Return computed from	December 4, 2007	December 5, 2007	December 12, 2007	December 13, 2007
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.15	11.59	12.08	11.42
Annualised yield	8.72%	12.01%	16.01%	10.95%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	8.60%	11.79%	15.65%	10.78%
Allotment date	4-Dec-07	5-Dec-07	12-Dec-07	13-Dec-07
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.1533	11.5859	12.0830	11.4224
No. of days	483	482	475	474
Simple Annualised	8.72%	12.01%	16.01%	10.95%
Simple absolute returns for scheme not completed 1 year from the date of allotment				
compound	8.60%	11.79%	15.65%	10.78%

Format of Condensed Financial Information as on 31st March 2009	INTQ2F	F4116	REAL	F4216
	INTQ2F	F4116	REAL	F4216
	ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	ICICI Prudential Fixed Maturity Plan – Series 41 - Sixteen Months Plan	ICICI Prudential Real Estate Securities Fund	ICICI Prudential Fixed Maturity Plan – Series 42 - Sixteen Months Plan
Historical Per Unit Statistics				
Date of Allotment	27-Dec-07	28-Dec-07	31-Dec-07	18-Jan-08
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.2397	10.1780	9.4243	10.1150
Dividend Option /Plan A	10.0092	10.1780	9.4243	10.0157
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		10.1911	9.4361	10.1261

Institutional Dividend / Plan B / Direct				10.0163
Net Income per unit	327.3663	1.1114	-0.6005	0.9678
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	1.0149	-	-	0.8277
Dividend Option Institutional/Plan B Dividend Option	0.4833	-	-	0.3081
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	10.02%	9.41%	-8.63%	8.73%
Net Assets end of period (Rs. Crore)	0.71	83.01	340.40	62.68
NAV at the end of the period				
Growth Option / Plan A	11.2785	11.1979	8.9343	11.0571
Dividend Option /Plan A	9.9942	11.1979	8.9343	10.2722
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		11.2906	9.0011	11.1302
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.03%	0.66%	1.33%	0.55%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.23%	0.23%	0.86%	
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	December 27, 2007	December 28, 2007	December 31, 2007	January 18, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.28	11.20	8.93	11.06
Annualised yield	10.14%	9.53%	-8.53%	8.81%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	10.02%	9.41%	-8.63%	8.73%

Allotment date	27-Dec-07	28-Dec-07	31-Dec-07	18-Jan-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.2785	11.1979	8.9343	11.0571
No. of days	460	459	456	438
Simple Annualised	10.14%	9.53%	-8.53%	8.81%
compound	10.02%	9.41%	-8.63%	8.73%

Format of Condensed Financial Information as on 31st March 2009	F4114	F4115	FM33A	FUSN3
	ICICI Prudential Fixed Maturity Plan – Series 41 - Fourteen Months Plan	ICICI Prudential Fixed Maturity Plan – Series 41 - 15 Months Plan	ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A	ICICI Prudential Fusion Fund Series-III
Historical Per Unit Statistics				
Date of Allotment	18-Feb-08	28-Feb-08	29-Feb-08	15-Mar-08
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.0976	10.0576	9.8959	10.12
Dividend Option /Plan A	10.0976	10.0576	9.8959	10.12
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.1046	10.0614		10.12
Institutional Dividend / Plan B / Direct				10.12
Net Income per unit	0.8988	1.1078	0.0490	-2.9989
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	-	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.25%	9.49%	-12.45%	-37.04%

Net Assets end of period (Rs. Crore)	94.06	28.13	145.95	386.34
NAV at the end of the period				
Growth Option / Plan A	11.0367	11.0359	8.6569	6.17
Dividend Option /Plan A	11.0367	11.0359	8.6569	6.17
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	11.1040	11.0846		6.24
Institutional Dividend / Plan B / Direct				6.24
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.17%	0.72%	0.41%	2.03%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.64%	0.37%		1.04%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	February 18, 2008	February 28, 2008	February 29, 2008	March 15, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	11.04	11.04	8.66	6.17
Annualised yield	9.30%	9.52%	-12.38%	-36.69%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	9.25%	9.49%	-12.45%	-37.04%
Allotment date	18-Feb-08	28-Feb-08	29-Feb-08	15-Mar-08
Beg nav	10.0000	10.0000	10.0000	10.00
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	11.0367	11.0359	8.6569	6.17
No. of days	407	397	396	381
Simple Annualised	9.30%	9.52%	-12.38%	-36.69%
compound	9.25%	9.49%	-12.45%	-37.04%

Format of Condensed Financial Information as on 31st March 2009	F4313A	F4313B	F4313D	F4313C
	ICICI Prudential Fixed Maturity	ICICI Prudential Fixed Maturity	ICICI Prudential Fixed Maturity	ICICI Prudential Fixed Maturity

	Plan – Series 43 - Thirteen Months Plan A	Plan – Series 43 - Thirteen Months Plan B	Plan – Series 43 - Thirteen Months Plan D	Plan - Series 43 - 13 Months plan C
Historical Per Unit Statistics				
Date of Allotment	18-Mar-08	25-Mar-08	27-Mar-08	28-Mar-08
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.0319	10.0100	10.0148	10.0077
Dividend Option /Plan A	10.0319	10.0100		10.0077
Institutional Growth / Plan B / Direct	10.0341	10.0100		10.0077
Institutional Dividend / Plan B / Direct				10.0077
Net Income per unit	1.1079	1.0134	1.0210	1.0425
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	-	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Super Institutional Plus Daily/Plan D Dividend Daily				
Institutional Dividend - 1				
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.46%	10.09%	9.78%	9.99%
Net Assets end of period (Rs. Crore)	89.85	77.45	161.91	140.28
NAV at the end of the period				
Growth Option / Plan A	10.9812	11.0261	10.9889	11.0078
Dividend Option /Plan A	10.9812	11.0261		11.0078
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	11.0425	11.0261		11.0227
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.90%		0.62%	1.41%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.33%			0.77%
Benchmark Index				
Return compared to Benchmark Index				

Return computed from	March 18, 2008	March 25, 2008	March 27, 2008	March 28, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.98	11.03	10.99	11.01
Annualised yield	9.47%	10.10%	9.78%	10.00%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	9.46%	10.09%	9.78%	9.99%
Allotment date	18-Mar-08	25-Mar-08	27-Mar-08	28-Mar-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.9812	11.0261	10.9889	11.0078
No. of days	378	371	369	368
Simple Annualised	9.47%	10.10%	9.78%	10.00%
compound	9.46%	10.09%	9.78%	9.99%

Format of Condensed Financial Information as on 31st March 2009	F4314A	F4215	F4213D	F4314B
	ICICI Prudential Fixed Maturity Plan – Series 43 - Fourteen Months Plan A	ICICI Prudential Fixed Maturity Plan - Series 42 – Fifteen Months Plan	ICICI Prudential FMP series 42 - 13 Mths Plan D	ICICI Prudential FMP series 43 - 14 Mths Plan B
Historical Per Unit Statistics				
Date of Allotment	31-Mar-08	17-Apr-08	24-Apr-08	29-Apr-08
NAV at the beginning of the year (Rs.)				
Growth Option / Plan A	10.0000			
Dividend Option /Plan A	10.0000			
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.0000			
Institutional Dividend / Plan B / Direct	10.0000			
Institutional Plus Growth Option / Plan C				

Net Income per unit	0.9356	0.7586	0.9855	0.9997
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	-	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Dividend Option Institutional Plus/Plan C Dividend option				
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.30%			
Net Assets end of period (Rs. Crore)	21.29	121.59	114.99	33.39
NAV at the end of the period				
Growth Option / Plan A	10.9300	10.8250	10.9173	10.9107
Dividend Option /Plan A	10.9300	10.8250	10.9173	
Institutional Growth / Plan B / Direct	10.9682	10.8681	10.9493	10.9297
Institutional Dividend / Plan B / Direct			10.9493	
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.45%	1.16%	1.10%	0.65%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.10%	0.66%	0.81%	0.44%
Ratio of Recurring Exps to Net Assets for Institutional Plus Plan/Plan C %				
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	March 31, 2008	April 17, 2008	April 24, 2008	April 29, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.93	10.83	10.92	10.91
Annualised yield	9.30%	8.65%	9.82%	9.89%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	9.30%			
Allotment date	31-Mar-08	17-Apr-08	24-Apr-08	29-Apr-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.9300	10.8250	10.9173	10.9107

No. of days	365	348	341	336
Simple Annualised	9.30%	8.65%	9.82%	9.89%
compound	9.30%			

Format of Condensed Financial Information as on 31st March 2009	FOCUSED	F441YB	F441A	F441C
	ICICI Prudential Focused Equity Fund	ICICI Prudential FMP series 44 - 1 Year Plan B	ICICI Prudential FMP series 44 - 1 Year Plan A	ICICI Prudential FMP series 44 - 1 Year Plan C
Historical Per Unit Statistics				
Date of Allotment	23-May-08	23-May-08	29-May-08	3-Jun-08
Net Income per unit	-1.7273	0.8318	0.8326	0.7444
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	-	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				
Net Assets end of period (Rs. Crore)	481.50	82.16	211.38	14.97
NAV at the end of the period				
Growth Option / Plan A	7.50	10.7907	10.7753	10.7035
Dividend Option / Plan A	7.50	10.7907	10.7753	10.7035
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	7.57	10.8293	10.8078	10.7369
Institutional Dividend / Plan B / Direct				10.7369
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	2.26%	0.77%	0.90%	0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	1.18%	0.42%	0.54%	0.15%
Benchmark Index				

Return compared to Benchmark Index				
Return computed from	May 23, 2008	May 23, 2008	May 29, 2008	June 3, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	7.50	10.79	10.78	10.70
Annualised yield	-29.25%	9.25%	9.25%	8.53%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	23-May-08	23-May-08	29-May-08	3-Jun-08
Beg nav	10.00	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	7.50	10.7907	10.7753	10.7035
No. of days	312	312	306	301
Simple Annualised	-29.25%	9.25%	9.25%	8.53%
compound				

Format of Condensed Financial Information as on 31st March 2009	F4415	F461A	F441D	INTM3
	F4415	F461A	F441D	INTM3
	ICICI Prudential FMP series 44 - 15 Mths Plan	ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A	ICICI Prudential FMP series 44 - 1 Year Plan D	ICICI Prudential Interval Fund III - Monthly Interval Plan
Historical Per Unit Statistics				
Date of Allotment	13-Jun-08	22-Jun-08	24-Jun-08	29-Jul-08
FII Growth				
Net Income per unit	0.6948	0.6286	0.7847	159.1877
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	-	-	0.5847
Dividend Option Institutional/Plan B Dividend Option	-	-	-	0.4053
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				

Compounded Annualised Returns (Based on NAVs of Growth Option)				
Net Assets end of period (Rs. Crore)	10.65	97.82	80.52	0.43
NAV at the end of the period				
Growth Option / Plan A	10.8348	10.7423	10.7037	10.5981
Dividend Option /Plan A	10.8348	10.7423	10.7037	10.0016
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.8630	10.7715	10.7632	
Institutional Dividend / Plan B / Direct		10.7715		
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.58%	1.50%	1.08%	0.03%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.21%	0.99%	0.33%	0.26%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	June 13, 2008	June 22, 2008	June 24, 2008	July 29, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.83	10.74	10.70	10.60
Annualised yield	10.47%	9.61%	9.17%	8.91%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	13-Jun-08	22-Jun-08	24-Jun-08	29-Jul-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.8348	10.7423	10.7037	10.5981
No. of days	291	282	280	245
Simple Annualised	10.47%	9.61%	9.17%	8.91%
Simple absolute returns for scheme not completed 1 year from the date of allotment	8.35%	7.42%	7.04%	5.98%
compound				

Format of Condensed Financial Information as on 31st March 2009	F461C	F461B	INCOPP	BAFIN
	ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan C	ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B	ICICI Prudential Income Opportunities Fund	ICICI Prudential Banking and Financial Services Fund
Historical Per Unit Statistics				
Date of Allotment	5-Aug-08	14-Aug-08	18-Aug-08	22-Aug-08
Net Income per unit	0.6848	0.6715	5.6326	-2.1895
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	0.5497	0.7975	-
Dividend Option Institutional/Plan B Dividend Option	-	-	0.5430	-
Dividend Option Institutional Plus/Plan C Dividend option				
Dividend Option Super Institutional Plus/Plan D Fortnightly Dividend option				
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				
Net Assets end of period (Rs. Crore)	65.58	99.15	40.35	70.90
NAV at the end of the period				
Growth Option / Plan A	10.7553	10.8029	11.4877	7.17
Dividend Option /Plan A	10.7553	10.2484	10.7256	7.17
Quarterly Option			10.0084	
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.7553		9.9618	
Institutional Dividend / Plan B / Direct			9.9134	
Instutional Quarterly Dividend			10.3301	
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.72%	1.50%	2.08%	2.29%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.71%	0.78%	0.35%	

Return computed from	August 5, 2008	August 14, 2008	August 18, 2008	August 22, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.76	10.80	11.49	7.17
Annualised yield	11.58%	12.80%	24.13%	-46.74%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	5-Aug-08	14-Aug-08	18-Aug-08	22-Aug-08
Beg nav	10.0000	10.0000	10.0000	10.00
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.7553	10.8029	11.4877	7.17
No. of days	238	229	225	221
Simple Annualised	11.58%	12.80%	24.13%	-46.74%
Simple absolute returns for scheme not completed 1 year from the date of allotment				
	7.55%	8.03%	14.88%	-28.30%
compound				

Format of Condensed Financial Information as on 31st March 2009	INTIVA	F453Y	INTVMA	FM4520
	ICICI Prudential Interval Fund IV - Quarterly Interval Plan A	ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan	ICICI Prudential Interval Fund V - Monthly Interval Plan A	ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan
Historical Per Unit Statistics				
Date of Allotment	28-Aug-08	1-Sep-08	5-Sep-08	17-Sep-08
NAV at the beginning of the year (Rs.)				
Net Income per unit	5.8364	0.6808	69.0505	0.6768
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.4697	0.4743	0.4869	-
Super Institutional Plus Daily/Plan D Dividend Daily				

Compounded Annualised Returns (Based on NAVs of Growth Option)				
Net Assets end of period (Rs. Crore)	0.02	533.68	0.29	10.98
NAV at the end of the period				
Growth Option / Plan A	10.4981	10.6870	10.5504	10.7245
Dividend Option /Plan A	10.0217	10.3240	10.0507	10.7245
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		10.7011		
Institutional Dividend / Plan B / Direct		10.3387		
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.24%	1.35%	0.57%	1.24%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		1.11%	0.03%	
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	August 28, 2008	September 1, 2008	September 5, 2008	September 17, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.50	10.69	10.55	10.72
Annualised yield	8.46%	11.88%	9.71%	13.56%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	28-Aug-08	1-Sep-08	5-Sep-08	17-Sep-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.4981	10.6870	10.5504	10.7245
No. of days	215	211	207	195
Simple Annualised	8.46%	11.88%	9.71%	13.56%
Simple absolute returns for scheme not completed 1 year from the date of allotment	4.98%	6.87%	5.50%	7.25%
compound				

--	--	--	--	--

Format of Condensed Financial Information as on 31st March 2009	F471YB	INT4QB	F471YC	INT4QC
	F471YB	INT4QB	F471YC	INT4QC
	ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B	ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C	ICICI Prudential Interval Fund IV - Quarterly Interval Plan C
Historical Per Unit Statistics				
Date of Allotment	19-Sep-08	24-Sep-08	3-Oct-08	7-Oct-08
NAV at the beginning of the year (Rs.)				
Net Income per unit	0.7961	0.3699	0.4991	29.0200
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.6171	0.5219	-	0.3023
Dividend Option Institutional/Plan B Dividend Option	0.6396	0.5394	-	0.3084
Net Assets end of period (Rs. Crore)	420.11	289.33	66.70	1.50
NAV at the end of the period				
Growth Option / Plan A	10.6347	10.5424	10.5580	10.6073
Dividend Option /Plan A	10.0088	10.0139	10.5580	10.3465
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.6584	10.2619	10.6070	
Institutional Dividend / Plan B / Direct	10.0087	10.0145	10.6070	
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.43%	0.45%	1.31%	0.41%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.90%	0.13%	0.35%	0.12%
Benchmark Index				
Return compared to Benchmark Index				

Return computed from	September 19, 2008	September 24, 2008	October 3, 2008	October 7, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.63	10.54	10.56	10.61
Annualised yield	12.00%	10.53%	11.38%	12.67%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	19-Sep-08	24-Sep-08	3-Oct-08	7-Oct-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.6347	10.5424	10.5580	10.6073
No. of days	193	188	179	175
Simple Annualised	12.00%	10.53%	11.38%	12.67%
Simple absolute returns for scheme not completed 1 year from the date of allotment	6.35%	5.42%	5.58%	6.07%
compound				

Format of Condensed Financial Information as on 31st March 2009	F483A	FM4418	SMTC24	SMTF36
	F483A	FM4418	SMTC24	SMTF36
	ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A	ICICI Prudential FMP series 44 - 18 Mths Plan	ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) Fund-Series C- 24 Months	ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) Fund-Series F-36 Months
Historical Per Unit Statistics				
Date of Allotment	16-Oct-08	17-Oct-08	20-Oct-08	20-Oct-08
NAV at the beginning of the year (Rs.)				

Net Income per unit	0.5411	0.6975	0.3490	0.2315
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.3711	-	-	-
Dividend Option Institutional/Plan B Dividend Option	0.3711	-	-	-
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				
Net Assets end of period (Rs. Crore)	169.82	15.72	172.39	133.48
NAV at the end of the period				
Growth Option / Plan A	10.6576	10.8475	10.3915	10.1110
Dividend Option / Plan A	10.3612	10.8475	10.3915	10.1110
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.6576	10.8845	10.3915	10.1110
Institutional Dividend / Plan B / Direct	10.3612		10.3915	
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	1.31%	1.26%	1.11%	1.68%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	1.31%	0.09%	1.11%	1.68%
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	October 16, 2008	October 17, 2008	October 20, 2008	October 20, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.66	10.85	10.39	10.11
Annualised yield	14.46%	18.75%	8.82%	2.50%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	16-Oct-08	17-Oct-08	20-Oct-08	20-Oct-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.6576	10.8475	10.3915	10.1110

No. of days	166	165	162	162
Simple Annualised	14.46%	18.75%	8.82%	2.50%
Simple absolute returns for scheme not completed 1 year from the date of allotment	6.58%	8.48%	3.92%	1.11%
compound				

Format of Condensed Financial Information as on 31st March 2009	SMTA15	INTVMD	F471YD	SMTD24
	SMTA15	INTVMD	F471YD	SMTD24
	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months	ICICI Prudential Interval Fund V - Monthly Interval Plan D	ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D	ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) Fund- Series D - 24 Months
Historical Per Unit Statistics				
Date of Allotment	11-Nov-08	21-Nov-08	3-Dec-08	5-Dec-08
NAV at the beginning of the year (Rs.)				
Net Income per unit	0.3177	0.1912	0.3074	0.2586
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	-	0.2063	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)				
Net Assets end of period (Rs. Crore)	63.75	0.02	119.56	36.36
NAV at the end of the period				
Growth Option / Plan A	10.4920	10.2100	10.2911	10.5009

Dividend Option /Plan A	10.4920	10.0049	10.2911	10.5009
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct	10.4920		10.3161	
Institutional Dividend / Plan B / Direct			10.3161	
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.53%	0.34%	1.27%	0.94%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	1.18%		0.51%	
Benchmark Index				
Return compared to Benchmark Index				
Return computed from	November 11, 2008	November 21, 2008	December 3, 2008	December 5, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.49	10.21	10.29	10.50
Annualised yield	12.83%	5.90%	9.00%	15.76%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	11-Nov-08	21-Nov-08	3-Dec-08	5-Dec-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.4920	10.2100	10.2911	10.5009
No. of days	140	130	118	116
Simple Annualised	12.83%	5.90%	9.00%	15.76%
Simple absolute returns for scheme not completed 1 year from the date of allotment	4.92%	2.10%	2.91%	5.01%
compound				

Format of Condensed Financial Information as on 31st March 2009	INTVMB	F483B	INT4QE	SMTH36
	INTVMB	F483B	INT4QE	SMTH36

	ICICI Prudential Interval Fund V - Monthly Interval Plan B	ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B	ICICI Prudential Interval Fund IV - Quarterly Interval Plan E	ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months
Historical Per Unit Statistics				
Date of Allotment	10-Dec-08	11-Dec-08	19-Dec-08	19-Dec-08
NAV at the beginning of the year (Rs.)				
Net Income per unit	0.3547	0.2211	0.1242	0.1467
Dividends (inclusive of distribution tax if, any)				
Dividend Option/Plan A Dividend	0.1799	0.2165	0.0763	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-	-
Retail Quarterly Option				
Super Institutional Plus Daily/Plan D Dividend Daily				
Compounded Annualised Returns (Based on NAVs of Growth Option)				
Net Assets end of period (Rs. Crore)	0.02	14.81	0.01	6.35
NAV at the end of the period				
Growth Option / Plan A	10.2126	10.4381	10.0907	10.0149
Dividend Option /Plan A	10.0313	10.4381	10.0144	10.0149
Quarterly Option				
Retail Growth-I				
Retail Dividend-I				
Institutional Growth / Plan B / Direct		10.4533		10.0157
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.34%	0.96%	0.57%	1.74%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %		0.44%		1.74%

Return computed from	December 10, 2008	December 11, 2008	December 19, 2008	December 19, 2008
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00	10.00
	-10.00	-10.00	-10.00	-10.00
Current value	10.21	10.44	10.09	10.01
Annualised yield	6.99%	14.54%	3.25%	0.53%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)				
Allotment date	10-Dec-08	11-Dec-08	19-Dec-08	19-Dec-08
Beg nav	10.0000	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09	31-Mar-09
End nav	10.2126	10.4381	10.0907	10.0149
No. of days	111	110	102	102
Simple Annualised	6.99%	14.54%	3.25%	0.53%
Simple absolute returns for scheme not completed 1 year from the date of allotment	2.13%	4.38%	0.91%	0.15%
compound				

Format of Condensed Financial Information as on 31st March 2009	SMTG36	SMTB15	SMTE24
	SMTG36	SMTB15	SMTE24
	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months	ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months
Historical Per Unit Statistics			
Date of Allotment	22-Dec-08	6-Jan-09	6-Jan-09
NAV at the beginning of the year (Rs.)			
Net Income per unit	0.0492	0.2007	0.1712

Dividends (inclusive of distribution tax if, any)			
Dividend Option/Plan A Dividend	-	-	-
Dividend Option Institutional/Plan B Dividend Option	-	-	-
Retail Quarterly Option			
Super Institutional Plus Daily/Plan D Dividend Daily			
Compounded Annualised Returns (Based on NAVs of Growth Option)			
Net Assets end of period (Rs. Crore)	13.38	8.34	8.74
NAV at the end of the period			
Growth Option / Plan A	9.9551	10.1460	10.1870
Dividend Option /Plan A	9.9551	10.1460	10.1870
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	0.81%	0.53%	1.05%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %			
Ratio of Recurring Exps to Net Assets for Institutional Plus Plan/Plan C %			
Ratio of Recurring Exps to Net Assets for Super Institutional Plan/Plan D %			
Ratio of Recurring Exps to Net Assets for Option I %			
Ratio of Recurring Exps to Net Assets for Institutional Option 1 %			
Benchmark Index			
Return compared to Benchmark Index			
Return computed from	December 22, 2008	January 6, 2009	January 6, 2009
Return computed till	March 31, 2009	March 31, 2009	March 31, 2009
Original investment	10.00	10.00	10.00
	-10.00	-10.00	-10.00
Current value	9.96	10.15	10.19
Annualised yield	-1.66%	6.34%	8.13%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)			

Allotment date	22-Dec-08	6-Jan-09	6-Jan-09
Beg nav	10.0000	10.0000	10.0000
End date	31-Mar-09	31-Mar-09	31-Mar-09
End nav	9.9551	10.1460	10.1870
No. of days	99	84	84
Simple Annualised	-1.66%	6.34%	8.13%
Simple absolute returns for scheme not completed 1 year from the date of allotment	-0.45%	1.46%	1.87%
compound			

NOTES:

- Returns since inception are for the growth plan in each case.
- In case of ICICI Prudential Long Term Floating Rate Plan returns have been computed using Plan A - Growth Option.
- The Compounded annualized returns of each scheme are computed from inception of the Scheme till the end of the period of the respective condensed financial information whereas the returns compared to benchmark index are computed for the financial year.
- For the schemes where all the units were redeemed during the year and fresh subscription were invited on a later date the date of allotment is considered to be the date of reopening and opening NAV is not stated.
- ICICI Prudential Fixed Maturity Plan - Series 42 – Fifteen Months Plan, ICICI Prudential FMP series 42 - 13 Months Plan D, ICICI Prudential FMP series 43 - 14 Months Plan B, ICICI Prudential Focused Equity Fund, ICICI Prudential FMP series 44 - 1 Year Plan B, ICICI Prudential FMP series 44 - 1 Year Plan A, ICICI Prudential FMP series 44 - 1 Year Plan C, ICICI Prudential FMP series 44 - 15 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A, ICICI Prudential FMP series 44 - 1 Year Plan D ICICI Prudential Interval Fund III - Monthly Interval Plan ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan C ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B, ICICI Prudential Income Opportunities Fund, ICICI Prudential Banking and Financial Services Fund, ICICI Prudential Interval Fund IV - Quarterly Interval Plan A, ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan, ICICI Prudential Interval Fund V - Monthly Interval Plan A, ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B ICICI Prudential Interval Fund IV - Quarterly Interval Plan B, ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C ICICI Prudential Interval Fund IV - Quarterly Interval Plan C ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A ICICI Prudential FMP series 44 - 18 Months Plan, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series C-24 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months ICICI Prudential Interval Fund V - Monthly Interval Plan D ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series D - 24 Months ICICI Prudential Interval Fund V - Monthly Interval Plan B, ICICI Prudential

Fixed Maturity Plan - Series 48 - Three Years Plan B ICICI Prudential Interval Fund IV - Quarterly Interval Plan E ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months have not completed one year from the date of their launch. Returns are computed in absolute terms and for Growth Options only from the date of allotment. The NAV on the date of allotment is taken as Rs.10 for computation of returns.

III. HOW TO APPLY?

i) New Fund Offer

Application Forms will be available at the collecting bank branches, Brokers, at the corporate office of the AMC and the office of the Registrar.

Applications complete in all respects, may be submitted before closure of the New Fund Offer Period at the designated branches of collecting bankers before the closure of the banking hours, at locations mentioned in the Application Form.

Kindly retain the acknowledgement slip initialed / stamped by the collecting agency.

ii) Resident Investors- Mode of Payment:

Investors may make payments for subscription to the Units of the Scheme by local cheque/bank draft, drawn on any bank branch. Cheques/demand drafts should be drawn in favour of **Scheme name as provided in the Scheme Information Documents (SID) of respective schemes** and must be crossed "**Account Payee Only**". **Payments by of cash will not be accepted.**

The cheque/demand draft should be payable at the Centre where the application is lodged. The cheque/demand draft should be drawn on any Bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a Bank not participating in the Clearing House will not be accepted.

Payments by Stock invests / out-station and/or post-dated cheques and cash will not be accepted. Bank charges for out-station demand drafts (as defined herein) will not be borne by the AMC.

The AMC will reimburse demand draft charges subject to maximum of Rs. 50,000/- per transaction for purchase of units by investors residing at location where the AMC Customer Service Centers/ Collection Centers are not located as per the table below:

Amount of Investment	Rate of Charges for Demand Draft(s)
Upto Rs.10,000/-	At actual, subject to a maximum of Rs. 50/-
Above Rs.10,000/-	Rs. 3/- per Rs. 1000/-
Maximum Charges	Rs. 50,000/-

AMC reserves the right to refuse the reimbursement of demand draft charges, in case of investments made by the same applicant(s) through multiple applications at its own discretion which will be final and binding on the investor.

Investors residing at places other than where the AMC Customer Service Centers/ Collection

Centers are located, are requested to make the payment by way of demand draft(s) after deducting bank charges as per the rates indicated in the above table. It may be noted that additional charges, if any, incurred by the investor over and above the levels indicated above will not be borne by the Fund.

No demand draft charges will be reimbursed by the Fund for purchase of Units by investors residing at such locations where the Customer Service Centers/Collection Centers of the AMC are located.

The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.

Mode of Payment for SIP: In case of SIP transaction where, the mode of payment is through Standing Instructions/ Auto Debit facility (offered by select banks) or ECS, investors are not required to do an initial purchase transaction for the minimum amount as applicable. However, investors are required to submit SIP request at least 30 days prior to the date of first installment.

In case of SIP with payment mode as ECS/ Auto Debit, investors shall be required to submit a cancelled cheque or a photocopy of a cheque of the bank account for which the debit mandate is provided. SIP facility shall not be available on 1st of the month for all fresh SIPs registered on or after October 1, 2008. The AMC reserves the right to reject fresh SIP applications mentioning 1st day of the respective month as the date of SIP installment.

(iii) NRIs, FIIs:

NRIs:

In terms of Schedule 5 of Notification no. FEMA 20/2000 dated May 3, 2000, RBI has granted general permission to NRIs to purchase, on a repatriation basis units of domestic mutual funds. Further, the general permission is also granted to NRIs to sell the units to the mutual funds for repurchase or for the payment of maturity proceeds, provided that the units have been purchased in accordance with the conditions set out in the aforesaid notification.

For the purpose of this section, the term "mutual funds" is as referred to in Clause (23D) of Section 10 of Income-Tax Act 1961.

However, NRI investors, if so desired, also have the option to make their investment on a non-repatriable basis. In case of NRI investments, the applications and the rupee draft have to be accompanied by the debit certificate from the bank on which cheque is drawn.

As per requirements of the U.S. Securities and Exchange Commission (SEC), persons falling within the definition of the term "U.S. Person" under the US Securities Act of 1933, and corporations or other entities organised under the laws of the U.S., are not permitted to make investments in securities not registered under the Securities Act of 1933. In view of the same, U.S. Persons will not be permitted to make any fresh purchases/additional purchases/switches in any Schemes of ICICI Prudential Mutual Fund (via internet or otherwise). However, existing investments will be allowed to be redeemed.

In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

FIIs:

In terms of Schedule 5 of Notification no. FEMA 20/2000 dated May 3, 2000. RBI has granted general permission to a registered FII to purchase on a repatriation basis units of domestic mutual funds subject to the conditions set out in the aforesaid notification. Further, the general permission is also granted to FIIs to sell the units to the mutual funds for repurchase or for the payment of maturity proceeds, provided that the units have been purchased in accordance with the conditions set out in the aforesaid notification.

For the purpose of this section, the term “mutual funds” is as referred to in Clause (23D) of Section 10 of Income-Tax Act 1961.

The Rupee Draft in case of NRI and FII investments should drawn in favor of – **“Respective Scheme Name – NRI/FII A/c”**

iv) Mode of Payment on Repatriation basis

FIIs may pay their subscription amounts either by way of inward remittance through normal banking channels or out of funds held in Foreign Currency Account or Non-resident Rupee Account maintained by the FII with a designated branch of an authorized dealer with the approval of the RBI subject to the terms and conditions set out in the aforesaid notification.

In case Indian rupee drafts are purchased abroad or from Foreign Currency Accounts or Non-resident Rupee Accounts an account debit certificate from the Bank issuing the draft confirming the debit shall also be enclosed.

In case of NRIs and persons of Indian origin residing abroad, payment may be made by way of Indian Rupee drafts purchased abroad and payable at the collecting bank branch locations of ICICI Bank or by way of cheques drawn on Non-Resident (External) (NRE) Accounts payable at designated ICICI Bank Collection Centres or at specified AMC branches.

All cheques/drafts should be made out in favour of the Scheme name as provided in the Scheme Information Documents (SID) of respective schemes – NRI /FII A/C” and crossed “Account Payee Only”. In case Indian Rupee drafts are purchased abroad or from FCNR/NRE A/c. an account debit certificate from the Bank issuing the draft confirming the debit shall also be enclosed.

v) Mode of payment on Non-Repatriation basis

In case of NRIs /Persons of Indian origin seeking to apply for Units on a non-repatriation basis, payments may be made by cheques/demand drafts drawn out of Non-Resident Ordinary (NRO) accounts/ Non-Resident Special Rupee (NRSR) accounts and Non Resident Non-Repatriable (NRNR) accounts payable at the city where the Application Form is accepted.

vi) Investments of the minor investor on attaining majority:

Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker and guardian as well his new bank mandate, PAN details, UIN details (if applicable as per prevalent SEBI Guidelines) in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right. In case the necessary details are not provided, then the prevalent provision of the SEBI Regulations shall apply.

vii) Application under Power of Attorney/ Body Corporate/ Registered Society/ Partnership

Every investor, depending on the category under which he/she/ it falls, is required to provide

the relevant documents alongwith the application form as may be prescribed by AMC.

In case of an application under the Power of Attorney or by a limited company, body corporate, registered society or partnership etc., the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the memorandum and articles of association/bye-laws must be lodged at the Registrar's Office at the time of submission of application.

In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc. under his folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, POA holder's signature is available in the POA.

Original or certified true copies of the following documents should be submitted by Companies/Bodies Corporate/PSUs/Banks and Financial Institutions along-with the application form:

- Board resolution authorizing the investment
- List of authorized officials to make such investment along with the specimen signature of such authorized officials
- MOA and AOA/Trust Deed/Bye Laws including certificate of registration/any other incorporation or foundation documents

The onus of authentication of the documents shall be on the Investors and the AMC/Fund will accept and act on these in good faith wherever the documents are not expressly authenticated

Submission of these documents by such Investors shall be full and final proof of the corporate investors' authority to invest and the AMC/Fund shall not be liable under any circumstances for any defects in the documents so submitted.

vii) Joint Applicants

In the event an Account has more than one registered owner, the first-named holder (as determined by reference to the original Application Form) shall receive the Account Statement, all notices and correspondence with respect to the Account, as well as the proceeds of any redemption requests or dividends or other distributions. In addition, such Unitholders shall have the voting rights, as permitted, associated with such Units, as per the applicable guidelines.

Applicants can specify the 'mode of holding' in the Application Form as 'Jointly' or 'Anyone or Survivor'. In the case of holding specified as 'Jointly', redemptions and all other requests relating to monetary transactions would have to be signed by all joint holders. However, in cases of holding specified as 'Anyone or Survivor', any one of the Unitholders will have the power to make redemption requests, without it being necessary for all the Unitholders to sign. However, in all cases, the proceeds of the redemption will be paid to the first-named holder.

TRANSACTIONS RECEIVED THROUGH FAX/PRU-TRACKER INTERNET FACILITY

FAX INDEMNITY FOR APPLICATIONS RECEIVED THROUGH FAX FOR TRANSACTION VALUE OF RS. FIVE CRORE AND ABOVE PER TRANSACTION

For transaction value of rupees five crore and above the AMC may at its sole discretion provide the facility for transacting in the schemes of the Mutual Fund on the basis of Fax.

A transaction will be deemed to be a valid transaction only where the transaction slip and supporting payment instrument is received before the applicable cut off time. In case an investor chooses to transact through fax with the Mutual Fund, the following terms and conditions shall apply and the investor would be deemed to have agreed and accepted the following terms and conditions and the following shall be deemed to be representations and warranties made by the investor on the basis of which the facility is being provided by the Mutual Fund through the AMC:

1. The Investor may from time to time submit applications, supporting documents and instructions with respect to Purchase / Repurchase / Switch and other Non-financial transactions by facsimile, or similar method of transmission in the manner specified herein and at the specific numbers mentioned herein or in such other manner as may be expressly communicated by the AMC from time to time.
2. The AMC will provide to the Investor a fax number to which the Investor may transmit Fax submission. The Investor shall accept the fax number to make 'Fax Submission'.
3. At the request of the Investor the AMC is hereby requested and authorised, but is not obliged to process the transactions as per Fax Submissions received from time to time from Investors and otherwise to rely upon and act in accordance with any Fax Submission which is signed, or is believed to have been signed by any person authorised by the agreements governing the arrangement between the AMC and the Investor.
4. The AMC in good faith will treat any Fax Submission as issued and fully authorised and the same shall be binding on the Investor. The AMC shall take necessary steps in connection with or in reliance upon any Fax Submission as the AMC may in good faith consider appropriate regardless of the value involved and notwithstanding any error/errors in transmission or reception or ambiguity or lack of clarity of any nature in terms of such Fax Submission, the AMC will not be responsible for the above contingencies of nature.
5. In case there is a variance between the particulars mentioned in the fax received as against the original application which may be received thereafter, the AMC reserves the right to process the transaction as per the particulars of the fax received and the pecuniary loss if any due to any such variance shall be entirely borne by the Investor and the AMC shall under no circumstances be liable for such losses.
6. It is unconditionally agreed by the Investor that the Investor is bound and liable for the transactions processed by the AMC on the basis of instructions received on Fax Submission. The Investor will hold the AMC harmless for any loss if any suffered by the Investor for processing any transaction on the basis of Fax Submission.
7. It is agreed between the parties that the terms and conditions of this agreement shall be in addition to but subject to the terms and conditions specified in the Scheme Information Document of the respective Schemes of the Mutual Fund. If any inconsistency exists between the above document and agreements and this Agreement then the terms as specified in the Scheme Information Document shall prevail.
8. It is further mutually agreed that if any other permission is required under the provisions of law for processing such requests / instructions, the Investor shall be solely liable and responsible for any failure to comply with such provisions of laws and regulations. The Investor will keep the AMC fully absolved and indemnified with respect to any violation of such laws and regulations and consequences thereafter in case of such violation mentioned hereinabove.
9. It is agreed by the parties that the AMC need not confirm (whether orally in writing or otherwise) any Fax Submission or verify the Identity of the person making or giving or

purporting to make or give any Fax Submission of the signature appearing on the Fax Submission. The AMC shall be under no duty to prescribe or adopt any procedures for the purpose of such confirmations or verification and any such procedure prescribed or adopted by AMC shall not impose upon the AMC any obligation to adopt or comply with the same in any or every instance.

10. It is agreed and confirmed by the Investor that in consideration of the AMC acting in accordance with the request and authority conferred herein, the Investor agrees that the AMC shall not be liable for any losses or damage which the Investor may suffer as a consequence of the AMC acting in accordance with, or in reliance upon any Fax Submission or otherwise in accordance with the request and authority conferred herein.
11. It is agreed and confirmed by the Investor that the Investor shall indemnify the AMC on demand from and against any and all claims, liability, loss, damage, cost and expenses incurred by the AMC arising out of or relating to:
 - AMC acting pursuant to, in accordance with or in reliance upon any Fax Submission or otherwise in accordance with the request and authority conferred herein.
 - Any submission received by the AMC that AMC in good faith believes to be a Fax Submission and
 - Any unauthorised or fraudulent facsimile transmission to AMC. The Investor also agrees, undertakes to execute any other documents indemnifying the AMC.
12. It is agreed by the parties that no provision herein shall be deemed to require or obligate the AMC to maintain any facilities for the receipt of any Fax Submission or to ensure the continued operations or availability of any facsimile facilities or equipment.
13. The Investor acknowledges that it is in the nature of telecommunication services that transmissions may not be properly received and may be inadvertently read or may be made known to unauthorised persons. Investor agrees that the risk of misunderstanding and errors shall be borne by the Investor and the AMC shall not be responsible for such breach or confidentiality. The AMC shall not be liable for any claims, liability, loss, damage, cost or expenses arising from such misunderstanding or errors in transmission or from such breach of confidentiality.
14. It is also mutually agreed that the AMC is requested and shall be entitled to treat any Fax Submission as issued and fully authorised by and binding upon the Investor and the AMC shall be entitled (but not be bound) to take any steps in connection with or in reliance upon any Fax Submission as AMC may in good faith consider appropriate regardless of the amount or money involved and notwithstanding any error in transmission or reception of such Fax Submission or any misunderstanding and ambiguity or lack of clarity in the terms of such Fax Submission.
15. It is agreed and confirmed that the AMC will not be liable for any loss, damages of any nature either to the Investor or to any third party. The Investor agrees irrevocably and unconditionally that in availing of the facilities mentioned hereinabove in detail and in consideration thereof the Investor has agreed to unconditionally and absolutely indemnify and keep indemnified the AMC against all losses, costs, charges, sums, damages, expenses of any nature which the AMC may incur or suffer due to the act of not / wrong processing of any Fax Submission. The Investor further agrees to indemnify and to keep indemnifying the AMC against all loss, costs, charges, sums, damages, expenses of any nature which the AMC may incur or suffer due to any act of the Investor in availing the aforesaid facility and the AMC shall not be responsible or liable to the third party / parties and for which the Investor undertakes to indemnify and keeps the AMC indemnified against any third party claim or loss or damage of any nature.

16. It is further mutually agreed by the parties that MUMBAI would be the exclusive jurisdiction in respect of any of the legal proceedings.
17. It is mutually agreed that the facility may be terminated by the AMC upon and not fewer than 3 days advance written notice in the form of a public notice in one national newspaper and one regional language newspaper circulating in Mumbai. Any termination shall not effect anything done and any rights or liability accrued or incurred prior to the termination. The provisions of clauses hereinabove shall survive any termination.

TRANSACTIONS THROUGH PRU-TRACKER INTERNET FACILITY

For the purpose of enabling Corporate Investors to transact through Internet Facility, the AMC may provide internet access through a secure internet identity and password.

In addition to the requirement of ensuring that the transactions comply with the applicable cut-off time as regulatorily prescribed, investors using the facility are subject to the following terms and conditions which they are deemed to have agreed to:

- 1) Availing of such a facility provided by you as described above has been at the insistence of such Corporate Investor and has been specifically authorized by the Board of such investor and it shall be construed by the AMC that wherever transactions are put through internet access provided by the AMC, it is understood by us that it is being carried out at the entire risk of our Company and the onus of allowing only authorized officials of our company access and maintaining secrecy for login-id and password is entirely ours and under no circumstances will we hold the AMC or its officials liable or responsible for any act including but not limited to fraud due to improper usage by our company officials (whether in the employment of our company or otherwise) or by any third party/ies or by any reason of misuse, abuse, breach of security, hacking, accidental disclosure of password and under no circumstances can the AMC, its officials or the Trustees be held liable for any loss caused out of transactions arising out of or in the course of exercise of this facility being provided to us.
- 2) It shall be our entire responsibility to maintain secrecy and confidentiality and to ensure that access is restricted and provided only to the authorized signatories of the company and wherever access is made through internet you can construe that it is backed by necessary physical approvals by the requisite number of authorized signatories as specified in our Board Resolution and at all times all transactions by us through internet access is constructive notice to you of the fact of their being duly backed up by our internal approvals by the Board and under the delegated authorities including but not limited to the Articles of Association of the Company, the delegation matrix followed in our company and the due approval of the Board of Directors of the Company for availing the facility.
- 3) We agree to hold the AMC, its officials, the Trustees and ICICI Prudential Mutual Fund harmless and not liable under all circumstances arising out of the usage of the facilities provided to us as detailed above and the circumstances shall include any act of fraud, negligence, third party crime, in relation to any transaction put through by us through these facilities. We shall at all times hereafter save, defend and keep harmless and indemnified the AMC and its officials, Trustees of the Fund and its employees, Directors, Officers against any losses, damages, costs or expenses including legal costs for defending any lawsuits and/or regulatory action/penalties that the AMC/the Fund/the Trustees may incur and for any other incident of a financial nature which they may be required to meet in connection with the AMC agreeing to provide us with the facility of transacting on the Internet using Prutracker and forthwith pay the AMC arising out of such circumstances. We agree that it is only upon the above assertion being made by us that the AMC has been and is agreeing to provide us with the facility of transacting through the Internet.

- 4) We, undertake that, this Indemnity shall be enforceable against us and our respective Successors and Assigns and the benefits of this Indemnity shall inure for the benefit of the AMC, its successors and assigns and shall be irrevocable until discharge by them of all obligations devolving upon hereunder.

COMPLETION OF TRANSACTION DOCUMENTS IN THE CASE OF CORPORATE DOCUMENTS

- 1) With reference to the investments and transactions being made by Corporate investors through fax from time to time in various Schemes (present and future) of ICICI Prudential Mutual Fund (the Fund) and where duly authorised Memorandum and Articles of Association, Board Resolution and Authorised signatory list, authorizing company officials to give instructions for purchases, additional purchase/redemption/switch/change of bank mandate/change of address on behalf of the company under the above-said folios/schemes, in present and in future to ICICI Prudential Asset Management Company Ltd. (AMC) are already registered with the AMC, where due to internal exigencies such Corporate investors may choose to fax the transactions on the basis of only one of the signatures of the signatories(mentioned in Board Resolution/Authorised Signatory list), the AMC will at its option and at the entire risk of the Corporate be eligible to commence processing of such transactions subject to receipt of signatures in original subsequently at its Official Point of Transaction which are fully in compliance with the terms of the Board Resolution of the respective Corporate Investors. In case originals are not sighted within a reasonable time subsequently and in any case before pay-outs, the transactions are liable to be summarily rejected by the AMC.
- 2) In consideration of the AMC agreeing to process transactions on the basis of instructions issued by any one of the signatories given in the Board Resolution/ Authorised Signatory List, the Corporate investors shall at all times hereafter save, defend and keep harmless and indemnified the AMC and its officials, Trustees of the Fund and its employees, Directors, Officers against any losses, damages, costs or expenses including all legal costs and/or regulatory action/penalties that the AMC/the Fund/the Trustees may incur. The Corporate Investors agree that it is only upon the above assertion being made by them that the AMC has been and is agreeing to process the transactions and undertake that, this Indemnity shall be enforceable against the Corporate investors and their respective Successors and Assigns and the benefits of this Indemnity shall inure for the benefit of the AMC, its successors and assigns and shall be irrevocable until discharge by them of all obligations devolving upon thereunder.

IV. RIGHTS OF UNITHOLDERS OF THE SCHEME

1. Unit holders of the Scheme have a proportionate right in the beneficial ownership of the assets of the Scheme.
2. When the Mutual Fund declares a dividend under the Scheme, the dividend warrants shall be despatched within 30 days of the declaration of the dividend. Account Statement reflecting the new or additional subscription as well as Redemption / Switch of Units shall be despatched to the Unit holder within 10 business days of the Specified Redemption Date. Provided if a Unit holder so desires the Mutual Fund shall issue a Unit certificate (non- transferable) within 30 days of the receipt of request for the certificate.
3. The Mutual Fund shall dispatch Redemption proceeds within 10 Business Days of receiving the Redemption request.
4. The Trustee is bound to make such disclosures to the Unit holders as are essential in order to keep the unitholders informed about any information known to the Trustee which may have a material adverse bearing on their investments.
5. The appointment of the AMC for the Mutual Fund can be terminated by majority of the Directors of the Trustee Board or by 75% of the Unit holders of the Scheme.
6. 75% of the Unit holders of a Scheme can pass a resolution to wind- up a Scheme.

7. The Trustee shall obtain the consent of the Unit holders:
- whenever required to do so by SEBI, in the interest of the Unit holders.
 - whenever required to do so if a requisition is made by three- fourths of the Unit holders of the Scheme.
 - when the Trustee decides to wind up the Scheme or prematurely redeem the Units.
 - The Trustee shall ensure that no change in the fundamental attributes of any Scheme or the trust or fees and expenses payable or any other change which would modify the Scheme and affects the interest of Unit holders, shall be carried out unless :
 - (i) a written communication about the proposed change is sent to each Unit holder and an advertisement is given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the Head Office of the Mutual Fund is situated; and
 - (ii) the Unit holders are given an option to exit at the prevailing Net Asset Value without any Exit Load.
8. In specific circumstances, where the approval of unitholders is sought on any matter, the same shall be obtained by way of a postal ballot or such other means as may be approved by SEBI.

V. INVESTMENT VALUATION NORMS FOR SECURITIES AND OTHER ASSETS

The broad valuation norms are detailed below:

1. Traded Securities:

- (i) The securities shall be valued at the last quoted closing price on the stock exchange.
- (ii) When the securities are traded on more than one recognised stock exchange, the securities shall be valued at the last quoted closing price on the stock exchange where the security is principally traded. However the asset management company will select the appropriate stock exchange and the reasons for the selection should be recorded in writing.
- (iii) When on a particular valuation day, a security has not been traded on the Principal stock exchange, the value at which it is traded on another stock exchange may be used.
- (iv) When a security (other than debt securities) is not traded on any stock exchange on a particular valuation day, the value at which it was traded on the selected stock exchange, as the case may be, on the earliest previous day may be used provided such date is not more than thirty days prior to valuation date.

When a debt security (other than Government Securities) is not traded on any stock exchange on any particular valuation day, the value at which it was traded on the principal stock exchange or any other stock exchange, as the case may be, on the earliest previous day may be used provided such date is not more than fifteen days prior to valuation date. When a debt security (other than Government Securities) is purchased by way of private placement, the value at which it was bought may be used for a period of fifteen days beginning from the date of purchase.

2. Thinly Traded Securities:

(i) Thinly Traded Equity/Equity Related Securities:

"When trading in an equity/equity related security (such as convertible debentures, equity warrants, etc.) in a month is both less than Rs. 5 lacs and the total volume is less than 50,000 shares, it shall be considered as a thinly traded security and valued accordingly".

For example, if the volume of trade is 100,000 and value is Rs. 400,000, the share does not qualify as thinly traded. Also if the volume traded is 40,000, but the value of trades is Rs. 600,000, the share does not qualify as thinly traded.

In order to determine whether a security is thinly traded or not, the volumes traded in all recognised stock exchanges in India may be taken into account.

(ii) Thinly Traded Debt Securities:

A debt security (other than Government Securities) shall be considered as a thinly traded security if on the valuation date, there are no individual trades in that security in marketable lots (currently Rs 5 crore) on the principal stock exchange or any other stock exchange.

A thinly traded debt security as defined above would be valued as per the norms set for non-traded debt security.

3. Non Traded Securities:

When a security (other than Government Securities) is not traded on any stock exchange for a period of thirty days prior to the valuation date, the scrip must be treated as a 'non traded' security.

Valuation Of Non-Traded / Thinly Traded Securities

Non traded/ thinly traded securities shall be valued "in good faith" by the asset management company on the basis of the valuation principles laid down below:

(i) Non-traded / thinly traded equity securities:

- (a) Based on the latest available Balance Sheet, net worth shall be calculated as follows:
- (b) Net Worth per share = [share capital + reserves (excluding revaluation reserves) – Misc. expenditure and Debit Balance in P&L A/c] Divided by number of Paid up Shares.
- (c) Average capitalisation rate (P/E ratio) for the industry based upon either BSE or NSE data (which should be followed consistently and changes, if any noted with proper justification thereof) shall be taken and discounted by 75% i.e. only 25% of the Industry average P/E shall be taken as capitalisation rate (P/E ratio). Earnings per share of the latest audited annual accounts will be considered for this purpose.
- (d) The value as per the net worth value per share and the capital earning value calculated as above shall be averaged and further discounted by 10% for ill-liquidity so as to arrive at the fair value per share.
- (e) In case the EPS is negative, EPS value for that year shall be taken as zero for arriving at capitalised earning.
- (f) In case where the latest balance sheet of the company is not available within nine months from the close of the year, unless the accounting year is changed, the shares of such companies shall be valued at zero.
- (g) In case an individual security accounts for more than 5% of the total assets of the scheme, an independent valuer shall be appointed for the valuation of the said security.

To determine if a security accounts for more than 5% of the total assets of the scheme, it should be valued by the procedure above and the proportion which it bears to the total net assets of the scheme to which it belongs would be compared on the date of valuation.

(ii)(a) Non Traded /Thinly Traded Debt Securities of Upto 182 Days to Maturity:

As the money market securities are valued on the basis of amortization (cost plus accrued interest till the beginning of the day plus the difference between the redemption value and the cost spread uniformly over the remaining maturity period of the instruments) a similar process should be adopted for non-traded debt securities with residual maturity of upto 182 days, in the absence of any other standard benchmarks in the market. Debt securities purchased with residual maturity of upto 182 days are to be valued at cost (including accrued interest till the beginning of the day) plus the difference between the redemption value (inclusive of interest) and cost spread uniformly over the remaining maturity period of the instrument. In case of a debt security with maturity greater than 182 days at the time of purchase, the last valuation price plus accrued interest should be used instead of purchase cost. All other non traded Non Government debt instruments shall be valued using the method suggested in (ii)(b).

ii)(b) Non Traded/ Thinly Traded Debt Securities of Over 182 Days to Maturity.

For the purpose of valuation, all Non Traded Debt Securities would be classified into "Investment grade" and "Non Investment grade" securities based on their credit ratings. The non-investment grade securities would further be classified as "Performing" and "Non Performing" assets

- All Non Government investment grade debt securities, classified as not traded, shall be valued on yield to maturity basis as described in the applicable SEBI circular.
- All Non Government non investment grade performing debt securities would be valued at a discount of 25% to the face value
- All Non Government non-investment grade non-performing debt securities would be valued based on the provisioning norms.

Valuation of Unlisted Equity Shares:

Unlisted equity shares of a company shall be valued "in good faith" on the basis of the valuation principles laid down below:

- b. Based on the latest available audited balance sheet, net worth shall be calculated as lower of (i) and (ii) below:
 - i. Net worth per share = [share capital plus free reserves (excluding revaluation reserves) minus Miscellaneous expenditure not written off or deferred revenue expenditure, intangible assets and accumulated losses] divided by Number of Paid up Shares.
 - ii. After taking into account the outstanding warrants and options, Net worth per share shall again be calculated and shall be = [share capital plus consideration on exercise of Option/Warrants received/receivable by the Company plus free reserves(excluding revaluation reserves) minus Miscellaneous expenditure not written off or deferred revenue expenditure, intangible assets and accumulated losses] divided by {Number of Paid up Shares plus Number of Shares that would be obtained on conversion/exercise of Outstanding Warrants and Options}

The lower of (i) and (ii) above shall be used for calculation of net worth per share and for further calculation in (c) below.

(b) Average capitalisation rate (P/E ratio) for the industry based upon either BSE or NSE data (which should be followed consistently and changes, if any, noted with proper justification thereof) shall be taken and discounted by 75% i.e. only 25% of the Industry average P/E shall be taken as capitalisation rate (P/E ratio). Earnings per share of the latest audited annual accounts will be considered for this purpose.

(c) The value as per the net worth value per share and the capital earning value calculated as above shall be averaged and further discounted by 15% for illiquidity so as to arrive at the fair value per share.

The above methodology for valuation shall be subject to the following conditions:

- i. All calculations as aforesaid shall be based on audited accounts.
- ii. In case where the latest balance sheet of the company is not available within nine months from the close of the year, unless the accounting year is changed, the shares of such companies shall be valued at zero.
- iii. If the net worth of the company is negative, the share would be marked down to zero.
- iv. In case the EPS is negative, EPS value for that year shall be taken as zero for arriving at capitalised earning.
- v. In case an individual security accounts for more than 5% of the total assets of the scheme, an independent valuer shall be appointed for the valuation of the said security. To determine if a security accounts for more than 5% of the total assets of the scheme, it should be valued in accordance with the procedure as mentioned above on the date of valuation.
- vi. At the discretion of the AMC and with the approval of the trustees, an unlisted equity share may be valued at a price lower than the value derived using the aforesaid methodology.

Valuation of securities with Put/Call Options

The option embedded securities would be valued as follows:

Securities with call option:

The securities with call option shall be valued at the lower of the value as obtained by valuing the security to final maturity and valuing the security to call option.

In case there are multiple call options, the lowest value obtained by valuing to the various call dates and valuing to the maturity date is to be taken as the value of the instrument.

Securities with Put option:

The securities with put option shall be valued at the higher of the value as obtained by valuing the security to final maturity and valuing the security to put option

In case there are multiple put options, the highest value obtained by valuing to the various put dates and valuing to the maturity date is to be taken as the value of the instruments.

Securities with both Put and Call option on the same day:

The securities with both Put and Call option on the same day would be deemed to mature on the Put/Call day and would be valued accordingly.

(i) Government securities.

Government securities will be valued at yield to maturity based on the rates provided by AMFI approved agencies.

Illiquid Securities:

- (a) Aggregate value of "illiquid securities" of scheme, which are defined as non-traded, thinly traded and unlisted equity shares, shall not exceed 15% of the total assets of the scheme and any illiquid securities held above 15% of the total assets shall be assigned zero value.

Provided that in case any scheme has illiquid securities in excess of 15% of total assets as on September 30, 2000 then such a scheme shall within a period of two years bring down the ratio of illiquid securities within the prescribed limit of 15% in the following time frame:

- (i) all the illiquid securities above 20% of total assets of the scheme shall be assigned zero value on September 30, 2001.
 - (ii) All the illiquid securities above 15% of total assets of the scheme shall be assigned zero value on September 30, 2002.
- (b) All funds shall disclose as on March 31 and September 30 the scheme-wise total illiquid securities in value and percentage of the net assets while making disclosures of half yearly

portfolios to the unitholders. In the list of investments, an asterisk mark shall also be given against all such investments, which are recognised as illiquid securities.

- (c) Mutual Funds shall not be allowed to transfer illiquid securities among their schemes w.e.f. October 1, 2000.
- (d) In respect of closed ended funds, for the purposes of valuation of illiquid securities, the limits of 15% and 20% applicable to open-ended funds should be increased to 20% and 25% respectively.
- (e) Where a scheme has illiquid securities as at September 30, 2001 not exceeding 15% in the case of an open-ended fund and 20% in the case of closed fund, the concessions of giving time period for reducing the illiquid security to the prescribed limits would not be applicable and at all time the excess over 15% or 20% shall be assigned nil value.

v) Value of "Rights" entitlement

- a) Until they are traded, the value of the "rights" entitlement would be calculated as:

$$V_r = n/m \times (P_{ex} - P_{of})$$

where

V_r = Value of rights

n = no. of rights Offered

m = no. of original shares held

P_{ex} = Ex-Rights price

P_{of} = Rights Offer price

- b) Where the rights are not traded pari-passu with the existing shares, suitable adjustments would be made to the value of rights. Where it is decided not to subscribe for the rights but to renounce them and renunciations are being traded, the rights would be valued at the renunciation value.

vi) Expenses and Incomes Accrued

All expenses and incomes accrued up to the valuation date shall be considered for computation of NAV. For this purpose, major expenses like management fees and other periodic expenses would be accrued on a day-to-day basis. The minor expenses and income will be accrued on a periodic basis, provided the non daily accrual does not affect the NAV calculations by more than 1%.

vii) Changes in securities and in number of units :

Any changes in securities and in the number of units will be recorded in the books not later than the first valuation date following the date of transaction. If this is not possible, given the frequency of NAV disclosure, the recording may be delayed up to a period of seven days following the date of the transaction, provided as a result of such non recording, the NAV calculation shall not be affected by more than 1%.

The valuation guidelines as outlined above are as per prevailing Regulations and are subject to change from time to time in conformity with changes made by SEBI.

viii) Valuation of Derivative Products :

- (i) The traded derivatives shall be valued at market price in conformity with the stipulations of sub clauses (i) to (v) of clause 1 of the Eighth Schedule to the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.
- (ii) The valuation of untraded derivatives shall be done in accordance with the valuation method for untraded investments prescribed in sub clauses (i) and (ii) of clause 2 of the Eighth Schedule to the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.

NAV of units under the Scheme shall be calculated as shown below :

$$\begin{aligned} & \text{Market or Fair Value of Scheme's investments} + \text{Current Assets} \\ & - \text{Current Liabilities and Provision} \end{aligned}$$

$$\text{NAV (Rs.)} = \frac{\text{Market or Fair Value of Scheme's investments} + \text{Current Assets} - \text{Current Liabilities and Provision}}{\text{No. of Units outstanding under Scheme}}$$

The NAV of the Scheme will be calculated as of the close of every Business Day. The valuation of the Scheme's assets and calculation of the Scheme's NAV shall be subject to audit on an annual basis and such regulations as may be prescribed by SEBI from time to time.

V. TAX & LEGAL & GENERAL INFORMATION

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND

The following information is provided only for general information purpose. In view of the individual nature of tax benefits each investor is advised to consult with his or her own tax consultant with respect to the specific tax implications arising out of their participation in the scheme. The Scheme's auditors, N. M. Raiji and Co. have confirmed that based on the law in force, the following benefits may accrue to the respective assesses: Based on the law in force and after considering the amendments made in the Income Tax Act, 1961 ("the Act") by the Finance Act, 2008, we give hereunder our opinion on tax benefits/implications that may accrue to the Fund and to different categories of unitholders in respect of their investments in a Fund.

1. TO THE FUND

Income of the Fund registered under the Securities and Exchange Board of India Act, 1992 (15 of 1992) or regulations made there under will be exempt from income tax in accordance with the provisions of section 10(23D) of the Act. The income received by the Fund is not liable for deduction of tax at source under section 196.

2. DISTRIBUTION TAX

Under the provisions of section 115R(2) of the Act, tax is payable at different rates on income distributed by different types of Mutual Funds. Money Market Mutual Funds & Liquid Funds are liable to pay tax at the rate of 25% plus applicable surcharge in the case of all investors. Other Mutual Funds are liable to pay income tax at the rate of 12.50% plus applicable surcharge on the income distributed by a Fund to Individuals and HUFs and at the rate of 20% plus applicable surcharge on the income distributed to any other assessee. Levy of education cess at the rate of 3% is also applicable on total tax payable. However, in respect of Equity Oriented Funds, no income tax is payable on income distributed by such Funds.

The term "Equity Oriented Fund" has been defined to mean a fund where the investible funds are invested by way of equity shares in domestic companies to the extent of more than 65% of the total proceeds of such fund. Further, it is provided that the percentage of equity share holding of the fund shall be computed with reference to the annual average of the monthly averages of the opening and closing figures.

3. SECURITIES TRANSACTION TAX

Securities Transaction Tax ("STT") is applicable on transactions of purchase or sale of units of Equity Oriented Fund entered into on a recognized stock exchange or sale of units of Equity Oriented Fund to the Mutual Fund.

The applicable S.T.T. rates are given in following table:

Taxable Securities Transaction	Rate	Payable By
Purchase of a unit of an equity oriented fund, where - <ul style="list-style-type: none"> the transaction of such purchase is entered into in a recognised stock exchange; and the contract for the purchase of such unit is settled 		Purchaser

by the actual delivery or transfer of such unit.		
Sale of a unit of an equity oriented fund, where - <ul style="list-style-type: none"> the transaction of such sale is entered into in a recognised stock exchange; and the contract for the sale of such unit is settled by the actual delivery or transfer of such unit. 	0.125%	Seller
Sale of a unit of an equity oriented fund, where - <ul style="list-style-type: none"> the transaction of such sale is entered into in a recognised stock exchange; and the contract for the sale of such unit is settled otherwise than by the actual delivery or transfer of such unit. 	0.025%	Seller
Sale of unit of an equity oriented fund to the Mutual Fund itself	0.25%	Seller

* Mutual Fund is responsible for collecting the STT from every person who redeems the unit to it.

4. TO THE UNITHOLDERS

14

4.1 INCOME RECEIVED FROM MUTUAL FUND

According to section 10(35) of the Act, any income received in respect of units of Mutual Fund specified under section 10(23D) is exempt from income tax in the hands of the unit holders. It has, however, been clarified that income arising from transfer of units of Mutual Fund shall not be exempt.

4.2 LONG TERM CAPITAL GAINS ON TRANSFER OF UNITS

Under Section 10(38), Long Term Capital Gain on sale of units of Equity Oriented Funds are exempt from Income Tax in the hands of unit holders, provided such transactions are entered into a recognised stock exchange or such units are sold to the Mutual Fund and are chargeable to STT. In respect of capital gains that are not exempted under section 10(38), the provisions for taxation of long-term capital gains for different categories of assessee are explained hereunder:

i) For Individuals and HUFs

Long-term Capital Gains in respect of Units of Mutual Fund held for a period of more than 12 months will be chargeable under section 112 of the Act, at a rate of 20% plus surcharge, as applicable and cess. Capital Gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer. In the case where taxable income as reduced by long term capital gains is below the exemption limit, the long term capital gains will be reduced to the extent of the shortfall and only the balance long term capital gains will be charged at the flat rate of 20% plus surcharge, as may be applicable and cess.

It is further provided that in case of listed securities & units of a mutual fund, an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition.

ii) For Partnership Firms, Non-Residents, Indian Companies/Foreign Companies

Long-term Capital Gains in respect of Units held for a period of more than 12 months will be chargeable under section 112 of the Act at a rate of 20% plus surcharge, as may be

applicable and cess. Capital gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer.

It is further provided that in case of listed securities & units of a mutual fund, an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition.

iii) For Non-resident Indians

Under section 115E of the Act for non-resident Indians, income by way of long-term capital gains in respect of specified assets is chargeable at the rate of 10% plus applicable surcharge and cess. Such long-term capital gains would be calculated without indexation of cost of acquisition.

Non-resident Indians may opt for computation of long term capital gains as per section 112 (explained earlier), which seems to be more beneficial.

iv) For Overseas Financial Organisations, including Overseas Corporate Bodies and Foreign Institutional Investors fulfilling conditions laid down under section 115AB (Offshore Fund)

Under section 115AB of the Act, income received on units purchased in foreign currency or income by way of long-term capital gains in respect of units purchased in foreign currency held for a period of more than 12 months will be chargeable to tax at the rate of 10%, plus applicable surcharge and cess. Such gains would be calculated without indexation of cost of acquisition.

4.3 SHORT TERM CAPITAL GAINS ON TRANSFER OF UNITS

Section 111A provides that short-term capital gains arising on sale of units of Equity Oriented Funds are chargeable to income tax at a concessional rate of 15% plus applicable surcharge and cess, provided such transactions are entered into on a recognized stock exchange or such units are sold to the Mutual Funds and are chargeable to STT. Further, Section 48 provides that no deduction shall be allowed in respect of STT paid for the purpose of computing Capital Gains. In the case where taxable income as reduced by short term capital gains is below the exemption limit, the short term capital gains will be reduced to the extent of the shortfall and only the balance short term capital gains will be charged at the flat rate of 10% plus surcharge, as may be applicable and cess.

In respect of capital gains not chargeable under section 111A, the provisions for taxation of short-term capital gains for different categories of assessee is explained hereunder:

Short term Capital Gains in respect of Units held for a period of not more than 12 months is added to the total income. Total income including short-term capital gains is chargeable to tax as per the relevant slab rates.

Income Tax Rates

The maximum income tax rates for various categories of assessee for AY 2009-10 are as under:

Resident individuals and HUF	30% plus surcharge and cess
Partnership Firms	30% plus surcharge and cess
Domestic companies	30% plus surcharge and cess
Non Resident Indians	30% plus surcharge and cess
Other than Domestic Companies	40% plus surcharge and cess

With regards to individuals and HUF having a total income exceeding Rs. 10,00,000 a surcharge of 10% on the income tax is applicable.

The maximum marginal rate of tax applicable for individuals is for the total income exceeding Rs.5,00,000.

Partnership Firms and Domestic Companies having a total income exceeding Rs.1,00,00,000 a surcharge of 10% on the income tax is applicable.

A surcharge of 2.5% on the income tax would be applicable in the case of Foreign Companies having a total income exceeding Rs.1,00,00,000.

Further, education cess at the rate of 3% on the income tax (including applicable surcharge) would be applicable for all categories of assesses.

4.4. CAPITAL LOSSES

Losses under the head "Capital Gains" cannot be set off against income under any other head. Further within the head "Capital Gains", losses arising from the transfer of long-term capital assets cannot be adjusted against gains arising from the transfer of a short-term capital asset. However, losses arising from the transfer of short-term capital assets can be adjusted against gains arising from the transfer of either a long-term or a short-term capital asset.

Under Section 10(38), Long Term Capital Gains on sale of units of Equity Oriented Fund are exempt from Income Tax provided certain conditions are fulfilled. Hence, losses arising from such type of transaction of sale of units of Equity Oriented Fund would not be eligible for set-off against taxable capital gains.

Unabsorbed long-term capital loss (other than that relating to sale of equity shares and units of Equity Oriented Fund as stated in para above) can be carried forward and set off against the long-term capital gains arising in any of the subsequent eight assessment years.

Unabsorbed short-term capital loss can be carried forward and set off against the income under the head Capital Gains in any of the subsequent eight assessment years.

According to section 94(7) of the Act, if any person buys or acquires units within a period of three months prior to the record date fixed for declaration of dividend or distribution of income and sells or transfers the same within a period of nine months from such record date and dividend or income arising from such securities or unit received or receivable is exempt, then losses arising from such sale to the extent of income received or receivable on such units shall be ignored for the purpose of computing income chargeable to tax.

Further, Sub-section (8) of Section 94 provides that, where additional units have been issued to any person without any payment, on the basis of existing units held by such person then the loss on sale of original units shall be ignored for the purpose of computing income chargeable to tax, if the original units were acquired within three months prior to the record date fixed for receipt of additional units and sold within nine months from such record date. However, the loss so ignored shall be considered as cost of acquisition of such additional units held on the date of sale by such person.

4.5

Section 80C of the Act provides that from the total income of an individual and HUF, deduction for an amount paid or deposited in certain eligible schemes or investments would be available, subject to a maximum amount of Rs. 1,00,000.

According to clause (xiii) and clause (xx) to sub-section 2, any subscription to any units of Mutual Fund notified under Section 10(23D) would qualify for deduction under the aforesaid section provided

- the plan is formulated in accordance with a scheme notified by the Central Government; or
- approved by CBDT on an application made by the Mutual Fund and the amount of subscription to such units is subscribed only in eligible issue of capital of any company.

5. TAX DEDUCTION AT SOURCE

5.1 FOR INCOME IN RESPECT OF UNITS:

No tax shall be deducted at source in respect of any income credited or paid in respect of units of the Fund as per the provisions of section 10(35), section 194K and section 196A.

5.2 FOR CAPITAL GAINS:

(i) In respect of Resident Unit holders:

No tax is required to be deducted at source on capital gains arising to any resident unit holder (under section 194K) vide circular no. 715 dated August 8, 1995 issued by the Central Board for Direct Taxes (CBDT).

(ii) In respect of Non- Resident Unit holders:

Under section 195 and section 196B of the Act, tax shall be deducted at source in respect of capital gains as under:

- a. In case of non resident other than a company -

➤ Long term capital gains ¹	20% plus surcharge and cess
➤ Short term capital gains	30% plus surcharge and cess
➤ Short term capital gains on units of equity oriented funds	15% plus surcharge and cess
- b. In case of foreign company -

➤ Long term capital gains ¹	20% plus surcharge and cess
➤ Short term capital gains	40% plus surcharge and cess
➤ Short term capital gains on units of equity oriented funds	15% plus surcharge and cess
- c. In case of Offshore Fund as defined in section 115AB–

➤ Long term capital gains ¹	10% plus surcharge and cess
and Short term capital gains on units of equity oriented funds	

Except for gains arising from sale of unit of Equity Oriented Funds, which are exempt under section 10(38) of the Act.

As per circular no. 728 dated October 1995 by CBDT, in the case of a remittance to a country with which a Double Taxation Avoidance Agreement (DTAA) is in force, the tax should be deducted at the rate provided in the Finance Act of the relevant year or at the rate provided in DTAA whichever is more beneficial to the assessee.

6. EXEMPTION FROM TAX ON CAPITAL GAINS ARISING ON TRANSFER OF UNITS HELD FOR MORE THAN 12 MONTHS

Under section 54EC of the Act

As provided under section 54EC, and subject to the conditions specified therein, where an assessee has made capital gains from the transfer of units held in Mutual Fund Scheme for a

period exceeding 12 months and the assessee has any time within a period of 6 months after the date of such transfer, invested the whole of the capital gains in the long term specified assets i.e., in bonds redeemable after 3 years issued by the National Highways Authority of India or by the Rural Electrification Corporation Limited, such capital gains shall be exempted from tax on capital gains under section 54EC of the Income Tax Act, 1961. However, if the assessee has invested only a part of the capital gains, he will be eligible for the proportionate exemption. According to the Finance Act, 2007, the investment in the abovementioned securities will be restricted to the maximum of Rs. 50 lacs for the calculation of exemption amount.

Section 54EC provides that where any investment has been allowed as a deduction under this section the same shall not be allowed as deduction in Section 80C.

7. INVESTMENTS BY CHARITABLE AND RELIGIOUS TRUSTS

Units of a Mutual fund Scheme referred to in clause 23D of section 10 of the Income Tax Act, 1961, constitute an eligible avenue for investment by charitable or religious trusts per rule 17C of the Income Tax Rules, 1962, read with clause (xii) of sub-section (5) of section 11 of the Income Tax Act, 1961.

B. Legal Information

a) Nomination Facility

The Scheme provides for the nomination facility as permitted under the Regulations.

Nomination Forms are available alongwith the application forms at any of the Customer Service Centres of the AMC.

It may, however, be noted that in the event of death of the Unitholder and in the event a nominee has been named, the nominee shall stand transposed in respect of the Units held by the Unit holder. Such nominee (new Unit holder) will hold the Units in trust for and on behalf of the estate of the original Unit holder and his / her legal heirs. Such payments made by the AMC shall be full and valid discharge of the AMC / Fund from all further liabilities in respect of the sums so paid.

The AMC shall have the right to ask for any additional information / documentation as it may deem necessary to satisfy itself as to the identity of the Nominee/ Claimant including but not limited to procuring an Indemnity Bond.

12

Where the units are held by more than one person jointly, the joint unitholders may together nominate a person in whom all the rights in the units shall vest in the event of death of all the joint unit holders.

Investors who want to make multiple nominations should give a separate request in the Form as prescribed by the AMC.

b) Requirements of Prevention of Money Laundering

In terms of the Prevention of Money Laundering Act, 2002, the Rules issued thereunder and the guidelines/circulars issued by the Securities and Exchange Board of India ('SEBI') and Association of Mutual Funds in India ('AMFI') regarding Anti Money Laundering ('AML Laws'), all intermediaries, including Mutual Funds, have to verify and maintain records of all its investors through the mandated Know Your Customer ('KYC') process with effect from February 01, 2008.

Effective February 01, 2008 for any investment in mutual funds (Fresh Purchases / Additional Purchases and new SIP registrations) of Rs. 50,000/- or more, KYC must be completed for all

unitholders/investor in a folio (including guardian where the investor is a minor, NRIs, Power of Attorney holders) irrespective of the mode of holding. Investments where KYC is not completed, is liable to be rejected.

c) KYC Requirements

CDSL Ventures Ltd ("CVL") has been appointed by mutual funds to complete KYC formalities on their behalf and hence investors need to submit their details only once for completion of KYC formalities across these mutual funds.

Investors will need to submit a completed KYC application form affixing a copy of their recent passport-size photograph along with copy of PAN card and proof of address for Individuals, or Corporate Documents for bodies corporate, at any designated 'Point of Service' (POS) centre of CDSL Ventures Ltd ("CVL"). Applications may also be submitted at select branches of AMC. Prescribed list of documents, List of POS, Individual KYC form, Non- Individual KYC form are available on the websites of the AMC and Association of Mutual Funds in India.

All documents must be submitted in original along with a self-attested copy. The original will be returned across the counter after verification. Alternatively, investors may submit copies duly attested by a manager of a scheduled commercial bank (the designation seal should be affixed), notary public or gazetted officer.

On submission of the KYC application form and documents to CVL, investors will receive an acknowledgement across the counter, a copy of which must be submitted to us as proof of having completed KYC formalities.

The investor(s) and their attorney, if any, shall produce reliable, independent source documents such as photographs, certified copies of ration card/ passport/ driving license/PAN card, etc. and/or such documents or produce such information as may be required from time to time for verification of the identity, residential address and financial information of the investor(s) by the AMC/Mutual Fund. If the investor(s) or the person making payment on behalf of the investor(s), refuses / fails to provide the required documents/ information within the period specified in the communication(s) sent by the AMC to the investor(s) then the AMC, after applying appropriate due diligence measures, believes that the transaction is suspicious in nature within the purview of the Act and SEBI circulars issued from time to time and/or on account of deficiencies in the documentation, shall have absolute discretion to report suspicious transactions to FIU-IND and / or to freeze the folios of the investor(s), reject any application(s) / allotment of units and effect mandatory redemption of unit holdings of the investor(s) at the applicable NAV subject to payment of exit load, if any, in terms of the said communication sent by the AMC to the investor(s) in this regard. The KYC documentation shall also be mandatorily complied with by the holders by virtue of operation of law e.g. transmission, etc. The ICICI Prudential Mutual Fund, ICICI Prudential Asset Management Company Limited, ICICI Prudential Trust Limited and their Directors, employees and agents shall not be liable in any manner for any claims arising whatsoever on account of freezing the folios / rejection of any application / allotment of units or mandatory redemption of units due to non-compliance with the provisions of the Act, SEBI circular(s) and KYC policy and / or where the AMC believes that transaction is suspicious in nature within the purview of the Act and SEBI circular(s) and reporting the same to FIU-IND.

d) Payment of Maturity Proceeds

In case the investors redeem the units upon the maturity, then the Fund will sell the outstanding investments constituting the portfolio of the Scheme at the time of maturity of the Scheme. The securities listed on the Exchange would be sold on the Exchange. In case of securities which are not listed and debt securities, the AMC would initiate the process of asking for quotes from potential buyers / market intermediaries. The AMC shall ensure that the sale of the outstanding Portfolio Investments is at fair market value or at the highest bid.

In the event that the proceeds of sale of the outstanding Portfolio Investments are insufficient to redeem the units in full, neither the AMC nor the Trustee shall be liable to the Unitholders provided that they have complied with the procedure set out above and have acted in good faith and in the best interest of the Unitholders.

e) Payment of Maturity Proceeds to NRIs/FIIs

Credit balances in account of the NRI/FII will be subject to any procedures laid down by the RBI. Such maturity proceeds will be paid by means of a rupee cheque payable to the designated NRE/NRO account of the unit holder or by a US dollar (or any other currency) draft drawn at the exchange rates prevailing at that time and subject to RBI procedures and approvals and subject to deduction of tax at source, as applicable. All bank charges in connection with such payment will have to be borne by the unit holder and / or the Scheme by way of ongoing expenses.

Payment to NRI/FII unit holder will be subject to the relevant laws/guidelines of the Reserve Bank of India as are applicable from time to time (subject to deduction of tax at source as applicable).

- a. Wherever the investment is made on repatriation basis, the amount representing the dividend and maturity proceeds may be remitted through normal banking channel or credited to NRE/FCNR/NRO/NRNR account of the non-resident investor.
- b. Where the investment is made by remittance from abroad through normal banking channel or by debit to NRE/FCNR/NRO account of the non-resident investor on non-repatriation basis, the dividend and maturity proceeds may be credited to the NRO/NRNR account of the non-resident investor.
- c. Where the investment is made by debit to NRNR account of the non-resident investor, the dividend and maturity proceeds shall be credited to NRNR account of the non-resident investor.
- d. In case of FIIs, dividend and maturity proceeds will be paid by means of rupee cheque payable to the Special Non- Resident Rupee Account maintained with a designated bank. The Fund will not be liable for any delays or for any loss on account of exchange fluctuations, while converting the rupee amount in US Dollar or any other currency.

As per the directives issued by SEBI, it is mandatory for applicants to mention their bank account numbers in their applications for purchase or redemption of Units. If the Unitholder fails to provide the Bank mandate, the request for redemption would be considered as not valid and the Fund retains the right to reject/withhold the redemption until a proper bank mandate is furnished by the Unitholder and the provision with respect of penal interest in such cases will not be applicable/ entertained.

A fresh Account Statement/ Transaction Confirmation Statement will be sent by the Registrar to the redeeming investors, indicating the new balance to the credit in the Account.

The Fund may close a Unitholder's account if, as a consequence of redemption, the balance falls below Rs.5,000 and a period of 30 (thirty) days has elapsed after the issue of notice to the Unitholder by the AMC requesting him to bring the amount in the account to the minimum described above and the Unitholder fails to do so.

AMC reserves right to decide the payment the mode of payment viz, Direct Credit /ECS/NEFT or cheque and no specific consent is required in case of electronic mode is opted.

f) Non receipt of email communication by Investors

When an investor has communicated his/her e-mail address and has provided consent for sending communication only through email, the Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof.

The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address.

g) Effect of Redemptions

The Unit Capital and Reserves of the Scheme will stand reduced by an amount equivalent to the product of the number of Units redeemed and the Applicable NAV as on the date of redemption.

h) Fractional Units

Since a request for redemption or purchase is generally made in Rupee amounts and not in terms of number of Units of the Scheme, an investor may be left with Fractional Units. Fractional Units will be computed and accounted for up to two decimal places. However, Fractional Units will in no way affect the investor's ability to redeem the Units, either in part or in full standing to the Unitholder's credit.

i) Signature mismatch cases

While processing the redemption / switch out request in case the AMC / Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents confirming the identity of the investors. List of such documents would be notified by AMC from time to time on its website.

j) Transfer and transmission of units

The Units of the Scheme are not transferable. In view of the same, additions/ deletion of names will not be allowed under any folio of the Scheme.

In case Units are held in a single name by the Unit Holder, Units shall be transmitted in favour of the nominee(s), where the Unit Holder has appointed nominee(s) upon production of death certificate or any other document to the satisfaction of the Fund, AMC/Trustee or Registrar. If the Unit Holder has not appointed nominee(s), the Units shall be transmitted in favour of the Unit Holder's executor/administrator of estate/Legal heir(s) as the case may be on production of Death Certificate or any other document to the satisfaction of the Fund, AMC/Trustee or Registrar. In case Units are held by more than one registered Unit Holder, then upon death of the first Unit Holder, Units shall be transmitted in favour of the second named Holder on production of a Death Certificate or any other document to the satisfaction of the Fund/ AMC/Trustee or Registrar. The rights in the Units will vest in the nominee(s) concerned upon the death of all Joint Unit Holders upon the nominee producing a Death Certificate or any other document to the satisfaction of the Fund, AMC/Trustee or Registrar.

k) Suspension of Sale and Redemption of Units

10

The Trustee and the Board of Directors of the AMC may decide to temporarily suspend determination of NAV of the Scheme offered under this Document, and consequently sale and redemption of Units, in any of the following events:

1. When one or more stock exchanges or markets, which provide basis for valuation for a substantial portion of the assets of the Scheme are closed otherwise than for ordinary holidays.
2. When, as a result of political, economic or monetary events or any circumstances outside the control of the Trustee and the AMC, the disposal of the assets of the Scheme is not reasonable, or would not reasonably be practicable without being detrimental to the interests of the Unitholders.
3. In the event of breakdown in the means of communication used for the valuation of investments of the Scheme, without which the value of the securities of the Scheme cannot be accurately calculated.
4. During periods of extreme volatility of markets, which in the opinion of the AMC are prejudicial to the interests of the Unitholders of the Scheme.
5. In case of natural calamities, strikes, riots and bandhs.
6. In the event of any force, majeure or disaster that affects the normal functioning of the AMC

- or the Registrar.
7. If so directed by SEBI.

In the above eventualities, the time limits indicated above, for processing of requests for purchase and redemption of Units will not be applicable.

Suspension or restriction of repurchase/ redemption facility under any scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, an intimation would be sent to SEBI in advance providing details of circumstances and justification for the proposed action shall also be informed.

l) Permanent Account Number (PAN)

In accordance with SEBI Circular no. MRD/Dop/Cir/-05/2007 dated April 27, 2007 and its letter dated June 25, 2007, Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, effective July 02, 2007. Permanent Account Number (PAN) or copy of acknowledged Form 49A (PAN application) is mandatory for all the purchases/additional purchases irrespective of the amount of investments for all the existing and prospective investors (including NRIs) including jointholders and guardians in case of investments by Minors. For investments of Rs. 50,000 and above, a copy of PAN or Form 60 alongwith copy of acknowledged Form 49A is required to be submitted.

For existing customers where PAN is available, verification would be carried out with the Income tax database. In case of failure, communication would be sent to the customers to provide the correct PAN details or communication from Income Tax authorities evidencing the validity of PAN. Such folios would be blocked for additional purchases and future SIP registrations till receipt of the above documents and verification with original. In case of web-based transactions, existing investors would be allowed to transact subject to PAN validation. All the above documents will be self certified and certified as "verified with originals" either by AMFI certified distributor or by the AMC/Registrar and Transfer Agents at the time of acceptance.

The transactions would be rejected or considered to be invalid, if the AMC does not receive the copy of PAN or copy of acknowledged Form 49A/Form 60 alongwith the application."

m) Dormant Account Locking

Investment Folios under which there are no transactions for last 24 months shall be classified as dormant folios. Redemption, change of address and change of bank requests in such accounts will be put through only after secondary checks and such additional safeguards that may be stipulated from time to time.

13

n) Unclaimed redemption amount

The unclaimed Redemption amount may be deployed by the Mutual Fund in call money market or money market instruments only and the investors who claim these amounts during a period of three years from the due date shall be paid at the prevailing Net Asset Value. After a period of three years, this amount will be transferred to a pool account and the investors can claim the amount at NAV prevailing at the end of the third year. The income earned on such funds will be used for the purpose of investor education. The AMC will make a continuous efforts to remind the investors through letters to take their unclaimed amounts. Further, the investment management fee charged by the AMC for managing unclaimed amounts shall not exceed 50 basis points.

Unclaimed Dividend / Redemptions in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time

taken for presentation of redemption/dividend warrants by the investors. No significant delay in the process is noticed.

o) Duration of the Scheme /Winding up (Open Ended Schemes)

The duration of the Scheme is perpetual. The AMC, the Fund and the Trustee reserve the right to make such changes/alterations in the Scheme (including the charging of fees and expenses) offered under respective Scheme Information Document to the extent permitted by the applicable Regulations. However, in terms of the Regulations, a Scheme may be wound up after repaying the amount due to the Unitholders:

1. On happening of any event, which in the opinion of the Trustee, requires the Scheme to be wound up, OR
2. If seventy five percent (75%) of the Unitholders of the Schemes pass a resolution that the Scheme be wound up, OR
3. If SEBI so directs in the interest of the Unitholders or
4. In case of non-fulfillment of condition prescribed in terms of minimum number of investors vide SEBI circular No. SEBI/IMD/CIR No.10/22701/03 dated December 12, 2003.

Where the Scheme is so wound up, the Trustee shall give notice of the circumstances leading to the winding up of the Scheme to:

- (I) SEBI and,
- (II) In two daily newspapers with circulation all over India and in one vernacular newspaper with circulation in Mumbai On and from the date of the publication of notice of winding up, the Trustee or the Investment Manager, as the case may be, shall:
 - a) Cease to carry on any business activities in respect of the Scheme so wound up;
 - b) Cease to create or cancel Units in the Scheme;
 - c) Cease to issue or redeem Units in the Scheme.

Duration of the Scheme/ Winding up (Close Ended Schemes).

The duration of the Scheme is limited till the maturity of the plan under the scheme unless rolled over. The AMC, the Fund and the Trustee reserve the right to make such changes/alterations the Scheme (including the charging of fees and expenses) offered under this respective Scheme Information Document to the extent permitted by the applicable Regulations. However, in terms of the Regulations, a Scheme may be wound up after repaying the amount due to the Unitholders:

1. On happening of any event, which in the opinion of the Trustee, requires the Scheme to be wound up, OR
2. If seventy five percent (75%) of the Unitholders of the Schemes pass a resolution that the Scheme be wound up, OR
3. If SEBI so directs in the interest of the Unitholders, OR
4. In case of non-fulfillment of condition prescribed in terms of minimum number of investors vide SEBI circular No. SEBI/IMD/CIR No.10/22701/03 dated December 12, 2003, OR.
5. On Maturity of the Plan under the Scheme.

Where the Scheme is so wound up, the Trustee shall give notice of the circumstances leading to the winding up of the Scheme to:

1. SEBI and,
2. In two daily newspapers with circulation all over India and in one vernacular newspaper with circulation in Mumbai.

On and from the date of the publication of notice of winding up, the Trustee or the Investment Manager, as the case may be, shall:

1. Cease to carry on any business activities in respect of the Scheme so wound up;
2. Cease to create or cancel Units in the Scheme;
3. Cease to issue or redeem Units in the Scheme.

p) Procedure and manner of Winding up

The Trustee shall call a meeting of the Unitholders of the Scheme to approve by simple majority of the Unitholders present and voting at the meeting for authorizing the Trustee or any other person to take steps for the winding up of the Scheme.

The Trustee or the person authorized above shall dispose of the assets of the Scheme in the best interest of the Unitholders of the Scheme.

The proceeds of sale realized in pursuance of the above, shall be first utilized towards discharge of such liabilities as are due and payable under the Scheme and after meeting the expenses connected with such winding up, the balance shall be paid to Unitholders in proportion to their respective interest in the assets of the Scheme, as on the date the decision for winding up was taken.

On completion of the winding up, the Trustee shall forward to SEBI and the Unitholders a report on the winding up, detailing the circumstances leading to the winding up, the steps taken for disposal of the assets of the Scheme before winding up, net assets available for distribution to the Unitholders and a certificate from the auditors of the Fund.

Notwithstanding anything contained herein above, the provisions of the Regulations in respect of disclosures of half-yearly reports and annual reports shall continue to be applicable until winding up is completed or the Scheme ceases to exist.

After the receipt of the report referred to above, if SEBI is satisfied that all measures for winding up of the Scheme have been complied with, the Scheme shall cease to exist.

q) Right to Limit Redemptions

After complying with the regulatory requirements, the Trustee and the Board of Directors of the AMC may, in the general interest of the Unitholders of the Scheme offered under this Offer Document and keeping in view the unforeseen circumstances/unusual market conditions, limit the total number of Units which may be redeemed on any Business Day to 5% of the total number of Units then in issue, or such other percentage as the Trustee may determine.

Any Units, which by virtue of these limitations are not redeemed on a particular Business Day, will be carried forward for Redemption to the next Business Day, in order of receipt. Redemptions so carried forward will be priced on the basis of the Applicable NAV (subject to the prevailing load) of the Business Day on which Redemption is made. Under such circumstances, to the extent multiple Redemption requests are received at the same time on a single Business Day, Redemptions will be made on pro-rata basis, based on the size of each Redemption request, the balance amount being carried forward for Redemption to the next Business Day(s).

Suspension or restriction of repurchase/ redemption facility under any scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, intimation would be sent to SEBI in advance providing details of circumstances and justification for the proposed action shall also be informed.

r) Right to discontinue Subscription

In the interest of the investors and in order to protect the portfolio from market volatility, the Trustees reserve the right to discontinue subscriptions under the schemes for a specified period of time or till further notice.

s) Processing of Systematic Investment Plan (SIP) cancellation request(s):

The AMC will endeavour to have the cancellation of registered SIP mandate within 30 days from the date of acceptance of the cancellation request from the investor. The existing instructions/mandate will remain in force till such date that it is confirmed to have been cancelled.

t) Processing of Systematic Withdrawal Plan (SWP)/ Trigger facility request(s)

Registration / cancellation of SWP and Trigger facility request(s) will be processed within 7 days from the date of acceptance of the said request(s). Any existing registration will continue to remain in force until the instructions as applicable are confirmed to have been effected.

u) Submission of separate forms /transaction slips for Trigger Option/ Systematic Withdrawal Plan (SWP) / Systematic Transfer Plan (STP) facility

Investors who wish to opt for Trigger Option /Systematic Withdrawal Plan/Systematic Transfer Plan facility have to submit their request(s) in a separate designated forms/transaction slips. In case, if AMC do not receive such request in separate designated forms/transaction slips, it reserves the right to reject such request(s).

v) Processing of Transmission-cum-Redemption request(s)

If an investor submits redemption/switch out request(s) for transmission cases it will be processed after the units are transferred in the name of new unit holder and only upon subsequent submission of fresh redemption/switch-out request(s) from the new unit holder.

C. General Information

In addition to the following,, this section may include information on Underwriting, Securities Lending and Borrowing by the Mutual Funds etc.:

Underwriting by the Fund

Subject to the Regulations, the Scheme may enter into underwriting agreements after the Fund obtains a certificate of registration in terms of the Securities and Exchange Board of India (Underwriters) Rules and the Securities and Exchange Board of India (Underwriters) Regulations, 1993, authorizing it to carry on activities as underwriters.

The capital adequacy norms for the purpose of underwriting shall be the net assets of the Scheme and the underwriting obligation of the Scheme shall not at any time exceed the total net asset value of the Scheme

STOCK LENDING BY THE MUTUAL FUND

Subject to the SEBI Regulations and the applicable guidelines, the Scheme and the Plans thereunder may, if the Trustee permits, engage in stock lending upto 30% of the net asset of the Scheme. Stock lending means the lending of stock to another person or entity for a fixed period of time, at a negotiated compensation. The securities lent will be returned by the borrower on expiry of the stipulated period. The AMC shall report to the Trustee on a quarterly basis as to the level of lending in terms of value, volume and the names of the intermediaries and the earnings/losses arising out of the transactions, the value of collateral security offered etc. The Trustees shall offer their comments on the above aspect in the report filed with SEBI under sub-regulation 23(a) of Regulation 18.

INTER-SCHEME TRANSFER OF INVESTMENTS:

The Fund may undertake inter-Scheme transfers under the Scheme. If such transfers are done they will be effected as per the approval of the Trustees, based on the weighted average traded price of the day of transfer either on the National Stock Exchange or the Bombay Stock Exchange, where ever the volumes are higher.

Transfers of investments from one scheme to another scheme in the same mutual fund shall be allowed only if -

- (a) such transfers are done at the prevailing market price for quoted instruments on spot basis.

Explanation : "spot basis" shall have same meaning as specified by stock exchange for spot transactions.

- (b) the securities so transferred shall be in conformity with the investment objective of the scheme to which such transfer has been made.

In case of securities which are not traded on the Principal Stock Exchange / any other exchange, the inter-Scheme transfers will be affected based on fair valuation to be arrived at by the AMC with the approval of the Trustee.

BORROWING BY THE MUTUAL FUND

Under the Regulations, the Fund is allowed to borrow to meet its temporary liquidity needs of the Fund for the purpose of repurchase, redemption of units or payment of interest or dividend to the Unitholders. Further, as per the Regulations, the Fund shall not borrow more than 20% of the Net Assets of the Scheme and the duration of such borrowing shall not exceed a period of six months. The Fund may raise such borrowings after approval by the Trustee from any of its Sponsors/Associate/Group Companies/Commercial Banks in India or any other entity at market related rates prevailing at the time and applicable to similar borrowings. The security for such borrowings, if required, will be as determined by the Trustee. Such borrowings, if raised, may result in a cost, which would be dealt with in consultation with the Trustees.

Associate Transactions

Investment in Group Companies

Details of investments made by the schemes in securities of Sponsor i.e. ICICI Bank Ltd. (erstwhile ICICI Ltd.) during the previous three financial years is as follows:

Scheme name/Nature of investment	F.Y. 2006-2007	F.Y. 2007-2008	F.Y.2008-09
Investment in Bonds of ICICI Bank Ltd.			
ICICI Prudential Liquid Plan	--	--	--
ICICI Prudential Long Term Floating Rate Plan	49,161,185	--	--
ICICI Prudential Flexible Income Plan	--	--	--
ICICI Prudential Blended Plan – Plan A	--	--	--

Investment in NSE Linked Mibor Deposits /Term Deposit of ICICI Bank Ltd			
ICICI Prudential Balanced Fund	86100000	326,000,000	--
ICICI Prudential Blended Plan - Plan A	830800000	775800000	--
ICICI Prudential Blended Plan - Plan B	52300000	16000000	--
ICICI Prudential Child Care Gift Plan	500000	100000000	--
ICICI Prudential Child Care Study Plan	200000	--	--
ICICI Prudential Discovery Fund	310600000	534400000	--
ICICI Prudential Dynamic Plan	1114200000	5849470000	--

ICICI Prudential Equity & Derivatives Fund – Income Optimizer Plan	2198900000	1131440000	--
ICICI Prudential Equity & Derivatives Fund – Wealth Optimizer Plan	1314200000	1660000000	--
ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund	206800000	629100000	100000000
ICICI Prudential Fixed Maturity Plan – Series 28 – 13 months Plan	4700000	--	--
ICICI Prudential Fixed Maturity Plan – Series 28	28500000	--	--
ICICI Prudential Fixed Maturity Plan – Series 30 – 13 Months Plan	600000	--	--
ICICI Prudential Fixed Maturity Plan – Yearly Series 25	1300000	--	--
ICICI Prudential Fixed Maturity Plan – Yearly Series 5	700000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 17 Months Plan	2000000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 16 Months Plan	566900000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 18 Months Plan	3100000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 1 Year Plan A	254500000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 1 Year Plan B	--	950,000,000.00	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 3 Months Plan A	1517700000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 15 Months Plan	832900000	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 6 Months Plan	350000000	200000000	--
ICICI Prudential Fixed Maturity Plan – Series 35– 1 Months Plan	9200000	--	--
ICICI Prudential Fixed Maturity Plan – Series 35– 3 Months Plan A	1502800000	--	--
ICICI Prudential Fixed Maturity Plan – Series 35– 3 Months Plan B	1300500000	--	--
ICICI Prudential Fixed Maturity Plan – Series 35– 3 Months Plan C	1151500000	--	--
ICICI Prudential Fixed Maturity Plan – Series 35– 13 Months Plan A	504700000	--	--
ICICI Prudential Fixed Maturity Plan – Series 35– 13 Months Plan B	572500000	750000000	--
ICICI Prudential Fixed Maturity Plan – Series 37–3 Months Plan A	431100000	--	--
ICICI Prudential Fixed Maturity Plan – Series 37–14 Months Plan	474700000	200000000	--
ICICI Prudential Fixed Maturity Plan – Series 37–3 Months Plus Plan A	700000000	--	--
ICICI Prudential Flexible Income Plan	1538300000	4096879390	--

ICICI Prudential Floating Rate Plan	900000	1125570110	3,650,000,000.00
ICICI Prudential FMCG Fund	53500000	18000000	--
ICICI Prudential Fusion Fund	125900000	229000000	--
Prudential ICICI Fusion Fund- Series II	1387600000	1229330000	--
ICICI Prudential Growth Plan	107900000	306000000	--
ICICI Prudential Hybrid Fixed Maturity -13 Months Plan	1503400000	--	--
ICICI Prudential Income Multiplier Plan	117200000	639400000	--
ICICI Prudential Infrastructure Fund	812600000	2955600000	300,000,000.00
ICICI Prudential Income Plan	700000	--	--
ICICI Prudential Index Fund	3700000	--	--
ICICI Prudential Liquid Plan	11387900000	5468600000	--
ICICI Prudential Long Term Floating Rate Plan	204000000	40,000,000.00	--
ICICI Prudential Long Term Plan	200000	1,821,400,000.00	--
ICICI Prudential Monthly Income Plan	81200000	911,200,000.00	--
ICICI Prudential Power	119800000	881,260,000.00	100,000,000.00
ICICI Prudential Services Industries Fund	46800000	564000000	--
SENSEX Prudential ICICI Exchange Traded Fund	500000	--	--
ICICI Prudential Short term Plan	220000000	85054805.6	590,000,000.00
ICICI Prudential Sweep Plan	511100000	501500000	--
ICICI Prudential Technology Fund	18100000	--	--
ICICI Prudential Tax Plan	100900000	131900000	--
ICICI Prudential Fixed Maturity Plan - Series 39 - 18 Months Plan A	--	--	40,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 41 - 15 Months Plan	--	--	25,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 41 - 18 Months Plan	--	--	50,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 42 - 13 Months Plan D	--	--	110,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 42 - 16 Months Plan	--	--	50,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 43 - 14 Months Plan A	--	--	21,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Month Plan A	--	--	210,000,000.00
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Year Plan B	--	--	74,000,000.00
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	--	--	280,000,000.00
ICICI Prudential Fusion Fund - Series III	--	--	100,000,000.00

Investment in Equity Shares of ICICI Bank Ltd			
ICICI Prudential Balanced Fund	139281033.6	65958516.11	357,068,260.60
ICICI Prudential Child Care Gift Plan	25600500	39873040.6	--
ICICI Prudential Indo Asia Equity Fund	--	647483700	353,181,605.20

ICICI Prudential Dynamic Plan	1272480000	1094998915	492,490,171.62
ICICI Prudential Discovery Fund	--	440341779.9	206,120,337.40
ICICI Prudential Equity & Dérivatives Fund - Wealth Optimiser Plan	205846793.7	250340851.5	240,130,991.86
ICICI Prudential Growth Plan	173168608.8	--	--
ICICI Prudential Income Multiplier Plan	55638420	10753600	10,065,674.00
ICICI Prudential Index Fund	7564947.75	21075680.54	23,435,034.54
ICICI Prudential Infrastructure Fund	594544305.3	4099532634	1,494,999,120.10
ICICI Prudential Monthly Income Plan	24107137.5	244367064.1	9,407,091.40
ICICI Prudential Power	571104487.5	140939083	251,420,826.00
ICICI Prudential Services Industries Fund	192003750	198739365.2	72,450,000.32
SENSEX Prudential ICICI Exchange Traded Fund	648356	130562.93	39,620.45
ICICI Prudential Fusion Fund	--	--	66,725,299.34
ICICI Prudential Fusion Fund - Series II	85335000	--	223,628,423.41
ICICI Prudential Fusion Fund - Series III	--	132787282	205,119,115.56
ICICI Prudential Tax Plan	256005000	455094953.8	375,452,925.76
ICICI Prudential Real Estate Securities Fund	--	71169272.23	3,146,632.00
ICICI Prudential Equity & Derivatives Fund – Income Optimizer Plan	--	--	628,071,468.95
ICICI Prudential Blended Plan - Plan A	--	--	233,658,605.00
ICICI Prudential Focused Equity Fund	--	--	455,796,172.25
ICICI Prudential Banking and Financial Services Fund	--	--	320,261,736.68
Investment in Overseas Mutual Fund*			
ICICI Prudential Indo Asia Equity Fund	--	2,323,732,451	1,183,311,012
*As on March 31			

Term Deposit of ICICI Bank Ltd kept as Margin Money for Derivatives			
ICICI Prudential Balanced Fund	--	161500000	315,000,000.00
ICICI Prudential Blended Plan – Plan A	--	1868500000	1,339,000,000.00
ICICI Prudential Blended Plan – Plan B	--	79100000	10,000,000.00
ICICI Prudential Discovery Fund	--	504200000	156,750,000.00
ICICI Prudential Dynamic Plan	--	3627900000	2,749,000,000.00
ICICI Prudential Equity & Dérivatives Fund – Income Optimiser Plan	--	6814900000	4,499,300,000.00
ICICI Prudential Equity & Dérivatives Fund - Wealth Optimiser Plan	--	2714700000	1,413,000,000.00
ICICI Prudential E.S.T.A.R.	--	394100000	397,500,000.00
ICICI Prudential FMCG Fund	--	25000000	60,000,000.00
ICICI Prudential Fusion Fund	--	3500000	381,000,000.00
ICICI Prudential Fusion Fund- Series II	--	225000000	590,500,000.00
ICICI Prudential Child Care Gift Plan	--	16325000	26,000,000.00
ICICI Prudential Growth Plan	--	66000000	522,500,000.00
ICICI Prudential Income Multiplier Plan	--	130000000	12,000,000.00
ICICI Prudential Index Fund	--	--	--
ICICI Prudential Infrastructure Fund	--	3917300000	9,471,100,000.00
ICICI Prudential Monthly Income Plan	--	220700000	102,000,000.00
ICICI Prudential Power	--	32000000	473,100,000.00

ICICI Prudential Services Industries Fund	--	20000000	538,900,000.00
ICICI Prudential Real Estate Securities Fund	--	20000000	80,000,000.00
ICICI Prudential Technology Fund	--	9,000,000	3,700,000.00
ICICI Prudential Tax Plan	--	109000000	--
ICICI Prudential Indo Asia Equity Fund	--	--	3,150,000.00
ICICI Prudential Focused Equity Fund	--	--	839,500,000.00
ICICI Prudential Banking and Financial Services Fund	--	--	79,000,000.00
ICICI Prudential Fusion Fund - Series III	--	--	838,000,000.00

Certificate of Deposit of ICICI Bank Ltd			
ICICI Prudential Flexible Income Plan	--	11759889800	--
ICICI Prudential Floating Rate Plan	--	1587845900	--
ICICI Prudential Interval Quarterly Plan I	--	1401040500	--
ICICI Prudential Liquid Plan	--	24860175200	--
ICICI Prudential Short Term Plan	--	1027429700	--
ICICI Prudential Sweep	--	653818900	--
ICICI Prudential Infrastructure Fund	--	980728350	--

	F.Y. 2006-2007	F.Y. 2007-2008	F.Y. 2008-2009
ICICI Bank Limited – Bank Charges/PCM Charges (Amount in Millions)			
Name of the Scheme			
ICICI Prudential Aggressive Plan	-	0.000	0.000
ICICI Prudential Balanced Fund	2.998	0.725	0.787
ICICI Prudential Blended Plan – Plan A	23.306	-	1.689
ICICI Prudential Blended Plan – Plan B	2.421	0.225	-
ICICI Prudential Cautious Plan	-	-	-
ICICI Prudential Child Care Plan-Gift Plan	0.520	0.143	0.093
ICICI Prudential Child Care Plan-Study Plan	0.022	0.008	0.016
ICICI Prudential Emerging S.T.A.R. Fund	2.762	1.206	0.695
ICICI Prudential Discovery Fund	2.984	2.299	0.503
ICICI Prudential Dynamic Plan	5.014	15.875	5.685
ICICI Prudential Fixed Maturity Plan –Series 34 – 1 Year Plan B	-	0.001	-
ICICI Prudential Fixed Maturity Plan –Series 35– 1 Year Plan	-	0.001	-
ICICI Prudential Fixed Maturity Plan –Series 38– 1 Year Plan A	-	0.001	-
ICICI Prudential Fixed Maturity Plan –Series 38– 1 Year Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan –Series 39– 24 Months Plan B	-	-	-
ICICI Prudential Flexible Income Plan	0.009	0.383	40.538
ICICI Prudential Floating Rating Plan	0.188	0.072	0.046
ICICI Prudential FMCG Fund	0.085	0.100	0.087
ICICI Prudential Fusion Fund	1.985	0.368	0.613
ICICI Prudential Fusion Fund Series II	-	1.368	1.116
ICICI Prudential Fusion Fund Series III	-	0.615	2.235

ICICI Prudential Gilt Fund – Investment Plan	0.015	0.006	0.016
ICICI Prudential Gilt Fund – Investment - PF Option	0.008	0.004	-
ICICI Prudential Gilt Fund – Treasury	-	0.003	-
ICICI Prudential Gilt Fund – Treasury - PF Option	-	0.002	-
ICICI Prudential Growth Plan	1.307	0.734	0.827
ICICI Prudential Hybrid Fixed Maturity Plan –13 Months Plan	-	-	-
ICICI Prudential Income Multiplier Fund	0.473	0.459	0.275
ICICI Prudential Income Plan	0.028	0.014	0.089
ICICI Prudential Index Fund	0.075	0.125	0.247
ICICI Prudential Infrastructure Fund	5.596	20.820	16.416
ICICI Prudential Indo Asia Equity Fund	-	0.760	0.625
ICICI Prudential Liquid Plan	8.519	8.625	34.529
ICICI Prudential Long Term Floating Rate Plan	0.036	0.014	-
ICICI Prudential Long Term Plan	0.008	0.023	0.059
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	2.454	0.765	0.195
ICICI Prudential Power	3.931	2.315	0.639
ICICI Prudential Real Estate Securities Fund	-	0.136	0.113
ICICI Prudential Services Industries Fund	0.556	0.823	0.705
ICICI Prudential Short Term Plan	0.087	0.024	0.032
ICICI Prudential Sweep Plan	0.013	0.015	0.007
ICICI Prudential Tax Plan	0.637	1.191	0.157
ICICI Prudential Technology Fund	0.019	0.031	0.034
ICICI Prudential Equity & Derivatives Fund – Income Optimizer Fund	7.301	21.276	5.658
ICICI Prudential Equity & Derivatives Fund – Wealth Optimizer Fund	3.307	7.655	1.985
ICICI Prudential Interval Fund – Quarterly I	-	-	-
ICICI Prudential Interval Fund – Quarterly II	-	-	-
ICICI Prudential Interval Fund – Monthly II	-	-	-
ICICI Prudential Fixed Maturity Plan –Series 41 – 19 Months Plan	-	0.001	-
ICICI Prudential Fixed Maturity Plan –Series 48 – 3 Years Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan –Series 42 – 16 Months Plan	-	0.001	-
ICICI Prudential Fixed Maturity Plan –Series 44 – 15 Months Plan	-	-	-
ICICI Prudential Focused Equity Fund	-	-	1.139
ICICI Prudential Growth Plan	-	0.734	0.827
ICICI Prudential Banking and Financial Services Fund	-	-	0.222
ICICI Prudential Income Opportunities Fund	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan A	-	0.023	-
ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B	-	0.000	-

ICICI Prudential Fixed Maturity Plan – Series 41 - 15 Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 41 - Sixteen Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 41 – Seventeen Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 41 - Nineteen Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan series 42 - 13 Mths Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 43 - 13 Months plan C	-	-	-
ICICI Prudential Fixed Maturity Plan series 43 - 14 Mths Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan series 44 - 1 Year Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan series 44 - 1 Year Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - One Month Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - One Month Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan E	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 46 - Six Month Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 46 - Six Month Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 47 - Three Month Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 47 - Three Month Plan E	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A	-	-	-

ICICI Prudential Fixed Maturity Plan – Series 42 - Eighteen Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan series 44 - 18 Mths Plan	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan	-	-	-
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	-	-	-
ICICI Prudential Interval Fund IV - Quarterly Interval Plan C	-	-	-
ICICI Prudential Interval Fund – Annual Interval Plan-I	-	-	-
ICICI Prudential Interval Fund – Annual Interval Plan-II	-	-	-
ICICI Prudential Interval Fund – Annual Interval Plan-IV	-	-	-
ICICI Prudential Interval Fund Monthly Interval Plan-I	-	-	-
ICICI Prudential Interval Fund III - Monthly Interval Plan	-	-	-
ICICI Prudential Interval Fund – Quarterly Interval Plan-I	-	-	-
ICICI Prudential Interval Fund – Quarterly Interval Plan-II	-	-	-
ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	-	-	-
ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	-	-	-
ICICI Prudential Interval Fund-II Quarterly Interval Plan – C	-	-	-
ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	-	-	-
ICICI Prudential Interval Fund-II Quarterly Interval Plan – E	-	-	-
ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	-	-	-
ICICI Prudential Interval Fund – Quarterly Interval Plan-III	-	-	-
ICICI Prudential Interval Fund V - Monthly Interval Plan A	-	-	-
ICICI Prudential Advisor series - Moderate Plan	-	-	-
ICICI Prudential Advisor series - Very Aggressive Plan	-	-	-
ICICI Bank Limited – Brokerage (Amount in Millions)			
	F.Y. 2006-2007	F.Y. 2007-2008	F.Y. 2008-2009
ICICI Prudential Aggressive Plan	-	0.037	0.031
ICICI Prudential Balanced Fund	5.570	4.240	1.432
ICICI Prudential Blended Plan – Plan A	1.508	0.973	0.543
ICICI Prudential Blended Plan – Plan B	0.509	0.113	0.134
ICICI Prudential Cautious Plan	0.027	0.023	0.023
ICICI Prudential Child Care Plan-Gift Plan	0.888	0.690	0.702

ICICI Prudential Child Care Plan-Study Plan	0.312	0.536	0.265
ICICI Prudential Dynamic Plan	18.418	12.412	10.018
ICICI Prudential Discovery Fund	12.381	2.835	0.905
ICICI Prudential Emerging S.T.A.R. (Stock Targeted At Returns) Fund	10.641	3.872	1.502
ICICI Prudential Fixed Maturity Plan – Series 24 – Yearly	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 25 – Quarterly Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 25 – Yearly Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 26	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 26 – Quarterly Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 27 – Monthly Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 28	0.001	-	-
ICICI Prudential Fixed Maturity Plan – Series 28 – 16 Months Plan	0.011	-	-
ICICI Prudential Fixed Maturity Plan – Series 28 – 4 Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 30	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 31	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 – Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 –1 Month Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 –1 Month Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 –1 Month Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 – Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 –Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 –Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 32 –Plan E	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 33 –Plan A Retail	-	6.064	-
ICICI Prudential Fixed Maturity Plan – Series 34 – 6 Months Plan	0.009	-	-
ICICI Prudential Fixed Maturity Plan – Series 34 –18 Months	0.013	-	-
ICICI Prudential Fixed Maturity Plan – Series 34 –1 Year Plan	1.109	-	-
ICICI Prudential Fixed Maturity Plan – Series 34 –3 Months Plan A	0.081	-	-
ICICI Prudential Fixed Maturity Plan – Series 34 –3 Months Plus Plan A	0.006	-	-

ICICI Prudential Fixed Maturity Plan – Series 34 –15 Months Plan	0.092	-	-
ICICI Prudential Fixed Maturity Plan – Series 34 –16 Months Plan	0.110	-	-
ICICI Prudential Fixed Maturity Plan – Series 34 –17 Months Plan	0.055	-	-
ICICI Prudential Fixed Maturity Plan – Series 35 – 1 Month Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 35 –3 Months Plan	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B	0.216	-	-
Fixed Maturity Plan - Series 35 - Three Months Plan A	0.103	-	-
Fixed Maturity Plan - Series 35 - Three Months Plan B	0.040	-	-
ICICI Prudential Fixed Maturity Plan – Series 35 –3 Months Plan C	0.014	-	-
ICICI Prudential Fixed Maturity Plan – Series 35 –One Year Plan	-	0.210	-
ICICI Prudential Fixed Maturity Plan – Series 36 – 18 Months Plan A- Retail	-	0.502	-
ICICI Prudential Fixed Maturity Plan – Series 36 – 18 Months Plan B	-	2.550	-
ICICI Prudential Fixed Maturity Plan – Series 37 –1 Month Plan	0.001	-	-
ICICI Prudential Fixed Maturity Plan – Series 37 –3 Months Plan A	0.015	-	-
ICICI Prudential Fixed Maturity Plan – Series 37 –3 Months Plan B	0.002	-	-
ICICI Prudential Fixed Maturity Plan – Series 37 –3 Months Plus Plan A	0.005	-	-
ICICI Prudential Fixed Maturity Plan – Series 37 –3 Months Plus Plan B	-	-	-
Fixed Maturity Plan - Series 37 - Fourteen Months Plan	0.042	-	-
ICICI Prudential Fixed Maturity Plan – Series 38 –3 Month Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 38 –1 Year Plan B	-	0.214	-
ICICI Prudential Fixed Maturity Plan – Series 38 –1 Year Plan D	-	0.020	-
ICICI Prudential Fixed Maturity Plan – Series 38 –1 Year Plan A	-	0.597	-
ICICI Prudential Fixed Maturity Plan – Series 38 –2 Year Plan	-	0.112	-
ICICI Prudential Fixed Maturity Plan – Series 38 –3 Month Plan C - Retail	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 38 –3 Month Plan D - Retail	-	-	-

ICICI Prudential Fixed Maturity Plan – Series 39 –3 Months Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 39 –3 Months Plan C	-	0.009	-
ICICI Prudential Fixed Maturity Plan – Series 39 – 6 Months Plan A	-	0.051	-
ICICI Prudential Fixed Maturity Plan – Series 39 – 18 Month Plan A	-	0.021	0.000
ICICI Prudential Fixed Maturity Plan – Series 39 – 18 Month Plan B	-	0.128	0.130
ICICI Prudential Fixed Maturity Plan – Series 39 –24 Month Plan B	-	0.689	0.000
ICICI Prudential Fixed Maturity Plan – Series 39 – 16 Weeks Plan A	-	0.030	-
ICICI Prudential Fixed Maturity Plan – Series 41 – 15 Months Plan	-	0.001	0.000
ICICI Prudential Fixed Maturity Plan – Series 41 – 14 Months Plan	-	0.018	0.000
ICICI Prudential Fixed Maturity Plan – Series 41 – 16 Months Plan	-	0.013	0.000
ICICI Prudential Fixed Maturity Plan – Series 41 – 17 Months Plan	-	0.060	0.000
ICICI Prudential Fixed Maturity Plan – Series 41 – 19 Months Plan	-	0.208	0.000
ICICI Prudential Fixed Maturity Plan – Series 42 – 3 Months Plan A	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 42 – 13 Months Plan A	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 42 – 13 Months Plan B	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 42 – 13 Months Plan C	-	0.005	0.000
ICICI Prudential Fixed Maturity Plan – Series 42 – 16 Months Plan	-	0.038	0.000
ICICI Prudential Fixed Maturity Plan – Series 42 – 18 Months Plan	-	0.037	0.000
ICICI Prudential Fixed Maturity Plan – Series 43 – 13 Months Plan A	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 43 – 13 Months Plan B	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 43 – 13 Months Plan C	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 43 – 14 Months Plan A	-	-	0.000
ICICI Prudential Fixed Maturity Plan Yearly series 12	0.032	-	-
ICICI Prudential Fixed Maturity Plan Yearly series 5	0.013	-	-
ICICI Prudential Flexible Income Plan	0.096	1.260	2.480
ICICI Prudential Floating Rate Plan	3.544	1.599	1.447
ICICI Prudential FMCG Fund	0.425	0.159	0.112
ICICI Prudential Fusion Fund	5.156	6.072	3.551

ICICI Prudential Fusion Fund Series II	31.019	6.313	3.398
ICICI Prudential Fusion Fund Series III	-	-	2.309
ICICI Prudential Gilt Fund – Investment	0.664	0.458	3.021
ICICI Prudential Gilt Fund Investment Plan – PF Option	0.373	0.261	0.990
ICICI Prudential Gilt Fund – Treasury	0.121	0.054	0.028
ICICI Prudential Gilt Fund Treasury – PF Option	0.120	0.037	0.055
ICICI Prudential Growth Plan	2.378	1.146	0.763
ICICI Prudential Hybrid Fixed Maturity Plan	-	-	-
ICICI Prudential Income Multiplier Fund	0.469	0.507	0.320
ICICI Prudential Income Plan	0.823	0.606	8.606
ICICI Prudential Index Fund	0.085	0.127	0.175
ICICI Prudential Infrastructure Fund	22.330	37.564	32.720
ICICI Prudential Interval Fund – Annual Plan I	-	0.009	0.039
ICICI Prudential Interval Fund – Annual Plan II	-	-	0.000
ICICI Prudential Interval Fund – Annual Plan III	-	0.004	0.000
ICICI Prudential Interval Fund – Annual Plan IV	-	-	0.008
ICICI Prudential Interval Fund – Monthly Plan I	-	0.009	0.014
ICICI Prudential Interval Fund – Monthly Plan II	-	0.000	0.000
ICICI Prudential Interval Fund – Quarterly Interval Plan-III	-	0.013	0.026
ICICI Prudential Interval Fund – Quarterly Interval Plan-II	-	0.107	0.021
ICICI Prudential Interval Fund – Quarterly Interval Plan-I	-	0.026	0.014
ICICI Prudential Interval Fund II– Quarterly Interval Plan-A	-	0.001	0.204
ICICI Prudential Interval Fund II – Quarterly Interval Plan B	-	0.055	0.150
ICICI Prudential Interval Fund II – Quarterly Interval Plan C	-	0.031	0.087
ICICI Prudential Interval Fund II – Quarterly Interval Plan D	-	-	0.033
ICICI Prudential Interval Fund II – Quarterly Interval Plan E	-	0.001	0.074
ICICI Prudential Interval Fund II – Quarterly Interval Plan F	-	0.000	0.050
ICICI Prudential Indo Asia Equity Fund Retail	-	30.226	3.073
ICICI Prudential Liquid Plan	9.606	9.592	9.268
ICICI Prudential Long Term Floating Rate Plan	1.044	0.303	0.136
ICICI Prudential Long Term Plan	0.691	0.000	-
ICICI Prudential Moderate Plan	0.036	0.021	0.018
ICICI Prudential Monthly Income Plan	0.894	0.520	0.416
ICICI Prudential Power	12.729	8.215	2.922
ICICI Prudential Services Industries Fund	3.611	7.156	1.960
ICICI Prudential Short Term Plan	1.269	0.783	0.320
ICICI Prudential Sweep Plan	0.153	0.031	0.444
ICICI Prudential Tax Plan	6.720	2.532	2.653
ICICI Prudential Technology Fund	0.822	0.659	0.335
ICICI Prudential Very Aggressive Plan	0.028	0.029	0.023
ICICI Prudential Equity & Derivatives Fund – Wealth Optimizer Fund	0.773	0.971	0.675

ICICI Prudential Equity & Derivatives Fund – Income Optimizer Fund – Retail & Inst	18.990	7.490	2.588
ICICI Prudential Very Cautious Plan	0.089	0.030	0.017
ICICI Prudential Real Estate Securities Fund	-	31.277	0.019
ICICI Prudential Banking and Financial Services Fund	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 42 – Fifteen Months Plan	-	-	0.260
ICICI Prudential Fixed Maturity Plan – Series 42 - Three Months Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 42 - Three Months Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 42 - Three Months Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 43 - Three Months Plus Plan	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - One Month Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - One Month Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - One Month Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan C	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan – Series 44 - Three Months Plan E	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan	-	-	3.570
ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan	-	-	0.040
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A	-	-	0.080
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B	-	-	0.721
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan C	-	-	0.042
ICICI Prudential Fixed Maturity Plan – Series 46 - Six Month Plan A	-	-	0.026
ICICI Prudential Fixed Maturity Plan – Series 46 - Six Month Plan B	-	-	0.003
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B	-	-	1.361
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C	-	-	0.361
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D	-	-	0.050

ICICI Prudential Fixed Maturity Plan – Series 47 - Three Month Plan B	-	-	0.293
ICICI Prudential Fixed Maturity Plan – Series 47 - Three Month Plan C	-	-	0.006
ICICI Prudential Fixed Maturity Plan – Series 47 - Three Month Plan D	-	-	0.016
ICICI Prudential Fixed Maturity Plan – Series 47 - Three Month Plan E	-	-	0.097
ICICI Prudential Fixed Maturity Plan – Series 48 - One Month Plan A	-	-	0.001
ICICI Prudential Fixed Maturity Plan – Series 48 - One Month Plan B	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A	-	-	0.654
ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B	-	-	0.149
ICICI Prudential Fixed Maturity Plan - Series 39 - 16 Weeks Plan A	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 42 - 13 Mths Plan D	-	-	-
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Year Plan A	-	-	0.050
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Year Plan B	-	-	0.044
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Year Plan C	-	-	0.007
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Year Plan D	-	-	0.477
ICICI Prudential Fixed Maturity Plan - Series 44 - 15 Months Plan	-	-	-
ICICI Prudential FMP series 44 - 18 Months Plan	-	-	-
ICICI Prudential Focused Equity Fund	-	-	16.409
ICICI Prudential Income Opportunities Fund	-	-	0.003
ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	-	-	0.003
ICICI Prudential Interval Fund III - Monthly Interval Plan	-	-	0.010
ICICI Prudential Interval Fund IV - Quarterly Interval Plan A	-	-	0.000
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	-	-	0.075
ICICI Prudential Interval Fund IV - Quarterly Interval Plan C	-	-	0.011
ICICI Prudential Interval Fund IV - Quarterly Interval Plan D	-	-	0.000
ICICI Prudential Interval Fund IV - Quarterly Interval Plan E	-	-	0.000
ICICI Prudential Interval Fund V - Monthly Interval Plan A	-	-	0.004
ICICI Prudential Interval Fund V - Monthly Interval Plan B	-	-	0.000

ICICI Prudential Interval Fund V - Monthly Interval Plan C	-	-	0.000
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months	-	-	0.846
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series C-24 Months	-	-	3.106
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months	-	-	3.282
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months	-	-	0.094
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months	-	-	0.000
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months	-	-	0.103
ICICI Securities Limited (erstwhile ICICI Brokerage & Services Limited) - Brokerage Paid on secondary market transactions (Amount in Million)			
Name of the Scheme	F.Y. 2006-2007	F.Y. 2007-2008	F.Y. 2008-2009
ICICI Prudential Advisor series Aggressive Plan	0.096	0.127	0.064
ICICI Prudential Advisor series Cautious Plan	0.011	0.005	0.009
ICICI Prudential Advisor series Moderate Plan	0.018	0.010	0.013
ICICI Prudential Advisor series Very Aggressive Plan	0.189	0.133	0.067
ICICI Prudential Advisor series Very Cautious Plan	0.007	0.009	0.030
ICICI Prudential Balanced Fund	1.514	0.282	0.54
ICICI Prudential Blended Plan A	1.551	0.143	0.320
ICICI Prudential Blended Plan B	0.216	0.004	0.006
ICICI Prudential Child Care Plan - Gift Plan	0.092	-	0.050
ICICI Prudential Child Care Plan - Study Plan	0.006	-	0.000
ICICI Prudential Discovery Fund	4.058	0.228	0.451
ICICI Prudential Dynamic Fund	5.340	1.704	2.703
ICICI Prudential Emerging STAR (Stocks Targeted at Returns) Fund	2.408	0.658	0.758
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.207	0.604	3.142
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	2.048	0.441	1.281
ICICI Prudential Fixed Maturity Plan Yearly Series 6	0.001	-	-
ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan	0.001	-	-
ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B	0.022	-	-

ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan	0.001	-	-
ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B	0.011	-	-
ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan	0.018	-	-
ICICI Prudential Flexible Income Plan	0.005	0.018	0.205
ICICI Prudential Floating Rate Plan	0.162	0.138	0.152
ICICI Prudential FMCG Fund	0.823	0.204	0.222
ICICI Prudential Fusion Fund	0.787	0.405	0.435
ICICI Prudential Fusion Fund Series II	2.367	0.196	0.335
ICICI Prudential Gilt Fund – Investment Plan	0.005	0.039	2.046
ICICI Prudential Gilt Fund – Treasury Plan	-	0.007	0.042
ICICI Prudential Gilt Fund - Investment Plan - PF Option	0.000	-	0.197
ICICI Prudential Gilt Fund - Treasury Plan - PF Option	-	-	-
ICICI Prudential Growth Plan	0.967	0.254	0.358
ICICI Prudential Income Multiplier Fund - Regular Plan	0.426	0.435	0.457
ICICI Prudential Income Plan	0.038	0.027	1.931
ICICI Prudential Infrastructure Fund	5.609	7.347	13.395
ICICI Prudential Liquid Plan	0.388	0.626	0.859
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.476	0.050	0.859
ICICI Prudential Power	4.295	0.840	0.116
ICICI Prudential Services Industries Fund	1.205	2.315	0.755
ICICI Prudential Short Term Plan	0.078	0.101	0.172
ICICI Prudential Tax Plan	3.133	0.968	2.406
ICICI Prudential Technology Fund	0.753	0.496	0.178
ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	-	0.020	-
ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B	-	0.085	-
ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	-	0.028	-
ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan	-	0.025	-
ICICI Prudential Fixed Maturity Plan - Series 41 - Nineteen Months Plan	-	0.001	-
ICICI Prudential Fusion Fund Series III	-	0.198	1.232
ICICI Prudential Indo Asia Equity Fund	-	5.657	1.860
ICICI Prudential Real Estate Securities Fund	-	3.998	0.425
ICICI Prudential Sweep Plan	-	0.002	-
ICICI Prudential Banking & Financial Services Fund	-	-	0.544
ICICI Prudential Fixed Maturity Plan – Series 44- 1Yrs- A	-	-	0.067
ICICI Prudential Fixed Maturity Plan – Series 44- 1Yrs- D	-	-	0.098

ICICI Prudential Fixed Maturity Plan – Series 45-3Yrs	-	-	1.141
ICICI Prudential Fixed Maturity Plan – Series 46-1Yrs- B	-	-	0.029
ICICI Prudential Fixed Maturity Plan – Series 46-1Yrs- C	-	-	0.000
ICICI Prudential Fixed Maturity Plan – Series 47-1Yrs- C	-	-	0.041
ICICI Prudential Fixed Maturity Plan – Series 47-1Yrs- D	-	-	0.031
ICICI Prudential Fixed Maturity Plan – Series 48-3-Yrs- A	-	-	0.199
ICICI Prudential Fixed Maturity Plan – Series 45-20 Months	-	-	0.063
ICICI Prudential Focused Equity Fund	-	-	2.788
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series A - 15 Months	-	-	0.201
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series B - 15 Months	-	-	0.006
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series C - 24 Months	-	-	0.542
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series D - 24 Months	-	-	0.000
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series F - 36 Months	-	-	0.877
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series G - 36 Months	-	-	0.000
ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) - Series H - 36 Months	-	-	0.011
ICICI Securities Primary Dealership Limited - Brokerage Paid (Amount in Millions)			
Name of the Scheme	F.Y. 2006-2007	F.Y. 2007-2008	F.Y. 2008-2009
ICICI Prudential Balanced Fund	-	0.595	-
ICICI Prudential Blended Plan - Plan A	-	0.159	-
ICICI Prudential Blended Plan - Plan B	-	0.049	-
ICICI Prudential Child Care Plan-Gift Plan	-	0.296	-
ICICI Prudential Child Care Plan-Study Plan	-	0.000	-
ICICI Prudential Discovery Fund	-	0.351	-
ICICI Prudential Dynamic Plan	-	2.949	-
ICICI Prudential Emerging STAR Fund	-	0.215	-
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	-	1.719	-
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	-	0.608	-

ICICI Prudential FMCG Fund	-	0.321	-
ICICI Prudential Fusion Fund	-	0.115	-
ICICI Prudential Fusion Fund Series II	-	0.931	-
ICICI Prudential Fusion Fund Series-III	-	0.131	-
ICICI Prudential Gilt Fund - Investment Plan - PF Option	-	0.000	-
ICICI Prudential Gilt Fund-Investment Plan	-	0.002	0.17
ICICI Prudential Growth Plan	-	0.280	-
ICICI Prudential Income Multiplier Fund - Regular Plan	-	0.231	-
ICICI Prudential Income Plan	-	0.000	-
ICICI Prudential Indo Asia Equity Fund	-	0.367	-
ICICI Prudential Infrastructure Fund	-	1.980	-
ICICI Prudential Liquid Plan	-	0.000	-
ICICI Prudential Monthly Income Plan	-	0.087	-
ICICI Prudential Power	-	1.571	-
ICICI Prudential Real Estate Securities Fund	-	0.087	-
ICICI Prudential Services Industries Fund	-	0.153	-
ICICI Prudential Short Term Plan	-	0.000	-
ICICI Prudential Tax Plan	-	1.608	-
ICICI Prudential Technology Fund	-	0.078	-
Stock Holding Corporation of India Ltd (Brokerage / Distribution/ Marketing Expenses) (Amount in Millions)			
Name of the Scheme	F.Y. 2006-2007	F.Y. 2007-2008	F.Y. 2008-2009
ICICI Prudential Advisor series - Aggressive Plan	-	0.000	-
ICICI Prudential Advisor series - Cautious Plan	-	0.000	-
ICICI Prudential Advisor series - Moderate Plan	-	0.001	-
ICICI Prudential Advisor series - Very Aggressive Plan	-	0.000	-
ICICI Prudential Balanced Fund	-	0.003	-
ICICI Prudential Blended Plan - Plan A	-	0.000	-
ICICI Prudential Blended Plan - Plan B	-	0.000	-
ICICI Prudential Child Care Plan-Gift Plan	-	0.007	0.012
ICICI Prudential Child Care Plan-Study Plan	-	0.001	-
ICICI Prudential Discovery Fund	-	0.009	0.012
ICICI Prudential Dynamic Plan	-	0.057	0.099
ICICI Prudential Emerging STAR Fund	-	0.013	0.012
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	-	0.001	0.023
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	-	0.019	-
ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	-	0.000	-
ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	-	0.000	-
ICICI Prudential Flexible Income Plan	-	0.000	0.010
ICICI Prudential Floating Rate Plan	-	0.024	0.022
ICICI Prudential FMCG Fund	-	0.001	-

ICICI Prudential Fusion Fund	-	0.005	0.006
ICICI Prudential Fusion Fund Series II	-	0.010	0.014
ICICI Prudential Gilt Fund-Investment Plan	-	0.001	0.017
ICICI Prudential Gilt Fund-Treasury Plan	-	0.000	-
ICICI Prudential Growth Plan	-	0.009	0.009
ICICI Prudential Income Multiplier Fund - Regular Plan	-	0.002	-
ICICI Prudential Income Plan	-	0.003	0.090
ICICI Prudential Index Fund	-	0.000	-
ICICI Prudential Indo Asia Equity Fund	-	0.140	0.020
ICICI Prudential Infrastructure Fund	-	0.323	0.175
ICICI Prudential Liquid Plan	-	0.357	0.267
ICICI Prudential Long Term Floating Rate Plan	-	0.000	-
ICICI Prudential Monthly Income Plan	-	0.002	0.006
ICICI Prudential Power	-	0.063	0.008
ICICI Prudential Real Estate Securities Fund	-	0.110	0.010
ICICI Prudential Services Industries Fund	-	0.021	0.010
ICICI Prudential Short Term Plan	-	0.000	-
ICICI Prudential Tax Plan	-	0.030	0.040
ICICI Prudential Technology Fund	-	0.002	-
ICICI Prudential Banking & Financial Services Fund	-	-	0.115
Emerging STAR (Stock Targeted at Returns) Fund	-	-	0.012
ICICI Prudential Fixed Maturity Plan – Series 45-3Yrs	-	-	0.065
ICICI Prudential Fixed Maturity Plan – Series 46-1Yrs- B	-	-	0.009
ICICI Prudential Fixed Maturity Plan – Series 48-3-Yrs- A	-	-	0.008
ICICI Prudential Focused Equity Fund	-	-	0.193
ICICI Prudential Fusion Fund Series-III	-	-	0.012
ICICI Prudential Gilt Fund - Investment Plan - PF Option	-	-	0.172
ICICI Prudential Income Plan	-	-	0.090
ICICI Prudential Interval Fund – Annual Interval Plan-I	-	-	0.178
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Series C -24mnts	-	-	0.011
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Series F -36 Months	-	-	0.016

Subscription in issues lead managed by ICICI Securities Primary Dealership Ltd.			
Name of the Schemes	F.Y. 2006-2007	F.Y. 2007-2008	F.Y. 2008-2009
ICICI Prudential Balanced Fund	25,763,224	50,454,652	Nil
ICICI Prudential Blended Plan - Plan A	43,582,271	38,384,716	Nil
ICICI Prudential Child Care Plan – Gift Plan	7,085,836	19,092,606	Nil
ICICI Prudential Child Care Plan – Study Plan	2,810,233	2,001,422	Nil
ICICI Prudential Discovery Fund	45,778,667	76,664,924	Nil
ICICI Prudential Dynamic Plan	57,728,542	293,537,106	Nil
ICICI Prudential Emerging S.T.A.R. Fund	42,067,181	81,758,551	Nil
ICICI Prudential Flexible Income Plan	Nil	Nil	Nil
ICICI Prudential Floating Rate Plan	Nil	Nil	Nil
ICICI Prudential FMCG	Nil	Nil	Nil
ICICI Prudential Fusion Fund	Nil	227,747,884	Nil
ICICI Prudential Fusion Fund Series II	28,047,467	148,297,054	Nil
ICICI Prudential Growth Plan	18,160,313	55,806,666	Nil
ICICI Prudential Income Multiplier Fund	17,048,009	38,749,312	Nil
ICICI Prudential Infrastructure Fund	61,453,375	444,569,159.50	Nil
ICICI Prudential Liquid Plan	Nil	Nil	Nil
ICICI Prudential Long Term Plan	Nil	Nil	Nil
ICICI Prudential Monthly Income Plan	27,706,088	47250860	Nil
ICICI Prudential Power	60,707,032	153,838,268	Nil
ICICI Prudential Services Industries Fund	6,729,114	85,244,451	Nil
ICICI Prudential Short Term Plan	Nil	Nil	Nil
ICICI Prudential Tax Plan	12,039,724	97658325.5	Nil
ICICI Prudential Technology Fund	940,862	Nil	Nil
ICICI Prudential Equity & Derivatives - Income Optimiser Fund	14,826,080	227,747,884	Nil

ICICI Prudential Equity & Derivatives - Wealth Optimiser Fund	16,893,033	148,297,054	Nil
ICICI Prudential Indo Asia Equity Fund	Nil	40932450	Nil

Underwriting obligations with respect to issues of Associate Companies:

The AMC has, till date, not entered into any underwriting contracts in respect of any public issue made by any of its associate companies.

Documents Available for Inspection

The following documents will be available for inspection at the office of the Mutual Fund at 8TH Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013 during business hours on any day (excluding Saturdays, Sundays and public holidays):

- Memorandum and Articles of Association of the AMC
- Investment Management Agreement
- Trust Deed and amendments thereto, if any
- Mutual Fund Registration Certificate
- Agreement between the Mutual Fund and the Custodian
- Agreement with Registrar and Share Transfer Agents
- Consent of Auditors to act in the said capacity
- Consent of Legal Advisors to act in the said capacity
- Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 and amendments from time to time thereto.
- Indian Trusts Act, 1882.

Investor Grievances Redressal Mechanism

a) Investor Services

The Fund believes in providing the investors with a superior service to make the investors' experience in dealing with the Fund an efficient and satisfactory one. In order to achieve these goals, the Fund will endeavour to continuously establish and upgrade systems to handle transactions efficiently and resolve any investor grievances promptly.

b) Ease of Transactions

The Fund intends to make every transaction for the investor a simple and convenient one. The Fund plans to provide the following services: -

i) Customer Service Centres in major metros

The AMC presently has Customer Service Centres in various cities. Over a period of time, the AMC may add further Customer Service Centres and/or sales offices in other cities. Unitholders can go to these Service Centres / Sales Offices for enquiries and transactions during business hours.

ii) Process transactions in a timely manner

Under the Regulations, the Fund/ the Registrar / AMC shall dispatch to the Unitholders the dividend warrants, if any, within thirty days of the date of declaration of dividend and the Redemption proceeds within ten Business Days from the date of acceptance / deemed acceptance of the request for Redemption or repurchase proceeds, as the case may be.

Under normal circumstances, the Fund will endeavour to complete all monetary transactions within T+3 Business Days from the date of acceptance of a transaction request. Ordinarily, non-monetary transactions or requests will be processed, (with the

exception of issue of Unit certificates) within 7 Business Days. Investors should note that completion of monetary/ non-monetary transactions within 3/7 Business Days as indicated above would be done on "best efforts" basis and completion of all such transactions are subject to the time limits as prescribed under the Regulations.

c) Problem Resolution

The Fund will follow-up with Customer Service Centres and Registrar on complaints and enquiries received from investors for resolving them promptly.

For this purpose, Ms. Kamaljeet Saini has been appointed the Investor Relations Officer. She can be contacted at the Corporate Office of the AMC.

Investor grievances are normally received at AMC office or at the Customer Service Centres or directly by the Registrar. All grievances are forwarded to the Registrar for their necessary action. The complaints are closely followed up with the Registrar to ensure timely redresses and prompt investor service. Given below is the complaint history for the last three fiscal years:

Data relating to the period April 01, 2006 to March 31, 2007

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Growth Plan	Nil	231	231	Nil
ICICI Prudential Income Plan	Nil	132	132	Nil
ICICI Prudential Liquid Plan	Nil	13	13	Nil
ICICI Prudential FMCG Fund	Nil	99	99	Nil
ICICI Prudential Tax Plan	Nil	1641	1641	Nil
ICICI Prudential Gilt Fund	Nil	23	23	Nil
ICICI Prudential Balanced Fund	Nil	196	196	Nil
ICICI Prudential Technology Fund	Nil	17	17	Nil
ICICI Prudential Monthly Income Plan	Nil	242	242	Nil
ICICI Prudential Fixed Maturity Plan	Nil	0	0	Nil
ICICI Prudential Child Care Plan	Nil	9	9	Nil
ICICI Prudential Power	Nil	350	350	Nil
ICICI Prudential Short Term Plan	Nil	1	1	Nil
ICICI Prudential Long Term Plan	Nil	8	8	Nil
ICICI Prudential Index Fund	Nil	1	1	Nil
ICICI Prudential Sweep Plan	Nil	0	0	Nil
ICICI Prudential Flexible Income Plan	Nil	23	23	Nil
ICICI Prudential Dynamic Plan	Nil	451	451	Nil
Sensex Prudential ICICI Exchange Traded Fund	Nil	0	0	Nil
ICICI Prudential Floating Rating Plan	Nil	1	1	Nil
ICICI Prudential Advisory Series		1	1	Nil
ICICI Prudential Income Multiplier Fund	Nil	123	123	Nil
ICICI Prudential Long Term Floating Rate Plan	Nil	31	31	Nil
ICICI Prudential Emerging Star	Nil	645	645	Nil
ICICI Prudential Discovery Fund	Nil	408	408	Nil
ICICI Prudential Plan I Year Plus	Nil	0	0	Nil

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Blended Plan	Nil	72	72	Nil
ICICI Prudential Infrastructure Fund	Nil	561	561	Nil
ICICI Prudential Services Industries Fund	Nil	6	6	Nil
ICICI Prudential Fusion Fund	Nil	22	22	Nil
ICICI Prudential Equity & Derivatives Fund	Nil	6	6	Nil
ICICI Prudential Interval Fund	Nil	0	0	Nil
ICICI Prudential Indo Asia Equity Fund	Nil	0	0	Nil
ICICI Prudential Real Estate Securities Fund	Nil	0	0	Nil
ICICI Prudential Premier	3	167	167	3
Total	3	5480	5480	3

Data relating to the period April 01, 2007 to March 31, 2008

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Growth Plan	Nil	17	17	Nil
ICICI Prudential Income Plan	Nil	18	18	Nil
ICICI Prudential Liquid Plan	Nil	5	5	Nil
ICICI Prudential FMCG Fund	Nil	7	7	Nil
ICICI Prudential Tax Plan	Nil	343	343	Nil
ICICI Prudential Gilt Fund	Nil	3	3	Nil
ICICI Prudential Balanced Fund	Nil	45	45	Nil
ICICI Prudential Technology Fund	Nil	2	2	Nil
ICICI Prudential Monthly Income Plan	Nil	28	28	Nil
ICICI Prudential Fixed Maturity Plan	Nil	2	2	Nil
ICICI Prudential Child Care Plan	Nil	1	1	Nil
ICICI Prudential Power	Nil	46	46	Nil
ICICI Prudential Short Term Plan	Nil	0	0	Nil
ICICI Prudential Long Term Plan	Nil	0	0	Nil
ICICI Prudential Index Fund	Nil	0	0	Nil
ICICI Prudential Sweep Plan	Nil	0	0	Nil
ICICI Prudential Flexible Income Plan	Nil	9	9	Nil
ICICI Prudential Dynamic Plan	Nil	139	139	Nil
Sensex Prudential ICICI Exchange Traded Fund	Nil	0	0	Nil
ICICI Prudential Floating Rating Plan	Nil	3	3	Nil
ICICI Prudential Advisory Series		1	1	Nil
ICICI Prudential Income Multiplier Fund	Nil	25	25	Nil
ICICI Prudential Long Term Floating Rate Plan	Nil	4	4	Nil
ICICI Prudential Emerging Star	Nil	54	54	Nil

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Discovery Fund	Nil	51	51	Nil
ICICI Prudential Plan I Year Plus	Nil	0	0	Nil
ICICI Prudential Blended Plan	Nil	11	11	Nil
ICICI Prudential Infrastructure Fund	Nil	188	188	Nil
ICICI Prudential Services Industries Fund	Nil	61	61	Nil
ICICI Prudential Fusion Fund	Nil	131	131	Nil
ICICI Prudential Equity & Derivatives Fund	Nil	30	30	Nil
ICICI Prudential Interval Fund	Nil	0	0	Nil
ICICI Prudential Indo Asia Equity Fund	Nil	1	1	Nil
ICICI Prudential Real Estate Securities Fund	Nil	0	0	Nil
ICICI Prudential Premier	3	116	111	8
Total	3	1341	1336	8

Data relating to the period April 01, 2008 to March 31, 2009

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Growth Plan	Nil	25	21	0
ICICI Prudential Income Plan	Nil	30	30	0
ICICI Prudential Liquid Plan	Nil	3	3	0
ICICI Prudential FMCG Fund	Nil	7	6	0
ICICI Prudential Tax Plan	Nil	270	254	0
ICICI Prudential Gilt Fund	Nil	7	6	0
ICICI Prudential Balanced Fund	Nil	40	40	0
ICICI Prudential Technology Fund	Nil	2	2	0
ICICI Prudential Monthly Income Plan	Nil	23	18	0
ICICI Prudential Fixed Maturity Plan	Nil	27	15	0
ICICI Prudential Child Care Plan	Nil	0	0	0
ICICI Prudential Power	Nil	71	67	0
ICICI Prudential Short Term Plan	Nil	1	1	0
ICICI Prudential Long Term Plan	Nil	0	0	0
ICICI Prudential Index Fund	Nil	2	2	0
ICICI Prudential Sweep Plan	Nil	1	1	0
ICICI Prudential Flexible Income Plan	Nil	8	8	0
ICICI Prudential Dynamic Plan	Nil	164	135	0
Sensex Prudential ICICI Exchange Traded Fund	Nil	0	0	0

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Floating Rating Plan	Nil	1	1	0
ICICI Prudential Advisory Series		6	6	0
ICICI Prudential Income Multiplier Fund	Nil	29	27	0
ICICI Prudential Long Term Floating Rate Plan	Nil	0	0	0
ICICI Prudential Emerging Star	Nil	58	56	0
ICICI Prudential Discovery Fund	Nil	35	34	0
ICICI Prudential Plan I Year Plus	Nil	0	0	0
ICICI Prudential Blended Plan	Nil	7	7	0
ICICI Prudential Infrastructure Fund	Nil	418	406	0
ICICI Prudential Services Industries Fund	Nil	43	43	0
ICICI Prudential Fusion Fund	Nil	68	67	0
ICICI Prudential Equity & Derivatives Fund	Nil	38	38	0
ICICI Prudential Interval Fund	Nil	6	6	0
ICICI Prudential Indo Asia Equity Fund	Nil	10	9	0
ICICI Prudential Real Estate Securities Fund	Nil	6	6	0
ICICI Prudential Focused Equity Fund	Nil	8	7	0
ICICI Prudential Banking and Financial Services Fund	0	3	3	0
ICICI Prudential Premier	8	80	85	3
Total	Nil	1401	1401	5

Data relating to the period April 01 2009 to May 31, 2009

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Growth Plan	Nil	0	0	Nil
ICICI Prudential Income Plan	Nil	24	24	Nil
ICICI Prudential Liquid Plan	Nil	0	0	Nil
ICICI Prudential FMCG Fund	Nil	0	0	Nil
ICICI Prudential Tax Plan	Nil	7	7	Nil
ICICI Prudential Gilt Fund	Nil	1	1	Nil
ICICI Prudential Balanced Fund	Nil	1	1	Nil
ICICI Prudential Technology Fund	Nil	0	0	Nil
ICICI Prudential Monthly Income Plan	Nil	6	6	Nil
ICICI Prudential Fixed Maturity Plan	Nil	2	2	Nil
ICICI Prudential Child Care	Nil	0	0	Nil

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
Plan				
ICICI Prudential Power	Nil	3	3	Nil
ICICI Prudential Short Term Plan	Nil	0	0	Nil
ICICI Prudential Long Term Plan	Nil	0	0	Nil
ICICI Prudential Index Fund	Nil	0	0	Nil
ICICI Prudential Sweep Plan	Nil	0	0	Nil
ICICI Prudential Flexible Income Plan	Nil	3	3	Nil
ICICI Prudential Dynamic Plan	Nil	13	13	Nil
Sensex Prudential ICICI Exchange Traded Fund	Nil	0	0	Nil
ICICI Prudential Floating Rating Plan	Nil	0	0	Nil
ICICI Prudential Advisory Series	Nil	0	0	Nil
ICICI Prudential Income Multiplier Fund	Nil	5	5	Nil
ICICI Prudential Long Term Floating Rate Plan	Nil	0	0	Nil
ICICI Prudential Emerging Star	Nil	2	2	Nil
ICICI Prudential Discovery Fund	Nil	1	1	Nil
ICICI Prudential Plan I Year Plus	Nil	0	0	Nil
ICICI Prudential Blended Plan	Nil	0	0	Nil
ICICI Prudential Infrastructure Fund	Nil	12	12	Nil
ICICI Prudential Services Industries Fund	Nil	2	2	Nil
ICICI Prudential Fusion Fund	Nil	2	2	Nil
ICICI Prudential Equity & Derivatives Fund	Nil	3	3	Nil
ICICI Prudential Interval Fund	Nil	0	0	Nil
ICICI Prudential Indo Asia Equity Fund	Nil	1	1	Nil
ICICI Prudential Real Estate Securities Fund	Nil	0	0	Nil
ICICI Prudential Focus Equity Fund	Nil	0	0	Nil
ICICI Prudential Premier	Nil	0	0	Nil
ICICI Prudential Banking and Financial Services	Nil	1	1	Nil
Total	Nil	89	89	Nil

Details of investor complaints received from SEBI

For the Period	Complaints Received	Complaints redressed	Complaints pending
Financial Year 2003-2004	30	33	2
Financial Year 2004-2005	48	45	5
Financial Year 2005-2006	45	42	8
April 1, 2006 to June 20, 2006*	12	7	13

*The details of investor complaints received from SEBI for the period June 21, 2006 onwards is not available from MCS Ltd. (The agency appointed by SEBI for handling investor's grievances). The same has been brought to the notice of SEBI vide our letter dated August 8, 2006 and January 4, 2007.

18

Notwithstanding anything contained in this Statement of Additional Information, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the guidelines thereunder shall be applicable.
