

**MANDATORY**

Date:

To,  
RR Equity Brokers Pvt. Ltd.  
47, MM, Road Rani Jhansi Marg,  
Jhandewalan, New Delhi- 110055

Dear Sir,

Sub: Updation of Client financial and occupational Information

1. In accordance with regulatory requirement requiring updation of information, I / We hereby submit the following details:

**FINANCIAL INFORMATION**

Annual Income Range (In Rupees)

- Below 1 Lakh
- 1-5 Lakh
- 5- 10 Lakh
- 10 – 25 Lakh
- Above 25 Lakh

I hereby declare that my/our Net worth as on \_\_\_\_\_ is Rs.

\_\_\_\_\_

*Either*

Any one of the documentary Evidence in respect of Annual Income

- a. Copy of latest audited annual accounts
- b. Copy of latest acknowledge ITR
- c. Copy of latest Form 16
- d. Copy of latest salary slip (not old than 3 month)

*Or*

\_\_\_\_\_ (Client Signature)

Any One of the documentary Evidence in respect of Net worth

- a. Copy of latest audited annual accounts
- b. Copy of Bank Statement for last 6 months
- c. Copy of latest quarterly/ monthly demat account holding statement
- d. Copy of Networth certificate certified by chartered accountant/ Bank.
- e. Copy of latest quarterly/ monthly mutual fund holding statement
- f. Copy of valid Fixed Deposit Receipts

\_\_\_\_\_ (Client Signature)

**NOTE:-**

*In case of Corporate / Firms, request you to provide self certified copy of the latest Audited Annual Accounts and copy of the latest shareholding pattern.*